

**19 May 2026**



# **PRIME END OF THE DAY SUMMARY**



## Nifty Ends marginally lower; Nifty IT Index Surges over 3%

Nifty ended marginally lower on the weekly expiry day, continuing its choppy and range-bound trend. The index opened with a modest gain of around 25 points and held firm through the first half of the session. However, momentum faded in the latter half, with Nifty slipping nearly 200 points from the day's high before settling at 23,618, down 32 points. NSE cash market turnover rose 6% compared to the previous session.

Among index heavyweights, IT stocks led the gains, with Infosys, HCL Tech, and Tech Mahindra outperforming. On the downside, Kotak Mahindra Bank, Titan, and UltraTech Cement emerged as key laggards.

Sectoral performance remained mixed, with IT, Realty, and Media indices closing in the green, while Nifty Private Bank, Financial Services, and Metal indices ended in the red.

Broader market indices outperformed the benchmark, with the Nifty Midcap 100 gaining 0.91% and the Nifty Smallcap 100 rising 1.20%. Market breadth improved after two sessions of weakness, as reflected in the BSE advance-decline ratio climbing to 1.62, indicating renewed buying interest following the recent correction in mid- and small-cap stocks.

Indian rupee weakened to a fresh record low of 96.61 before recovering slightly to close at 96.54. The currency remained under pressure due to weakness in regional peers, persistent dollar demand from importers, and concerns over rising inflation driven by elevated import costs.

Technically, Nifty continues to consolidate within a narrow range over the past five sessions, highlighting the absence of a clear directional bias and lack of follow-through moves.

**On the levels front, the index faces immediate resistance near 23,800, while the support zone is placed in the 23,262–23,317 range in the near term.**

### DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	75,200.85	-114.19	-0.15
NIFTY	23,618.00	-31.95	-0.14
BSE MIDCAP	16,243.95	116.95	0.73
BSE SMALLCAP	6,647.74	77.16	1.17

### BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
IT	28374.9	884.5	3.22
REALTY	5956.87	79.27	1.35
POWER	7934.27	44.83	0.57
HEALTHCARE	47560.1	261.88	0.55
OIL & GAS	26659.44	97.5	0.37
AUTO	56562.57	136.41	0.24
INDUSTRIALS	15526.83	5.34	0.03
FINANCE	11853.74	-9.27	-0.08
CONS DURABLES	57486.13	-67.8	-0.12
CAP GOODS	76118.17	-100.84	-0.13
BANEX	60171.84	-126.13	-0.21
METAL	42786.25	-109.83	-0.26

### BSE 200 GAINERS/LOSERS

GAINERS	% Change	LOSERS	% Change
IDBI	5.86	ASTRAL	-6.34
INFY	4.77	BERGEPAIN	-3.06
COFORGE	4.70	ESCORTS	-2.80
IDEA	4.57	GAIL	-2.62
LODHA	4.28	KOTAKBANK	-2.51



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## NIFTY MOST ACTIVE EQUITIES (VALUE)

STOCK NAME	VALUE (Rs Cr)
ICICIBANK	4,814
APOLLO	3,897
INFY	3,831
HDFCBANK	3,087

## NSE 52 WEEK HIGH/LOW

52-WK HIGH	56
52-WK LOW	35

## NSE UPPER/LOWER CIRCUIT

UPPER CIRCUIT	109
LOWER CIRCUIT	82

## NSE ADVANCE/DECLINES

ADVANCES	2152
DECLINES	1109
UNCHANGED	94
<b>ADV/DEC Ratio</b>	<b>1.94</b>

## NIFTY 50 INDEX CONTRIBUTORS

Pullers	INFY	39.27
	TCS	10.37
	HCLTECH	7.73
	ETERNAL	7.34
	SBIN	6.81

Draggers	HDFCBANK	-19.49
	RELIANCE	-19.38
	BHARTIARTL	-18.05
	KOTAKBANK	-15.13
	ICICIBANK	-13.46

## FX & COMMODITIES

	VALUE	% CHANGE
USD/INR	96.52	0.17
IND10 YR BOND YIELD	7.12	0.47
GOLD (\$ / OUNCE)	4535.43	-0.68
SILVER (\$ / OUNCE)	75.76	-2.52
CRUDE OIL FUTURES (\$ / BARREL)	110.41	-1.51
GOLD (RS. / 10 GRAMS)	159840	0.28
SILVER (RS. / KG)	273887	-1.00

## NIFTY 50 INDEX HEATMAP

INFY	HCLTECH	TECHM	TMPV	TCS	ETERNAL	WIPRO	SBILIFE	HDFCLIFE
1194	1180	1467	360.5	2330	246.1	195.5	1887.7	611.25
4.51%	2.91%	2.59%	2.08%	2.05%	1.95%	1.73%	1.47%	1.04%
TRENT	ADANIENT	SBIN	BAJFINANCE	POWERGRID	MAXHEALTH	APOLLOHOSP	DRREDDY	JIOFIN
4073.9	2712.7	946.9	928	298.25	1064	8042	1334	233.09
1.03%	0.85%	0.80%	0.75%	0.57%	0.51%	0.27%	0.21%	0.20%
M&M	AXISBANK	ITC	BAJAJ-AUTO	NTPC	NESTLEIND	LT	ONGC	TATASTEEL
3086.3	1237.9	310	10192	388	1429.2	3910	296.45	209
0.08%	0.00%	-0.05%	-0.06%	-0.08%	-0.17%	-0.20%	-0.25%	-0.34%
BAJAJFINSV	GRASIM	HINDALCO	BEL	ASIANPAINT	EICHERMOT	ICICIBANK	JSWSTEEL	MARUTI
1745.2	2928	1047	424.05	2597.6	6869.5	1242.5	1283.7	12924
-0.45%	-0.54%	-0.58%	-0.60%	-0.63%	-0.63%	-0.69%	-0.70%	-0.71%
SHRIRAMFIN	HDFCBANK	RELIANCE	HINDUNILVR	SUNPHARMA	INDIGO	CIPLA	COALINDIA	ADANIPTS
927	762.8	1322.8	2230	1884.7	4227	1409.1	456.05	1764
-0.72%	-0.76%	-0.98%	-1.07%	-1.11%	-1.14%	-1.20%	-1.31%	-1.33%
BHARTIARTL	TATACONSUM	ULTRACEMCO	TITAN	KOTAKBANK				
1911	1211	11355	4095	382.4				
-1.40%	-1.62%	-1.78%	-1.79%	-2.40%				



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