

7 May 2026



PRIME END OF THE DAY SUMMARY



Nifty Ends Flat Amid Intraday Volatility; Mid & Small caps Outperform

Nifty extended its alternating trend of gains and losses, slipping marginally by 4 points to settle at 24,326 after the previous session's rally. The index opened higher by 68 points and advanced to an intraday high of 24,482 in early trade. However, profit booking in the second half triggered a sharp pullback of 189 points from the peak, wiping out initial gains. Following yesterday's surge, NSE cash market turnover increased further by 2%, indicating sustained trading activity.

HDFCLIFE, Bajaj Auto, and M&M emerged as the top gainers on the Nifty, while Hindustan Unilever, TCS, and Titan faced selling pressure and ended as key laggards.

Sectoral trends were mixed, with Auto, Realty, and Financial Services outperforming, whereas Consumer Durables, IT, and FMCG sectors saw declines.

Midcaps and smallcaps outperformed the benchmark indices, with the Nifty Midcap 100 rising 1.1% and the Nifty Smallcap 100 gaining 0.9%. Market breadth remained positive for the second consecutive session, as reflected in a BSE advance-decline ratio of 1.80, indicating sustained buying interest in the broader market.

The Indian rupee strengthened for the second consecutive session, appreciating by 36 paise to close at 94.25, supported by gains in Asian currencies. The dollar weakened as easing crude prices—on expectations of a potential diplomatic breakthrough between Washington and Tehran—reduced inflation concerns. Additional support came from short covering and steady dollar inflows through domestic banks.

Despite the profit booking during the second half, the broader technical structure remains intact, with the index sustaining the uptrend that began yesterday. **Immediate support is placed around the 24,000 level, while resistance is placed near 24,600.**

DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	77,844.52	-114.00	-0.15
NIFTY	24,326.65	-4.30	-0.02
BSE MIDCAP	16,647.08	163.46	0.99
BSE SMALLCAP	6,939.55	73.49	1.07

BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
CAP GOODS	80320.92	1614.89	2.05
AUTO	60131.58	1069.65	1.81
INDUSTRIALS	16408.81	272.6	1.69
POWER	8321.47	101.14	1.23
REALTY	6421.64	56.18	0.88
METAL	43118.44	197.96	0.46
HEALTHCARE	46393.15	163.92	0.35
FINANCE	12417.82	26.7	0.22
BANKEX	63099.03	46.18	0.07
OIL & GAS	27699.24	-43.25	-0.16
CONS DURABLES	59363.71	-312.15	-0.52
IT	28246.91	-159.77	-0.56

BSE 200 GAINERS/LOSERS

GAINERS	% Change	LOSERS	% Change
PAYTM	8.02	GODREJCP	-5.35
POLYCAB	6.95	COROMANDEL	-2.88
BHARATFORG	6.23	NHPC	-2.46
BHEL	5.26	LLOYDSME	-2.24
GVTD	5.00	DIXON	-2.12



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NIFTY MOST ACTIVE EQUITIES (VALUE)

STOCK NAME	VALUE (Rs Cr)
HDFCBANK	3,669
ICICIBANK	3,210
RELIANCE	2,851
MEESHO	2,666

NSE 52 WEEK HIGH/LOW

52-WK HIGH	193
52-WK LOW	10

NSE UPPER/LOWER CIRCUIT

UPPER CIRCUIT	143
LOWER CIRCUIT	45

NSE ADVANCE/DECLINES

ADVANCES	2290
DECLINES	999
UNCHANGED	105
ADV/DEC Ratio	2.29

NIFTY 50 INDEX CONTRIBUTORS

Pullers	M&M	12.76
	BAJAJ-AUTO	6.62
	KOTAKBANK	6.20
	NTPC	5.25
	HDFCLIFE	5.11
Draggers	HINDUNILVR	-8.61
	TCS	-7.18
	ITC	-6.64
	TITAN	-4.52
	BAJFINANCE	-4.18

FX & COMMODITIES

	VALUE	% CHANGE
USD/INR	94.25	-0.39
IND10 YR BOND YIELD	6.94	-1.42
GOLD (\$ / OUNCE)	4376.99	0.97
SILVER (\$ / OUNCE)	80.49	4.05
CRUDE OIL FUTURES (\$ / BARREL)	98.93	-2.31
GOLD (RS. / 10 GRAMS)	152914	0.51
SILVER (RS. / KG)	260792	2.97

NIFTY 50 INDEX HEATMAP

HDFCLIFE 628 3.57%	BAJAJ-AUTO 10590 2.63%	M&M 3366 1.98%	GRASIM 2955.2 1.39%	NTPC 399.9 1.28%	APOLLOHOSP 7845 1.09%	HINDALCO 1057 1.07%	KOTAKBANK 380.45 1.02%	ONGC 283.6 1.00%
SHRIRAMFIN 1013 0.89%	SBILIFE 1875 0.86%	TATASTEEL 217.1 0.76%	ASIANPAINT 2536 0.67%	BEL 440.9 0.62%	ETERNAL 257.6 0.61%	JSWSTEEL 1280.4 0.56%	EICHERMOT 7342 0.43%	TATACONSUM 1156.4 0.36%
LT 4023 0.36%	MARUTI 13770 0.35%	ULTRACEMCO 12121 0.23%	TRENT 4296 0.14%	AXISBANK 1296 0.14%	TMPV 358.6 0.13%	INDIGO 4520 0.00%	ICICIBANK 1279 -0.04%	INFY 1165.9 -0.11%
HDFCBANK 795.55 -0.13%	RELIANCE 1435.5 -0.17%	BHARTIARTL 1829.6 -0.22%	MAXHEALTH 1013.6 -0.23%	CIPLA 1361 -0.25%	SBIN 1092.9 -0.28%	DRREDDY 1306.5 -0.34%	BAJAJFINSV 1829 -0.39%	HCLTECH 1182.4 -0.56%
JIOFIN 251 -0.57%	POWERGRID 314 -0.62%	NESTLEIND 1475.5 -0.71%	BAJFINANCE 973.6 -0.73%	ADANIPTS 1735 -0.76%	ADANIENT 2520 -0.80%	WIPRO 197.39 -0.87%	COALINDIA 465.95 -0.90%	SUNPHARMA 1833 -0.93%
ITC 307.55 -1.01%	TECHM 1450 -1.14%	TITAN 4309 -1.16%	TCS 2403 -1.33%	HINDUNILVR 2273 -1.90%				



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