

29 April 2026



PRIME END OF THE DAY SUMMARY



Nifty Rises Nearly 200 Points to Kick Off May Series

Following yesterday's brief correction, the Nifty resumed its upward trajectory, gaining 181 points to close at 24,177. It opened with a rise of over 100 points, powering another 241 points to an intraday peak of 24,337 in the morning session, before afternoon profit-taking erased 192 points from the top.

ITC, Tech Mahindra, and Reliance spearheaded the gains, providing the necessary heavy lifting for the index. On the flip side, IndiGo, Dr. Reddy's, and NTPC faced the brunt of the selling pressure, ending as the day's top laggards.

Sectors painted a mixed picture: FMCG, Realty, and Auto led the advance, but Media, PSU Banks, and Consumer Durables lagged.

Nifty Midcap 100 and Smallcap 100 witnessed divergence trend with Nifty midcap 100 falling by 0.10% while Smallcap rising 0.65%. Market breadth turned marginally positive, with an advanced decline ratio standing at 1.01, signaling selective buying after selective profit booking of yesterday.

The Indian rupee depreciated 30 paise to hit a record low close as rising crude oil prices and a surging US dollar weighed on the currency. Also, the domestic liquidity remained tight as importers demand outpaced supply, while the central bank stayed on the sidelines.

During the session, Nifty decisively broke above its key 50 DEMA resistance at 24,195, but profit-booking in the afternoon reversed those gains, leaving the index to close below it. **Immediate support holds firm at 23800, while today's high of 24,334 now acts as immediate resistance.**

DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	77,496.36	609.45	0.79
NIFTY	24,177.65	181.95	0.76
BSE MIDCAP	16,251.03	-0.98	-0.01
BSE SMALLCAP	6,694.74	35.95	0.54

BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
REALTY	6217.02	86.92	1.42
AUTO	57553.38	580.56	1.02
IT	28262.98	226.67	0.81
METAL	43115.58	192.86	0.45
OIL & GAS	27926.53	87.48	0.31
INDUSTRIALS	16016.4	45.49	0.28
HEALTHCARE	44637.26	74	0.17
CAP GOODS	77962.97	21.1	0.03
FINANCE	12189.92	-5.78	-0.05
BANKEX	62318.43	-41.63	-0.07
CONS DURABLES	59705.18	-256.58	-0.43
POWER	8176.61	-86.96	-1.05

BSE 200 GAINERS/LOSERS

GAINERS	% Change	LOSERS	% Change
VEDL	4.61	NTPCGREEN	-4.57
ITC	3.86	JSWINFRA	-4.09
IDEA	3.42	JSWENERGY	-3.62
LODHA	3.41	PFC	-3.49
MAZDOCK	3.29	RECLTD	-3.21



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NIFTY MOST ACTIVE EQUITIES (VALUE)	
STOCK NAME	VALUE (Rs Cr)
GRSE	5,401
RELIANCE	4,332
VEDL	4,179
ETERNAL	3,919

NSE 52 WEEK HIGH/LOW

52-WK HIGH	1389
52-WK LOW	18

NSE UPPER/LOWER CIRCUIT

UPPER CIRCUIT	106
LOWER CIRCUIT	57

NSE ADVANCE/DECLINES

ADVANCES	1626
DECLINES	1667
UNCHANGED	101
ADV/DEC Ratio	0.98

NIFTY 50 INDEX CONTRIBUTORS

Pullers	RELIANCE	60.84
	BHARTIARTL	27.99
	ITC	24.38
	M&M	11.93
	LT	11.59

Draggers	ICICIBANK	-19.58
	HDFCBANK	-14.17
	NTPC	-7.02
	INDIGO	-5.02
	DRREDDY	-3.59

FX & COMMODITIES

	VALUE	% CHANGE
USD/INR	94.85	0.30
IND10 YR BOND YIELD	6.98	0.40
GOLD (\$ / OUNCE)	4570.43	-0.57
SILVER (\$ / OUNCE)	72.72	-0.48
CRUDE OIL FUTURES (\$ / BARREL)	114.31	2.74
GOLD (RS. / 10 GRAMS)	149071	-0.64
SILVER (RS. / KG)	236555	-0.33

NIFTY 50 INDEX HEATMAP

ITC 316 3.79%	TECHM 1454.7 3.31%	RELIANCE 1430 2.96%	COALINDIA 480.7 2.93%	MARUTI 13265 2.89%	BHARTIARTL 1885.8 2.28%	TATACONSUM 1171 2.03%	M&M 3149 1.97%	EICHERMOT 7185 1.61%
NESTLEIND 1461.2 1.47%	SUNPHARMA 1773 1.47%	INFY 1167.1 1.30%	HINDUNILVR 2317.1 1.21%	LT 4083 1.12%	KOTAKBANK 382 1.07%	ADANIPTS 1655 1.06%	BAJFINANCE 932.8 0.99%	HDFCLIFE 595.5 0.91%
TCS 2465 0.83%	GRASIM 2800 0.61%	SBILIFE 1819 0.59%	TITAN 4439.9 0.52%	CIPLA 1313.2 0.51%	BEL 437.7 0.45%	TATASTEEL 215.99 0.44%	TMPV 352.25 0.41%	SHRIRAMFIN 956.7 0.36%
POWERGRID 320 0.31%	BAJAJ-AUTO 9520.5 0.26%	ONGC 302 0.23%	HCLTECH 1198 0.17%	ETERNAL 253.47 0.16%	AXISBANK 1290.6 0.12%	ULTRACEMCO 11830 0.11%	ADANIANT 2415 0.11%	JIOFIN 250.7 -0.04%
MAXHEALTH 1004 -0.07%	SBIN 1088.4 -0.27%	JSWSTEEL 1278 -0.28%	WIPRO 200.97 -0.30%	HINDALCO 1069.75 -0.42%	APOLLOHOSP 7718.5 -0.44%	ASIANPAINT 2451.6 -0.45%	HDFCBANK 778.3 -0.54%	TRENT 4225 -0.68%
ICICIBANK 1279.5 -0.97%	BAJAJFINSV 1760.8 -1.02%	NTPC 400.1 -1.66%	DRREDDY 1327.7 -1.99%	INDIGO 4340 -2.31%				



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