

4 May 2026



PRIME END OF THE DAY SUMMARY

Nifty Rebounds Amid Volatility; Rupee Hits Record Low

Nifty continued its alternating pattern of one-day declines followed by one-day gains. After Friday's fall, the index recovered 121 points today to close at 24,119. It opened 66 points higher and extended its gains by another 168 points during the early session. However, within the first half hour of trade, the trend reversed sharply, and Nifty corrected by 286 points by noon. In the later part of the session, the index recovered from the day's lows, helping it retain a bullish undertone. This price action suggests that while volatility remains elevated, buying interest continues to emerge at lower levels. Nse cash market turnover was lower by 4% compared to last trading session.

Adani Ports, Eicher Motors and Jio Finance led the Nifty gainers, while Kotak Mahindra bank, Bharti airtel, and Dr reddy bore the brunt of selling pressure as top laggards.

On the sectoral front, barring Nifty IT, Media, PSU Banks, and Private Banks, all indices ended higher. Realty, Metals, and Healthcare outperformed.

Broader markets tracked the benchmark, with the Nifty Midcap 100 and Smallcap 100 rising 0.63% and 0.7%, respectively. Market breadth improved, with the advance-decline ratio at 1.50, indicating a revival in buying interest in mid- and small-cap stocks following Thursday's correction.

The rupee depreciated for the fourth consecutive session, falling 18 paise to close at a record low. Strength in the US dollar and elevated crude oil prices remain key pressure points. Persistent foreign fund outflows are further weighing on the currency, raising concerns around India's trade balance and macro stability.

Nifty has been consolidating around its 50 DEMA at 24,185 over the past five trading sessions. **Immediate support remains at 23,800, while 24,334 and 24,600 are likely to act as short-term resistance levels.**

DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	77,269.40	355.90	0.46
NIFTY	24,119.30	121.75	0.51
BSE MIDCAP	16,187.89	100.35	0.62
BSE SMALLCAP	6,732.59	71.07	1.07

BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
REALTY	6281.32	153.65	2.51
HEALTHCARE	45269.02	654.24	1.47
INDUSTRIALS	16049.6	201.93	1.27
CAP GOODS	78066.18	855.95	1.11
METAL	42548.24	352.98	0.84
POWER	8218.14	61.84	0.76
FINANCE	12128.01	69.15	0.57
AUTO	57417.52	246.53	0.43
CONS DURABLES	59285.38	185.93	0.31
BANKEX	61792.29	85.41	0.14
OIL & GAS	27675.89	-7.65	-0.03
IT	28185.32	-221.47	-0.78

BSE 200 GAINERS/LOSERS

GAINERS	% Change	LOSERS	% Change
BHEL	7.55	DMART	-4.85
ADANI PORTS	5.49	MAZDOCK	-4.33
CHOLAFIN	5.19	COFORGE	-3.42
HAL	5.16	BHARTIARTL	-3.06
ADANIGREEN	4.82	KOTAKBANK	-2.97



END OF THE DAY SUMMARY

NIFTY MOST ACTIVE EQUITIES (VALUE)	
STOCK NAME	VALUE (Rs Cr)
MEESHO	4,131
BHEL	4,007
RELIANCE	3,494
KOTAKBANK	2,775

NSE 52 WEEK HIGH/LOW	
52-WK HIGH	153
52-WK LOW	26

NSE UPPER/LOWER CIRCUIT	
UPPER CIRCUIT	130
LOWER CIRCUIT	87

NSE ADVANCE/DECLINES	
ADVANCES	2140
DECLINES	1187
UNCHANGED	105
ADV/DEC Ratio	1.80

NIFTY 50 INDEX CONTRIBUTORS		
Pullers	RELIANCE	53.85
	HDFCBANK	25.99
	LT	21.94
	ADANI PORTS	14.46
	HINDUNILVR	10.95

Draggers	BHARTIARTL	-39.17
	KOTAKBANK	-19.63
	INFY	-10.52
	TCS	-9.72
	ITC	-7.38

FX & COMMODITIES		
	VALUE	% CHANGE
USD/INR	95.08	0.17
IND10 YR BOND YIELD	7.06	0.86
GOLD (\$ / OUNCE)	4540.51	-1.60
SILVER (\$ / OUNCE)	72.86	-3.32
CRUDE OIL FUTURES (\$ / BARREL)	111.49	3.07
GOLD (RS. / 10 GRAMS)	150213	-0.75
SILVER (RS. / KG)	247200	-1.49

NIFTY 50 INDEX HEATMAP

ADANI PORTS 1747 5.41%	EICHERMOT 7330 3.11%	JIOFIN 253.7 2.98%	ADANI ENT 2473 2.68%	RELIANCE 1467.2 2.54%	SHRIRAMFIN 961 2.52%	HINDUNILVR 2307 2.49%	LT 4099.8 2.14%	MAXHEALTH 1013.3 2.04%
GRASIM 2850 1.99%	ETERNAL 251.86 1.96%	CIPLA 1335 1.94%	MARUTI 13570 1.92%	BAJAJFINSV 1778 1.76%	BAJAJ-AUTO 10151 1.57%	APOLLOHOSP 7748 1.46%	BAJFINANCE 950 1.39%	ULTRACEMCO 11730 1.24%
TATA CONSUM 1157.1 1.09%	HDFCBANK 779.5 1.01%	SUNPHARMA 1822.4 0.78%	AXISBANK 1277.5 0.73%	HINDALCO 1043.9 0.57%	TMPV 343.4 0.54%	BEL 433.5 0.51%	ICICIBANK 1269 0.44%	POWERGRID 319.65 0.41%
M&M 3109.9 0.40%	TRENT 4159 0.35%	TATASTEEL 212 0.30%	NTPC 400.15 0.25%	JSWSTEEL 1266.4 0.15%	ASIANPAINT 2448 0.14%	WIPRO 200.91 0.13%	SBILIFE 1821.1 0.12%	HDFCLIFE 587.5 0.10%
HCLTECH 1200 0.08%	SBIN 1067.5 -0.09%	NESTLEIND 1457 -0.11%	TECHM 1471 -0.17%	COALINDIA 480 -0.30%	TITAN 4360 -0.57%	ITC 311.4 -1.11%	INFY 1168 -1.17%	INDIGO 4239 -1.31%
TCS 2430 -1.77%	ONGC 292.9 -2.22%	DRREDDY 1288.4 -2.61%	BHARTIARTL 1828 -3.12%	KOTAKBANK 371.1 -3.18%				



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