

27 April 2026



PRIME END OF THE DAY SUMMARY



Nifty Surges Nearly 200 Points on Broad-Based Buying

Nifty snapped its three-session losing streak, gaining 194 points to close at 24,092. It opened 48 points higher amid strong global cues, stretched gains in the first 45 minutes, then slipped over 130 points after 10 a.m. Buyers resurfaced at lower levels, sparking a fresh rally post-11:40 a.m. which lifted the index more than 150 points from its intraday low, closing near the day's high.

Sun Pharma, Jio Financial, and Reliance led the Nifty gainers, while Shriram Finance, Axis Bank, and BEL faced the heaviest selling to rank as top losers.

Sectoral participation was broad-based, with every index finishing in positive territory. Pharma, Consumer Durables, Realty, and Healthcare emerged as the session's star performers.

Nifty Midcap 100 and Smallcap 100 outpaced the headline index, climbing 1.47% and 1.90% respectively. Market breadth reflected this optimism; the BSE advance-decline ratio surged to 2.42, signaling a strong recovery in mid and small-cap stocks following the recent two-day correction.

On the currency front, the Rupee halted its five-session slide, gaining 6 paise in line with a broader recovery in regional Asian currencies. However, the mood remains apprehensive as investors are still worried about tensions in West Asia and higher crude oil prices, which continue to weigh on global sentiment.

Nifty's 800-point correction from the 24,600-swing high retraced exactly 33% of the upswing from 22,182, a classic Fibonacci level signaling resumption of the primary uptrend, confirmed by today's bullish action. Immediate support lies at 23,800, with resistances placed at 24,200 and 24,310.

DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	77,303.63	639.42	0.83
NIFTY	24,092.70	194.75	0.81
BSE MIDCAP	16,257.76	220.94	1.38
BSE SMALLCAP	6,661.79	129.26	1.98

BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
HEALTHCARE	44677.37	1060.45	2.43
REALTY	6163.77	141.63	2.35
IT	28257.31	608.57	2.20
POWER	8232.86	165.37	2.05
METAL	42714.16	786.67	1.88
CONS DURABLES	60096.07	1013.07	1.71
AUTO	57538.81	857.13	1.51
OIL & GAS	27428.33	390.08	1.44
INDUSTRIALS	15948.44	173.29	1.10
CAP GOODS	77608.08	519.02	0.67
BANKEX	63383.36	195.05	0.31
FINANCE	12316.51	29.81	0.24

BSE 200 GAINERS/LOSERS

GAINERS	% Change	LOSERS	% Change
M&MFIN	7.71	SHRIRAMFIN	-3.83
NTPCGREEN	7.10	AXISBANK	-2.95
SUNPHARMA	6.98	AUBANK	-2.55
HINDZINC	6.73	BHARTIHEXA	-2.26
INDUSINDBK	5.97	POLICYBZR	-2.09



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NIFTY MOST ACTIVE EQUITIES (VALUE)	
STOCK NAME	VALUE (Rs Cr)
SUNPHARMA	4,660
RELIANCE	3,322
PAYTM	2,388
INFY	2,295

NSE 52 WEEK HIGH/LOW	
52-WK HIGH	133
52-WK LOW	24

NSE UPPER/LOWER CIRCUIT	
UPPER CIRCUIT	108
LOWER CIRCUIT	67

NSE ADVANCE/DECLINES	
ADVANCES	2550
DECLINES	801
UNCHANGED	98
ADV/DEC Ratio	3.18

NIFTY 50 INDEX CONTRIBUTORS		
Pullers	RELIANCE	62.47
	SUNPHARMA	25.54
	HDFCBANK	17.17
	INFY	13.96
	M&M	13.01

Draggers	AXISBANK	-25.33
	ICICIBANK	-15.04
	SHRIRAMFIN	-11.36
	BEL	-6.62
	ETERNAL	-2.86

FX & COMMODITIES		
	VALUE	% CHANGE
USD/INR	94.19	-0.07
IND10 YR BOND YIELD	6.98	0.50
GOLD (\$ / OUNCE)	4703.98	-0.12
SILVER (\$ / OUNCE)	75.67	-0.08
CRUDE OIL FUTURES (\$ / BARREL)	107.85	2.39
GOLD (RS. / 10 GRAMS)	152087	-0.40
SILVER (RS. / KG)	243000	-0.67

NIFTY 50 INDEX HEATMAP

SUNPHARMA 1731 6.83%	JIOFIN 254.6 3.61%	RELIANCE 1370 3.18%	TECHM 1398 2.91%	WIPRO 204.98 2.82%	ADANIPTS 1628 2.71%	NTPC 412.2 2.58%	SBILIFE 1814 2.55%	JSWSTEEL 1285 2.33%
HCLTECH 1230.2 2.24%	M&M 3104.8 2.19%	TCS 2448 2.13%	GRASIM 2785 1.67%	KOTAKBANK 377 1.66%	INFY 1172.9 1.58%	CIPLA 1315 1.54%	HINDALCO 1064.4 1.53%	TATASTEEL 213.28 1.53%
ADANIENT 2322.3 1.52%	POWERGRID 321 1.45%	DRREDDY 1335.5 1.40%	APOLLOHOSP 7840 1.39%	MARUTI 13225 1.36%	HDFCLIFE 595.3 1.21%	TMPV 354.35 1.10%	BAJAJ-AUTO 9675 1.03%	LT 4055 1.01%
SBIN 1112 0.99%	TITAN 4451.9 0.95%	EICHERMOT 7178 0.94%	INDIGO 4565 0.93%	MAXHEALTH 1008 0.86%	ITC 304 0.80%	HDFCBANK 790 0.66%	ONGC 285.9 0.39%	BAJAJFINSV 1774 0.19%
BAJFINANCE 923 0.16%	BHARTIARTL 1816 0.08%	ULTRACEMCO 12000 0.02%	HINDUNILVR 2326.5 -0.03%	ASIANPAINT 2478.1 -0.28%	COALINDIA 454.5 -0.33%	NESTLEIND 1411.7 -0.68%	ETERNAL 254.96 -0.71%	ICICIBANK 1316.6 -0.72%
TRENT 4256 -0.96%	TATACONSUM 1160 -1.19%	BEL 436 -1.90%	AXISBANK 1325.4 -2.97%	SHRIRAMFIN 974 -3.69%				



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