

5 May 2026



# PRIME END OF THE DAY SUMMARY



## Nifty Falls 86 Points as Rupee Hits Record Low, Crude Surges

Nifty extended its alternating pattern of one-day gains followed by declines, slipping 86 points to close at 24,032 after yesterday's up move. The index opened 69 points lower and deepened its losses by nearly 170 points in the first half. However, a strong recovery in the latter half saw it rebound close to 200 points from the intraday low of 23,882. NSE cash market turnover declined by 6% compared to the previous session.

M&M, UltraTech Cement, and Hindalco emerged as the top gainers on the Nifty, while ICICI Bank, Jio Financial, and Coal India faced notable selling pressure and ended as key laggards.

Sectoral performance remained mixed. FMCG, Auto, and Pharma sectors led the gains, whereas Realty, Consumer Durables, and Private Banks witnessed the sharpest declines.

The Indian rupee weakened further to hit a fresh record low amid escalating geopolitical tensions in the Middle East and the ongoing Russia-Ukraine conflict, raising concerns of a global inflationary surge. Elevated crude oil prices, coupled with risk aversion, have intensified fears of a widening Balance of Payments deficit. Persistent capital outflows and a cautious central bank stance have added to the pressure.

Nifty has been consolidating around its 50 DEMA at 24,180 over the past six trading sessions. **Immediate support remains at 23,800, while 24,334 and 24,600 are likely to act as short-term resistance levels.**

### DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	77,017.79	-251.61	-0.33
NIFTY	24,032.80	-86.50	-0.36
BSE MIDCAP	16,212.34	24.45	0.15
BSE SMALLCAP	6,746.35	13.76	0.20

### BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
AUTO	57723.95	306.43	0.53
POWER	8258.99	40.85	0.50
CAP GOODS	78403.69	337.51	0.43
IT	28264.84	79.52	0.28
HEALTHCARE	45327	57.98	0.13
METAL	42537.52	-10.72	-0.03
INDUSTRIALS	16044.72	-4.88	-0.03
OIL & GAS	27601	-74.89	-0.27
FINANCE	12092.26	-35.75	-0.29
BANKEX	61431.04	-361.25	-0.58
CONS DURABLES	58917.11	-368.27	-0.62
REALTY	6194.72	-86.6	-1.38

### BSE 200 GAINERS/LOSERS

GAINERS	% Change	LOSERS	% Change
AUROPHARMA	4.01	VOLTAS	-5.30
ABCAPITAL	3.66	GODREJPROP	-4.75
M&M	3.41	GICRE	-2.80
DABUR	3.38	MPHASIS	-2.75
CGPOWER	3.19	AMBUJACEM	-2.70



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## NIFTY MOST ACTIVE EQUITIES (VALUE)

STOCK NAME	VALUE (Rs Cr)
RELIANCE	3,441
ICICIBANK	3,061
HDFCBANK	2,999
MEESHO	2,771

## NSE 52 WEEK HIGH/LOW

52-WK HIGH	116
52-WK LOW	24

## NSE UPPER/LOWER CIRCUIT

UPPER CIRCUIT	114
LOWER CIRCUIT	40

## NSE ADVANCE/DECLINES

ADVANCES	1604
DECLINES	1680
UNCHANGED	107
<b>ADV/DEC Ratio</b>	<b>0.95</b>

## NIFTY 50 INDEX CONTRIBUTORS

Pullers	M&M	22.38
	INFY	7.02
	BAJFINANCE	5.59
	ULTRACEMCO	4.66
	HINDALCO	4.50

Draggers	ICICIBANK	-31.15
	HDFCBANK	-20.66
	AXISBANK	-10.82
	SBIN	-7.63
	BHARTIARTL	-7.39

## FX & COMMODITIES

	VALUE	% CHANGE
USD/INR	95.28	0.20
IND10 YR BOND YIELD	7.01	-0.72
GOLD (\$ / OUNCE)	4552.96	0.69
SILVER (\$ / OUNCE)	73.63	1.20
CRUDE OIL FUTURES (\$ / BARREL)	113.08	-1.19
GOLD (RS. / 10 GRAMS)	149700	0.24
SILVER (RS. / KG)	245906	0.82

## NIFTY 50 INDEX HEATMAP

M&M 3220.8 3.68%	ULTRACEMCO 11939 1.54%	HINDALCO 1057 1.37%	BAJAJFINSV 1791 1.16%	HDFCLIFE 595 1.13%	NESTLEIND 1473 1.09%	BAJFINANCE 959.75 1.01%	INFY 1177.6 0.79%	BEL 436.5 0.68%
TITAN 4390 0.62%	HINDUNILVR 2322.6 0.58%	SHRIRAMFIN 965 0.47%	APOLLOHOSP 7760 0.29%	GRASIM 2863.7 0.27%	SBILIFE 1823.1 0.16%	CIPLA 1335.2 0.01%	KOTAKBANK 371.6 -0.01%	HCLTECH 1200.3 -0.02%
RELIANCE 1462.5 -0.04%	TCS 2429.8 -0.06%	POWERGRID 318.5 -0.17%	NTPC 399.2 -0.21%	ITC 310.35 -0.24%	INDIGO 4250.7 -0.27%	SUNPHARMA 1818 -0.30%	TRENT 4144.9 -0.33%	WIPRO 200.08 -0.33%
TATASTEEL 211.48 -0.36%	EICHERMOT 7300 -0.40%	BHARTIARTL 1816 -0.61%	LT 4075 -0.63%	BAJAJ-AUTO 10068 -0.63%	ASIANPAINT 2432.5 -0.64%	TMPV 340.6 -0.71%	MAXHEALTH 1004 -0.75%	SBIN 1060 -0.79%
HDFCBANK 773.2 -0.80%	TATACONSUM 1151 -0.81%	ADANIPTS 1726.8 -0.91%	ADANIEN 2462 -0.95%	ONGC 290.1 -0.96%	MARUTI 13450 -0.96%	ETERNAL 249.1 -1.11%	JSWSTEEL 1252 -1.15%	DRREDDY 1272.1 -1.17%
AXISBANK 1257.8 -1.36%	TECHM 1451.2 -1.39%	COALINDIA 472.85 -1.48%	JIOFIN 249 -1.48%	ICICIBANK 1250.9 -1.57%				



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