

24 April 2026



PRIME END OF THE DAY SUMMARY



Nifty Fell for the Third Straight day; IT Index Plunges Over 5%

Nifty extended its losing streak to three days amid broad-based selling, spearheaded by IT stocks. Nifty opened with a 73-point gap down, weighed by souring global sentiment and a sharp rise in crude oil prices. The selling pressure remained relentless throughout the day until a minor recovery in the final hour saw the Nifty bounce 100 points off its lows. Despite the late recovery, the Nifty 50 closed 275 points lower at 23,897, culminating in a weekly loss of 1.90%. NSE cash turnover dipped 3% compared to the previous session.

Coal India, Trent, and Hindalco topped the Nifty gainers, while IT heavyweights Infosys, TCS, and Tech Mahindra bore the brunt of the selling pressure to end as top losers.

Selling was across the board with every sectoral index ending in the red; Nifty IT, Media, and Pharma hit hardest. Nifty IT Index plunged over 5% on the back of disappointing quarterly earnings and cautious growth forecasts from heavyweights like Infosys.

Nifty Midcap 100 and Smallcap 100 also saw profit-taking, declining 1% and 0.90% respectively alongside the benchmark. Market breadth weakened further, with the BSE advance-decline ratio at 0.46, signaling ongoing booking in midcaps and smallcaps after their recent rally.

The Indian rupee has hit a rough patch, falling for five straight days and seeing its biggest weekly drop since September 2022. The currency is being squeezed by rising oil prices and a shift in investor sentiment, as Foreign Institutional Investors (FIIs) resume selling after a brief hiatus.

Short term trend of the Nifty turned weak, with the index closing below its 20-day EMA placed at 22937. **Next support placed at 23790, followed by 23550. On the higher side, 24200 is the level to watch out for the bullish trend reversal.**

DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	76,664.21	-999.79	-1.29
NIFTY	23,897.95	-275.10	-1.14
BSE MIDCAP	16,036.82	-162.05	-1.00
BSE SMALLCAP	6,532.53	-76.75	-1.16

BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
METAL	41927.49	-131.08	-0.31
POWER	8067.49	-32.64	-0.40
BANKEX	63188.31	-280.2	-0.44
FINANCE	12286.7	-61.96	-0.50
OIL & GAS	27038.25	-171.12	-0.63
CAP GOODS	77089.06	-559.27	-0.72
AUTO	56681.68	-444.12	-0.78
INDUSTRIALS	15775.15	-134.42	-0.84
CONS DURABLES	59083	-610.62	-1.02
REALTY	6022.14	-79.11	-1.30
HEALTHCARE	43616.92	-597.52	-1.35
IT	27648.74	-1495.73	-5.13

BSE 200 GAINERS/LOSERS

GAINERS	% Change	LOSERS	% Change
ADANIENSOL	4.58	INFY	-7.09
IDBI	3.47	PERSISTENT	-6.10
OFSS	2.38	HCLTECH	-5.83
FLUOROCHEM	2.34	COFORGE	-5.65
GVTD	2.29	ALKEM	-5.21



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NIFTY MOST ACTIVE EQUITIES (VALUE)

STOCK NAME	VALUE (Rs Cr)
INFY	4,950
HSCL	4,488
HDFCBANK	2,170
COCHINSHIP	1,961

NSE 52 WEEK HIGH/LOW

52-WK HIGH	95
52-WK LOW	30

NSE UPPER/LOWER CIRCUIT

UPPER CIRCUIT	78
LOWER CIRCUIT	95

NSE ADVANCE/DECLINES

ADVANCES	863
DECLINES	2429
UNCHANGED	104
ADV/DEC Ratio	0.36

NIFTY 50 INDEX CONTRIBUTORS

Pullers	SBIN	6.09
	HDFCBANK	2.67
	HINDALCO	2.56
	BAJFINANCE	2.20
	COALINDIA	2.17

Draggers	INFY	-65.47
	ICICIBANK	-34.77
	TCS	-26.77
	RELIANCE	-18.36
	BHARTIARTL	-15.46

FX & COMMODITIES

	VALUE	% CHANGE
USD/INR	94.25	0.14
IND10 YR BOND YIELD	6.95	0.58
GOLD (\$ / OUNCE)	4679.85	-0.31
SILVER (\$ / OUNCE)	78.88	-0.74
CRUDE OIL FUTURES (\$ / BARREL)	107.08	1.91
GOLD (RS. / 10 GRAMS)	151521	-0.16
SILVER (RS. / KG)	240383	-0.47

NIFTY 50 INDEX HEATMAP

COALINDIA 455 0.97%	TRENT 4290 0.91%	HINDALCO 1049.5 0.78%	NESTLEIND 1420 0.67%	SHRIRAMFIN 1016 0.66%	SBIN 1100.95 0.61%	EICHERMOT 7132 0.56%	BAJFINANCE 922.1 0.41%	GRASIM 2744 0.33%
BAJAJ-AUTO 9581 0.32%	KOTAKBANK 371 0.16%	HDFCBANK 785.15 0.10%	JSWSTEEL 1255.3 -0.14%	M&M 3040 -0.25%	NTPC 400.55 -0.42%	TATASTEEL 210 -0.43%	APOLLOHOSP 7740 -0.53%	ONGC 284.7 -0.54%
TMPV 350 -0.55%	AXISBANK 1362 -0.55%	MAXHEALTH 999.9 -0.68%	CIPLA 1296 -0.76%	MARUTI 13060 -0.76%	ADANIENT 2282 -0.78%	ADANIPTS 1590 -0.80%	BAJAJFINSV 1777.7 -0.83%	POWERGRID 316.45 -0.85%
INDIGO 4515.3 -0.89%	TITAN 4416 -0.91%	RELIANCE 1331 -0.92%	ETERNAL 257.35 -0.99%	LT 4012 -1.04%	JIOFIN 245.8 -1.15%	ULTRACEMCO 12021 -1.20%	BHARTIARTL 1818 -1.26%	ITC 301.45 -1.26%
DRREDDY 1313 -1.35%	TATACONSUM 1167.9 -1.39%	ASIANPAINT 2483.7 -1.50%	BEL 443.2 -1.50%	WIPRO 199.45 -1.63%	ICICIBANK 1325.8 -1.65%	HINDUNILVR 2325 -1.75%	HDFCLIFE 587.5 -1.86%	SBILIFE 1767.9 -3.29%
SUNPHARMA 1618.5 -3.67%	TECHM 1361.8 -4.20%	TCS 2401 -4.79%	HCLTECH 1202.5 -5.88%	INFY 1154.8 -6.92%				



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HDFC securities Limited, I Think Techno Campus, Building - B, "Alpha", Office Floor 8, Near Kanjurmarg Station, Opp. Crompton Greaves, Kanjurmarg (East), Mumbai 400 042 Phone: (022) 3075 3400 Fax: (022) 2496 5066

Compliance Officer: Murli V Karkera Email: complianceofficer@hdfcsec.com Phone: (022) 3045 3600

For grievance redressal contact Customer Care Team Email: customercare@hdfcsec.com Phone: (022) 3901 9400

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