

8 May 2026



PRIME END OF THE DAY SUMMARY



Nifty Slides 150 Points Amid Weak Global Cues; Broader Markets Outperform

Nifty snapped its recent pattern of alternating gains and losses, slipping for a second straight session to close 150 points lower at 24,176. The index opened weak, down 93 points, and remained under consistent selling pressure through the day, with intraday pullbacks failing to surpass early morning highs. Despite the decline, Nifty still managed to end the week with a modest gain of 0.74%. NSE cash market turnover cooled off, declining 4% compared to the previous session.

Titan, Apollo Hospitals, and Asian Paints led the gains on the Nifty, while SBI, Coal India, and HDFC Bank were among the key laggards.

Sectoral performance remained mixed. IT, consumer durables, and FMCG sectors outperformed, whereas PSU banks, financial services, oil & gas, and metals witnessed declines.

Broader markets continued to show resilience, with midcaps and smallcaps outperforming the benchmark indices. The Nifty Midcap 100 edged down 0.15%, while the Nifty Smallcap 100 posted a 0.22% gain. However, market breadth weakened slightly, reflected in a BSE advance-decline ratio of 0.97, suggesting selective profit booking in the broader market following the recent strong rally.

The Indian rupee snapped its two-day gaining streak, depreciating by 23 paise to close at 94.48. The weakness followed escalating geopolitical tensions after US and Iranian forces exchanged fire near the Strait of Hormuz, raising concerns over a fragile ceasefire and potential disruptions to a key global shipping route, which pushed crude oil prices back above \$100 per barrel.

From a technical perspective, the index appears to be losing bullish momentum and could be entering a phase of consolidation. **Immediate support is seen at 24,000, followed by 23,800, while 24,600 is likely to act as a key resistance on the upside.**

DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	77,328.19	-516.33	-0.66
NIFTY	24,176.15	-150.50	-0.62
BSE MIDCAP	16,637.99	-9.09	-0.05
BSE SMALLCAP	6,949.98	10.43	0.15

BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
CONS DURABLES	60554.32	1190.61	2.01
IT	28584.66	337.75	1.20
HEALTHCARE	46534.89	141.74	0.31
REALTY	6410.43	-11.21	-0.17
CAP GOODS	80125.2	-195.72	-0.24
AUTO	59963.44	-168.14	-0.28
POWER	8284.94	-36.53	-0.44
INDUSTRIALS	16325.74	-83.07	-0.51
METAL	42743.64	-374.8	-0.87
OIL & GAS	27413.86	-285.38	-1.03
BANKEX	62353.82	-745.21	-1.18
FINANCE	12262.85	-154.97	-1.25

BSE 200 GAINERS/LOSERS

GAINERS	% Change	LOSERS	% Change
THERMAX	11.92	SBIN	-6.62
COFORGE	6.49	ESCORTS	-6.08
BERGEPAIN	5.56	BRITANNIA	-5.02
TITAN	4.76	LUPIN	-3.33
DABUR	3.73	VOLTAS	-2.90



END OF THE DAY SUMMARY

NIFTY MOST ACTIVE EQUITIES (VALUE)	
STOCK NAME	VALUE (Rs Cr)
SBIN	4,986
BSE	3,586
HDFCBANK	2,971
LENSKART	2,627

NSE 52 WEEK HIGH/LOW	
52-WK HIGH	201
52-WK LOW	11

NSE UPPER/LOWER CIRCUIT	
UPPER CIRCUIT	117
LOWER CIRCUIT	56

NSE ADVANCE/DECLINES	
ADVANCES	1601
DECLINES	1783
UNCHANGED	101
ADV/DEC Ratio	0.90

NIFTY 50 INDEX CONTRIBUTORS		
Pullers	TITAN	18.71
	INFY	12.81
	ASIANPAINT	6.84
	APOLLOHOSP	5.98
	BHARTIARTL	5.40

Draggers	SBIN	-66.85
	HDFCBANK	-50.14
	ICICIBANK	-17.53
	AXISBANK	-14.19
	LT	-11.50

FX & COMMODITIES		
	VALUE	% CHANGE
USD/INR	94.48	0.22
IND10 YR BOND YIELD	6.92	-0.29
GOLD (\$ / OUNCE)	4723.86	0.81
SILVER (\$ / OUNCE)	80.78	2.96
CRUDE OIL FUTURES (\$ / BARREL)	100.05	-0.01
GOLD (RS. / 10 GRAMS)	152823	0.37
SILVER (RS. / KG)	262148	1.40

NIFTY 50 INDEX HEATMAP

TITAN	APOLLOHOSP	ASIANPAINT	TATACONSUM	ADANIPTS	INFY	HCLTECH	TECHM	BAJAJ-AUTO
4517	8105	2600	1176.6	1760	1179.5	1199	1460.9	10696.5
4.86%	3.42%	2.74%	2.16%	1.57%	1.44%	1.32%	0.88%	0.86%
HINDUNILVR	SUNPHARMA	NTPC	BHARTIARTL	KOTAKBANK	INDIGO	WIPRO	GRASIM	SBLIFE
2286	1845	402.25	1834.7	381	4522	197.88	2966	1875.6
0.61%	0.58%	0.47%	0.44%	0.42%	0.34%	0.26%	0.18%	0.18%
BEL	POWERGRID	RELIANCE	NESTLEIND	ITC	EICHERMOT	TCS	MAXHEALTH	MARUTI
439.6	313.85	1436	1475.3	307.2	7315	2397.2	1013	13722
0.03%	0.02%	-0.01%	-0.05%	-0.07%	-0.17%	-0.17%	-0.23%	-0.35%
ADANIANT	ETERNAL	JSWSTEEL	BAJAJFINSV	JIOFIN	HDFCLIFE	ICICIBANK	DRREDDY	HINDALCO
2502	256.15	1277	1814	249.01	620	1267.8	1295	1044.7
-0.47%	-0.49%	-0.50%	-0.58%	-0.80%	-0.86%	-0.88%	-0.96%	-1.04%
TMPV	CIPLA	LT	TRENT	TATASTEEL	M&M	SHRIRAMFIN	ULTRACEMCO	ONGC
355.5	1348	3978	4245	214.6	3331.5	1003.05	11951	279.3
-1.04%	-1.05%	-1.12%	-1.14%	-1.15%	-1.16%	-1.24%	-1.61%	-1.62%
AXISBANK	BAJFINANCE	HDFCBANK	COALINDIA	SBIN				
1270	954.5	781	457	1018.4				
-1.76%	-1.88%	-1.89%	-2.07%	-6.74%				



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