

30 April 2026



PRIME END OF THE DAY SUMMARY



Nifty fell Nearly 200 Points Amid Broad-Based Profit Booking

After yesterday's brief bounce, the Nifty turned weak once more, shedding 180 points to close at 23,997. Triggered by a spike in crude oil prices and lackluster Asian cues, the index gapped down by 180 points at the open. The selling intensified in the first half, dragging the Nifty to an intraday low of 23,796. However, the second half saw a resilient 291-point rebound from the lows, allowing the index to salvage a modest weekly gain of 0.42%.

Bajaj Auto, Sun Pharma, and Infosys led the Nifty gainers, while Eternal, Tata Motors' passenger vehicles, and Hindalco bore the brunt of selling pressure as top laggards.

Barring Nifty IT and Pharma, all sectoral indices closed lower, with Metals, PSU Banks, Consumer Durables, and Realty logging the steepest losses.

Nifty Midcap 100 and Smallcap 100 mirrored the benchmark decline, slipping 1% and 0.5%, respectively. Market breadth deteriorated, with the advance-decline ratio at 0.66, reflecting profit booking in mid- and small-caps after their recent sharp rallies.

The **Indian Rupee** continues its downward trajectory for the third day, depreciating by 6 paise to hit a new record closing low. This weakness is primarily driven by persistent FII outflows and the inflationary pressure of rising crude oil prices.

Technically, Nifty found support near the key 23,800 level, forming a bullish double-bottom pattern that reinforces its role as pivotal support. Immediate hurdles stand at 24,334 and 24,600.

DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	76,913.50	-582.86	-0.75
NIFTY	23,997.55	180.10	-0.74
BSE MIDCAP	16,087.54	-163.49	-1.01
BSE SMALLCAP	6,661.52	-33.22	-0.50

BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
IT	28406.79	143.81	0.51
HEALTHCARE	44614.78	-22.48	-0.05
POWER	8156.3	-20.31	-0.25
AUTO	57170.99	-382.39	-0.66
OIL & GAS	27683.54	-242.99	-0.87
CAP GOODS	77210.23	-752.74	-0.97
BANKEX	61706.88	-611.55	-0.98
CONS DURABLES	59099.45	-605.73	-1.01
INDUSTRIALS	15847.67	-168.73	-1.05
FINANCE	12058.86	-131.06	-1.08
REALTY	6127.67	-89.35	-1.44
METAL	42195.26	-920.32	-2.13

BSE 200 GAINERS/LOSERS

GAINERS	% Change	LOSERS	% Change
FLUOROCHEM	7.01	WAAREEENER	-10.98
BAJAJ-AUTO	4.78	ADANIENSOL	-5.43
BHEL	2.31	SCHAEFFLER	-4.74
THERMAX	2.18	ATGL	-3.39
LTTS	2.17	HINDALCO	-3.32



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NIFTY MOST ACTIVE EQUITIES (VALUE)	
STOCK NAME	VALUE (Rs Cr)
RELIANCE	4,385
HDFCBANK	3,698
SYNGENE	2,861
MEESHO	2,858

NSE 52 WEEK HIGH/LOW	
52-WK HIGH	82
52-WK LOW	30

NSE UPPER/LOWER CIRCUIT	
UPPER CIRCUIT	85
LOWER CIRCUIT	81

NSE ADVANCE/DECLINES	
ADVANCES	1295
DECLINES	1976
UNCHANGED	98
ADV/DEC Ratio	0.66

NIFTY 50 INDEX CONTRIBUTORS		
Pullers	RELIANCE	15.68
	BAJAJ-AUTO	12.11
	INFY	11.51
	SUNPHARMA	7.23
	BAJFINANCE	5.67

Draggers	ICICIBANK	-23.95
	LT	-19.20
	HDFCBANK	-14.16
	SBIN	-13.58
	AXISBANK	-13.07

FX & COMMODITIES		
	VALUE	% CHANGE
USD/INR	94.91	0.05
IND10 YR BOND YIELD	7.00	0.24
GOLD (\$ / OUNCE)	4637.05	1.96
SILVER (\$ / OUNCE)	73.61	3.25
CRUDE OIL FUTURES (\$ / BARREL)	116.52	-1.28
GOLD (RS. / 10 GRAMS)	151624	1.73
SILVER (RS. / KG)	244280	2.53

NIFTY 50 INDEX HEATMAP

BAJAJ-AUTO 10039 5.19%	SUNPHARMA 1810 1.76%	INFY 1182.6 1.29%	BAJFINANCE 939.7 1.04%	TECHM 1473.8 0.96%	ADANIPTS 1675.5 0.87%	RELIANCE 1436 0.74%	MARUTI 13320 0.48%	KOTAKBANK 383.75 0.46%
COALINDIA 481.6 0.35%	WIPRO 201.2 0.26%	SBILIFE 1820 0.21%	BHARTIARTL 1891 0.15%	ASIANPAINT 2450 0.11%	HCLTECH 1201.4 0.10%	TCS 2474.8 0.00%	NESTLEIND 1463.8 -0.12%	GRASIM 2794 -0.33%
ITC 315.2 -0.33%	NTPC 399.9 -0.35%	DRREDDY 1325 -0.36%	POWERGRID 319 -0.42%	HDFCBANK 774.75 -0.55%	ADANIENT 2410.5 -0.63%	APOLLOHOSP 7650 -0.77%	ONGC 298.8 -0.86%	HDFCLIFE 589 -0.91%
CIPLA 1305 -0.96%	INDIGO 4300 -1.04%	EICHERMOT 7110 -1.11%	TITAN 4388 -1.17%	ICICIBANK 1265.7 -1.19%	BAJAJFINSV 1741.7 -1.28%	JSWSTEEL 1262.9 -1.31%	BEL 431.8 -1.31%	SBIN 1071.95 -1.38%
JIOFIN 247.18 -1.41%	MAXHEALTH 992 -1.45%	AXISBANK 1275.5 -1.61%	TATACONSUM 1147.7 -1.74%	LT 4021 -1.83%	M&M 3094.2 -1.84%	TRENT 4148 -1.90%	SHRIRAMFIN 938.5 -1.92%	ULTRACEMCO 11597 -1.99%
TATASTEEL 211.4 -2.08%	HINDUNILVR 2254 -2.61%	HINDALCO 1037 -2.83%	TMPV 342.4 -2.92%	ETERNAL 246.6 -2.92%				



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