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PRIME DAILY

July 17, 2025

Volatility on Fed Chair Drama

U.S. markets advanced modestly as a mix of strong bank earnings and cooler inflation readings helped calm investor concerns about ongoing trade tariff tensions.

Stocks experienced notable volatility mid-session after reports that President Trump was preparing to fire Fed Chair Jerome Powell. Stocks quickly rebounded when Trump clarified he was 'not planning' such a move, calming markets and easing volatility.

The S&P 500 rose 0.32%, while the Nasdaq climbed 0.10%, both closing at or near new highs. The Dow outperformed, up 0.53%, on strength in financials and healthcare.

Producer Price Index (PPI) data for June came in cooler than expected, aiding relief rallies. The softer inflation print reinforced expectations that the Federal Reserve may consider rate cuts later this year, despite the impact of tariff-related price increases.

The largest U.S. banks—JPMorgan Chase, Goldman Sachs, Morgan Stanley, Bank of America, Citigroup, and Wells Fargo—delivered strong second-quarter profits, outpacing analyst forecasts.

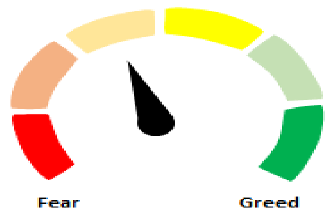
Proposed new tariffs from the White House created uncertainty, especially for multinational companies. However, a weaker dollar offered some earnings relief for firms with significant foreign sales.

Despite the Nasdaq's fresh high, breadth was poor, and several tech leaders saw profit-taking. Investors favoured defensive and cyclical names amid ongoing volatility sparked by geopolitics and central bank policy uncertainty.

Back home, the Nifty 50 experienced an early dip, touching intraday lows at 25,121 yesterday. However, buying emerged at lower levels, initiating a smart recovery post-11 AM, which propelled the index to close modestly in the green, gaining 16 points or 0.06% to settle at 25,212. Among the sectoral indices, PSU Banks, Media, and IT ended as major gainers, while the Metal, Healthcare, and Pharma sectors ended in the red.

The crucial 50-day DMA support at 25000 for the Nifty remains intact. As long as this important level of 25000 holds, bulls are likely to maintain their dominance. On the upside, 25331 could offer short-term resistance in Nifty.

Indian markets are poised to open higher on the back of positive global cues. Weekly derivative expiry at the NSE will drive today's market activity after the opening.



Global Equity Indices

	Close	Abs. Change	% Change
Indian Indices			
Sensex	82,634	63.6 ▲	0.08%
Nifty	25,212	16.3 ▲	0.06%
Midcap	59,621	8.0 ▲	0.01%
Small cap	19,140	4.8 ▲	0.03%
US Indices			
Dow Jones	44,255	231.5 ▲	0.53%
S&P 500	6,264	19.9 ▲	0.32%
Nasdaq	20,730	52.7 ▲	0.25%
European Indices			
FTSE	8,927	-11.8 ▼	-0.13%
DAX	24,009	-50.9 ▼	-0.21%
CAC	7,722	-44.1 ▼	-0.57%
Asian Indices			
Shanghai	3,503	-1.7 ▼	-0.05%
Hang Seng	24,512	-78.2 ▼	-0.32%
Nikkei	39,603	-75.4 ▼	-0.19%

Indices Futures

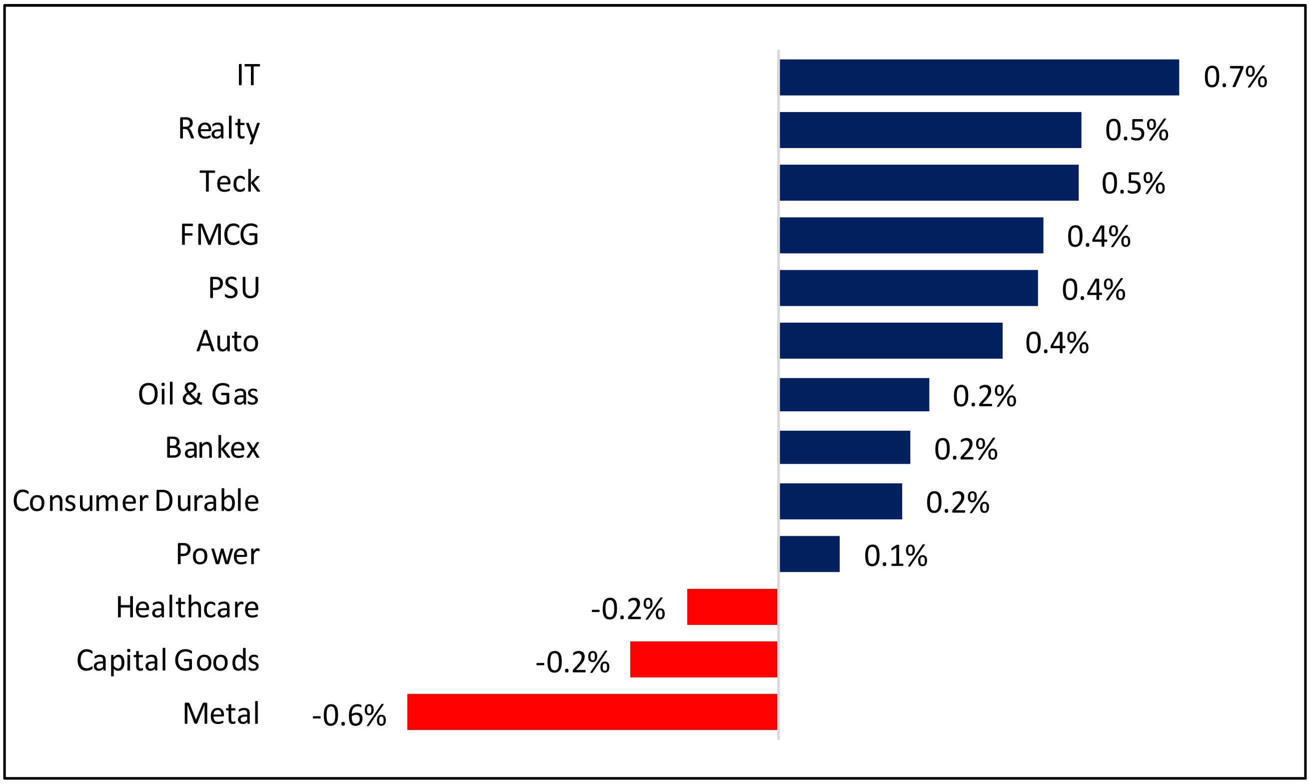
	Close	Abs. Change	% Change
IFSC Nifty			
IFSC Nifty	25,275	-7.5 ▼	-0.03%
US Indices			
Dow Jones	44,366	-93.0 ▼	-0.21%
S&P 500	6,290	-13.5 ▼	-0.21%
Nasdaq	23,024	-53.0 ▼	-0.23%
European Indices			
FTSE	8,984	35.0 ▲	0.39%
DAX	24,273	100.0 ▲	0.41%
Asian Indices			
Shanghai	3,987	11.8 ▲	0.30%
Hang Seng	24,505	-34.0 ▼	-0.14%
Nikkei	39,620	30.0 ▲	0.08%

Nifty50 Index Contributors

Top Five (Positive Contributors)		
Stock	**Points**	**% Change**
INFY	17.7	0.07
M&M	13.2	0.05
SBIN	12.9	0.05
ITC	5.1	0.02
TECHM	4.1	0.02

Bottom Five (Negative Contributors)		
Stock	**Points**	**% Change**
ICICIBANK	-6.9	-0.03
SUNPHARMA	-6.3	-0.03
ETERNAL	-6.3	-0.02
SHRIRAMFIN	-5.0	-0.02
TCS	-4.3	-0.02

BSE Sectoral Leaders & Laggards

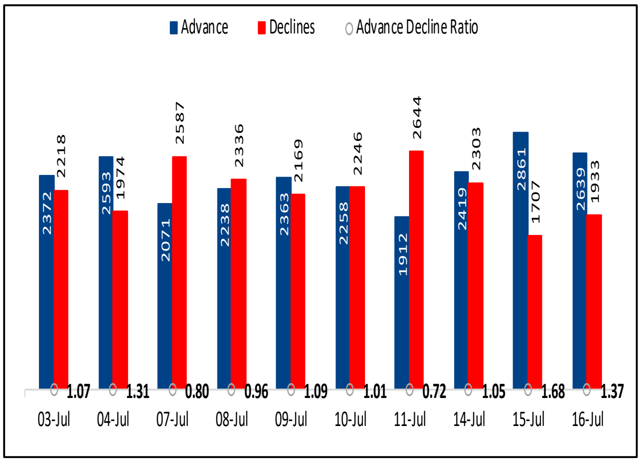


Nifty50 Index Top Pops & Drops

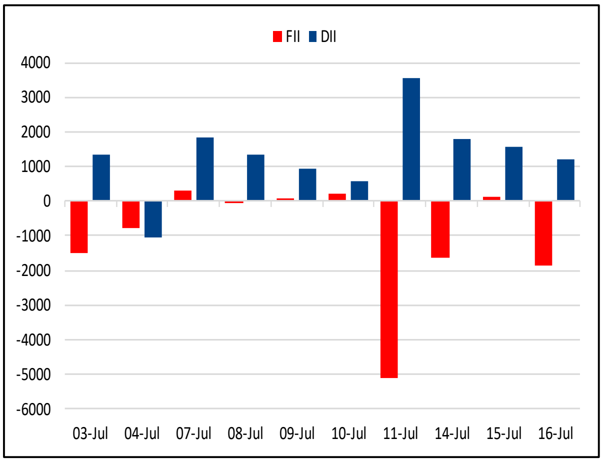
Nifty50 Top Five Gainers			
Symbol	**LTP**	**% Change**	**Volume**
M&M	3,196.5	2.17	2,892,812
WIPRO	262.8	2.10	12,179,338
SBIN	831.7	1.87	16,458,920
TECHM	1,607.9	1.83	2,207,039
NESTLEIND	2,460.0	1.81	1,405,315

Nifty50 Top Five Losers			
Symbol	**LTP**	**% Change**	**Volume**
SHRIRAMFIN	668.4	-2.35	9,358,644
ETERNAL	262.4	-1.54	17,828,906
SUNPHARMA	1,701.0	-1.53	2,285,143
TATASTEEL	157.3	-1.05	14,591,157
CIPLA	1,475.8	-1.01	1,569,604

BSE Advance & Declines



Institutional Activities



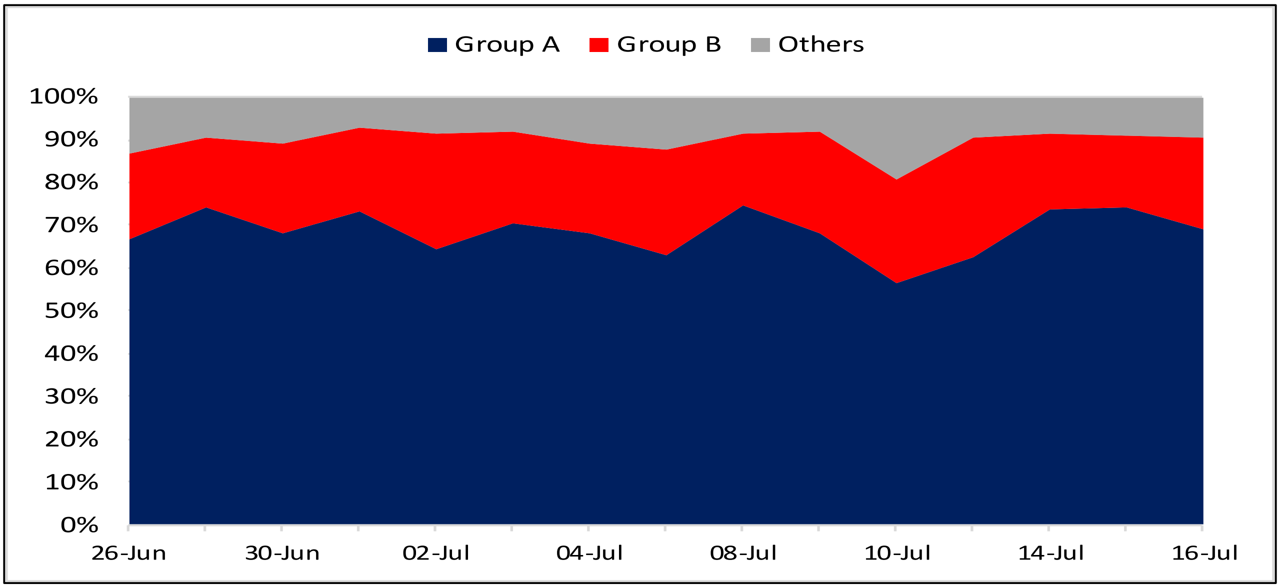
52 Week High Stocks

	16-Jul-25	15-Jul-25
BSE Universe	171	186
BSE Group A Stocks Hitting 52 Week High		
Stocks	**Price**	**52 Week High**
BIOCON	394.6	405.9
RBLBANK	269.4	270.5
CHOICEIN	748.0	751.0
NAZARA	1383.7	1409.1
MRF	152492.8	152995.0

52 Week Low Stocks

	16-Jul-25	15-Jul-25
BSE Universe	51	41
BSE Group A Stocks Hitting 52 Week Low		
Stocks	**Price**	**52 Week Low**
Nil		

BSE Cash Market Turnover Participant-wise



News Highly Sensitive to Stock Price

Impact	Stock	News
	**Emcure Pharma**	Emcure Pharmaceuticals Ltd. and Sanofi India Limited entered into an exclusive distribution and promotion agreement for SIL's oral anti-diabetic (OAD) products in India, effective immediately. Emcure will exclusively distribute and promote the Company's OAD range of products that include well-established brands like Amaryl and Cetapin. While SIL will continue to own and manufacture these brands across Sanofi's plants in India and internationally, Emcure will leverage its strengths to engage healthcare professionals and expand reach of these therapeutic solutions for patients who need them across all of India. There will be no people transition from SIL to Emcure in this arrangement.
	**Hindustan Zinc**	Hindustan Zinc has received a Letter of Intent from the Ministry of Mines for a 1,841 hectare potash and halite block in Rajasthan's Hanumangarh district, after emerging as the top bidder in an e-auction.
	**Angel One**	Total Income up 7.5% QoQ and declined 18.8% at Rs 1,143 crore. Net profit declined 61% YoY at Rs 114.5 crore. Other expenses were down 13% YoY at Rs 423 crore. It included IPL related expenses in the quarter. Employee expenses increased 25% YoY at Rs 227.4 crore. Total number of orders grew by 4.8% to 34.3 crore versus 32.7 crore. Client funding book (MTF) stood at Rs 4788 crore vs. Rs 3859 crore in Q4FY25. Wealth management grew 33.6% to Rs 5,070 crore as of June 2025.

Stock	News
Tech Mahindra Ltd Q1FY26 Result Highlights	Tech Mahindra revenue was almost inline with estimates and net profit was below expectations in Q1FY26, delivered seven consecutive quarters of margin expansion. Deal wins have increased by 44% on a last twelve months (LTM) basis, supported by broad-based momentum across verticals and geographies. Consolidated revenue was down 0.3% QoQ and grew 2.7% YoY to Rs 13,351 crore, USD revenue of 1,564 Mn up 1.0% QoQ and up 0.4% YoY and revenue (in cc) down 1.4 % QoQ and down 1.0% YoY. EBIT increased by 7.2% QoQ and 34% YoY to Rs 1477 crore in Q1FY26, supported by lower subcontracting costs. EBIT margin ramped up to 11.1% in Q1FY26 vs. 10.3% in Q4FY25 and 8.5% in Q1FY25. Net Profit fell by 1.2% QoQ, and rose by 30.5% YoY to Rs 1129 crore.
Waaree Energies	Waaree Energies Limited, announced that its proposed Rs 293 crore acquisition of Kamath Transformers Private Limited will not proceed, as both parties failed to reach an agreement on the terms of a definitive agreement within the agreed timelines.
Tanfac Industries	Revenue for the quarter increased 84.6% YoY at Rs 176 crore. EBITDA margin improved 10bps YoY at 16.5%. Net profit was up 71% YoY at Rs 19.35 crore. Finance cost stood at Rs 1.4 crore vs. Rs 0.13 crore, a year ago. Company had commissioned initial phase of Solar Grade DHF project with an annual capacity of 5,000 metric tonnes in June 2025. The second phase of this project, which will double the total Solar Grade DHF capacity to 10,000 metric tonnes per annum, is currently under implementation and is expected to be completed during Q2FY26.
L&T Technology Services Ltd (LTTS) Q1FY26 result highlight	LTTS's numbers were inline with estimates, backed by an increased order book and a focus on resilience and profitable growth, the company expects to clock double-digit growth in FY26 and maintain a medium-term outlook of US$ 2 bn revenue. The company also expects EBIT margins to improve in the coming quarters as growth becomes broad-based across segments. Consolidated revenue de grew by 3.9% QoQ and grew by 1.6% YoY to Rs 2,866 crore. USD Revenue at US$ 335.3 million; growth of 13.6% YoY; in constant currency down 4.2% QoQ and up 12.8% YoY. EBIT was down by 3.2% QoQ and up by 16.4% YoY to Rs 381 crore. EBIT margin inched up by 10bps QoQ and slipped 210bps YoY to 13.3% in Q1FY26. Net Profit rose 1.6% QoQ and 0.8% YoY to Rs 316 crore.
LT Foods	Its organic division, Nature Bio Foods (NBF), announced entry into the business-to-consumer (B2C) segment in Europe with a dedicated processing and packaging facility in Rotterdam, Netherlands.

Stock	News
PNC Infra	PNC Infratech has emerged as one of the Lowest (L1) Bidders in a tender floated by NHPC for setting up of 1200 MW ISTS (Inter State Transmission System) Connected Solar Power Projects with 600MW/2400MWh Energy Storage Systems (ESS) on anywhere in India basis under Tariff Based Competitive Bidding (TBCB) with Green Shoe Option" at a quoted price of Rs. 3.13/kwh. Out of the above-mentioned total quantity, the Company has been allotted 300 MW ISTS Solar Power Project with 150MW/600MWh Energy Storage System (ESS) at the said quoted price through electronic (online) reverse action mechanism.
Le Travenues Tech (Ixigo)	Revenue for the quarter grew 72.8% YoY at Rs 314.4 crore. EBITDA was higher by 52% YoY at Rs 25.5 crore. Net profit was up 27.7% YoY at Rs 19 crore. Other Income increased 190% YoY at Rs 7 crore. PBT before exceptional gain increased 84.7% YoY at Rs 26.3 crore.
NTPC	In a significant boost to India's energy transition agenda, the Cabinet Committee on Economic Affairs on Wednesday approved enhanced financial powers for NTPC Ltd, allowing the state-run utility to invest up to Rs 20,000 crore in its renewable energy subsidiaries.
LTI Mindtree (LTIM) Q1FY26 result preview	LTIM could report revenue growth of 1.3% QoQ and 8.3% YoY growth to Rs 9,898 crore in Rupee terms. In US$ term, revenue could surge by 1.8% QoQ and 5% YoY to US$ 1151 mn in Q1FY26. Net profit could rise by 5.9% QoQ and 5.3% YoY to Rs 1,195 crore in Q1FY26. EBIT margin could increase by 60bps QoQ and 270bps YoY to 14.4%. The management could comment on the demand outlook and deal pipeline.
Wipro Q1FY26 result preview	Wipro is likely to report 2.5 % QoQ and 0.1% YoY revenue de growth to Rs 21,943 crore in Rupee terms. In US$ terms, revenue could fall by 1.3% QoQ and 2.4% YoY to US$ 2,562 mn in Q1FY26. Net profit growth could fall 9.7% QoQ and it could grow by 7.4% YoY to Rs 3,225 crore in Q1FY26. EBIT margin could decrease by 10bps QoQ and it could increase 70bps YoY to 17.2%. The management commentary on TCV (Total Contract Value), deal pipeline, pricing outlook, and earnings guidance for Q2FY26 would be key monitorables.
Reliance Power	Reliance Power said the board of directors has approved plans to raise up to Rs 9,000 crore through a combination of equity and debt instruments.

Stock	News
ITC Hotels	Q1FY26 net profit increased 54% from last year to Rs 133 crore. Revenue for the quarter stood at Rs 815 crore, a growth of 15% from the Rs 705 crore it had reported during the year-ago quarter.
Veranda Learning	Veranda Learning Solutions Ltd. is likely to raise funds via qualified institutional placement (QIP) this week. The company may look to raise up to Rs 380 crore via QIP, and its pricing is likely to be at a significant discount to its closing market price, sources said.
Premier Explosives	Premier Explosives has received an export order for a total consideration of US$ 12.2 million i.e. approximately Rs 105 crore, for the manufacture and supply of Defence Explosives to international clients.
GMR Airports	GMR Airports has reported a 3.3% YoY rise in Q1 FY26 passenger traffic, handling 30.1 million flyers. June traffic rose 0.9% to 97.93 lakh, with domestic up 2.9% and international up 4.6%. ATMs grew 17.2% in Q1.
Godrej Properties	The company has entered Raipur with a 50-acre land acquisition near Old Dhamtari Road to develop a premium plotted residential project spanning 9.5 lakh sq ft.
Meson Valves	Quest Flow Controls Ltd (Meson Valves) announced successful completion of first defence project by subsidiary H2O Dynamics India Ltd. The company has successfully completed its first Defence project from the Ministry of Defence, for a project based in Kupwara, Jammu & Kashmir.
Lupin	Lupin Limited announced the launch of Loteprednol Etabonate Ophthalmic Suspension, 0.5%, in the United States. It is bioequivalent to Lotemax Ophthalmic Suspension, 0.5%, of Bausch & Lomb Inc. It is also indicated for the treatment of post-operative inflammation following ocular surgery. Loteprednol Etabonate Ophthalmic Suspension (RLD Lotemax) had estimated annual sales of US$ 55 million in the US (IQVIA MAT May 2025).
Balrampur Chini Mills	Balrampur Chini Mills Limited faces a significant update as the assistant excise commissioner of UP reinstates import/export fees on denatured alcohol, retroactively imposing charges amounting to Rs 21.81 crore for the Gularia unit.

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Oil and Gas	The Petroleum and Natural Gas Regulatory Board (PNGRB) has directed city gas distributors to cease differential pricing for household piped natural gas (PNG). This directive aims to eliminate the practice of charging higher rates based on consumption levels. India's oil imports from Russia saw a slight increase in the first half of the year, with Reliance Industries and Nayara Energy leading purchases. Despite potential U.S. sanctions, Russian oil remains India's top supplier, constituting 35% of overall supplies. India's total oil imports rose by 4.3%, with a notable increase in Russian oil imports in June.

Key Events

U.S. Industrial Production Climbs 0.3% In June, More Than Expected

Partly reflecting a surge by utilities output, the Federal Reserve released a report on Wednesday showing industrial production in the U.S. increased by more than expected in the month of June. The Fed said industrial production climbed by 0.3 percent in June, while revised data showed industrial production was unchanged in May.

UK Inflation Unexpectedly Accelerates To Strongest Since Early 2024

UK consumer price inflation accelerated unexpectedly in June to the highest since January 2024 largely due to higher transport and food costs but the Bank of England is expected to loosen its policy further, given mounting concerns over economic conditions.

The consumer price index advanced 3.6 percent year-on-year in June, faster than the 3.4 percent rise in May, the Office for National Statistics reported Wednesday. Prices were expected to climb again by 3.4 percent in June.

U.S. Crude Oil Inventories Pull Back Much More Than Expected

After reporting a sharp increase by U.S. crude oil inventories in the previous week, the Energy Information Administration released a report on Wednesday showing crude oil inventories pulled back by much more than expected in the week ended July 11th.

The EIA said crude oil inventories slid by 3.9 million barrels last week after jumping by 7.1 million barrels in the previous week. Economists had expected crude oil inventories to dip by 1.8 million barrels. At 422.2 million barrels, U.S. crude oil inventories are about 8 percent below the five-year average for this time of year, the report said.

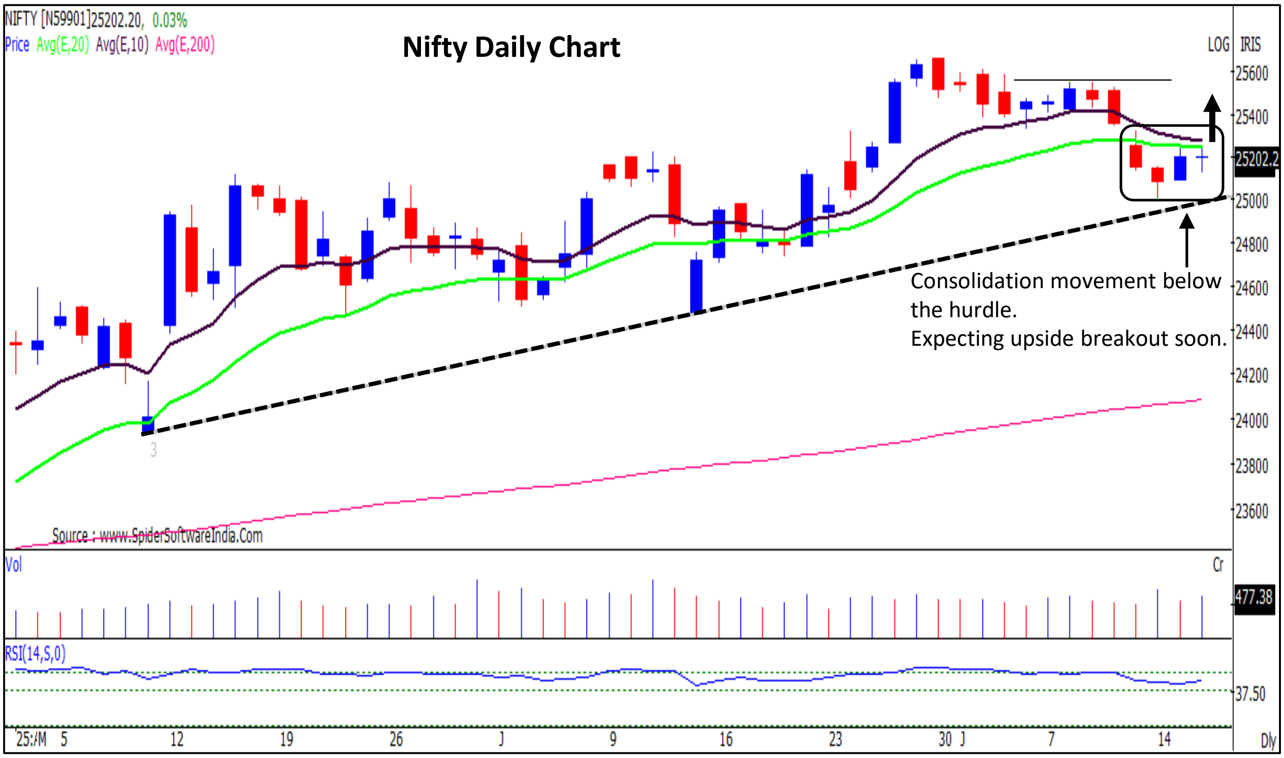
U.S. Producer Prices Unexpectedly Flat In June, Annual Growth Slows More Than Expected

A report released by the Labor Department on Wednesday showed producer prices in the U.S. unexpectedly came in flat in the month of June. The Labor Department said its producer price index for final demand was unchanged in June after rising by an upwardly revised 0.3 percent in May.

Eurozone Trade Surplus Rises More Than Expected

The euro area trade surplus increased more than expected in May as exports rebounded, while imports dropped for the second month, official data showed Wednesday. The trade surplus surged to EUR 16.2 billion in May from EUR 11.1 billion in April, Eurostat reported. Exports grew 0.9 percent from a year ago, reversing a 1.2 percent fall in April. Imports decreased 0.6 percent, following a 0.2 percent drop in the previous month.

Nifty : Stuck at the hurdle of 10 & 20 day EMA around 25250. The market could eventually witness upside breakout in the near term.



Nifty PSU Banking : Placed at the edge of sharp upside breakout of crucial overhead resistance. Advised to accumulate PSU Banking stocks.

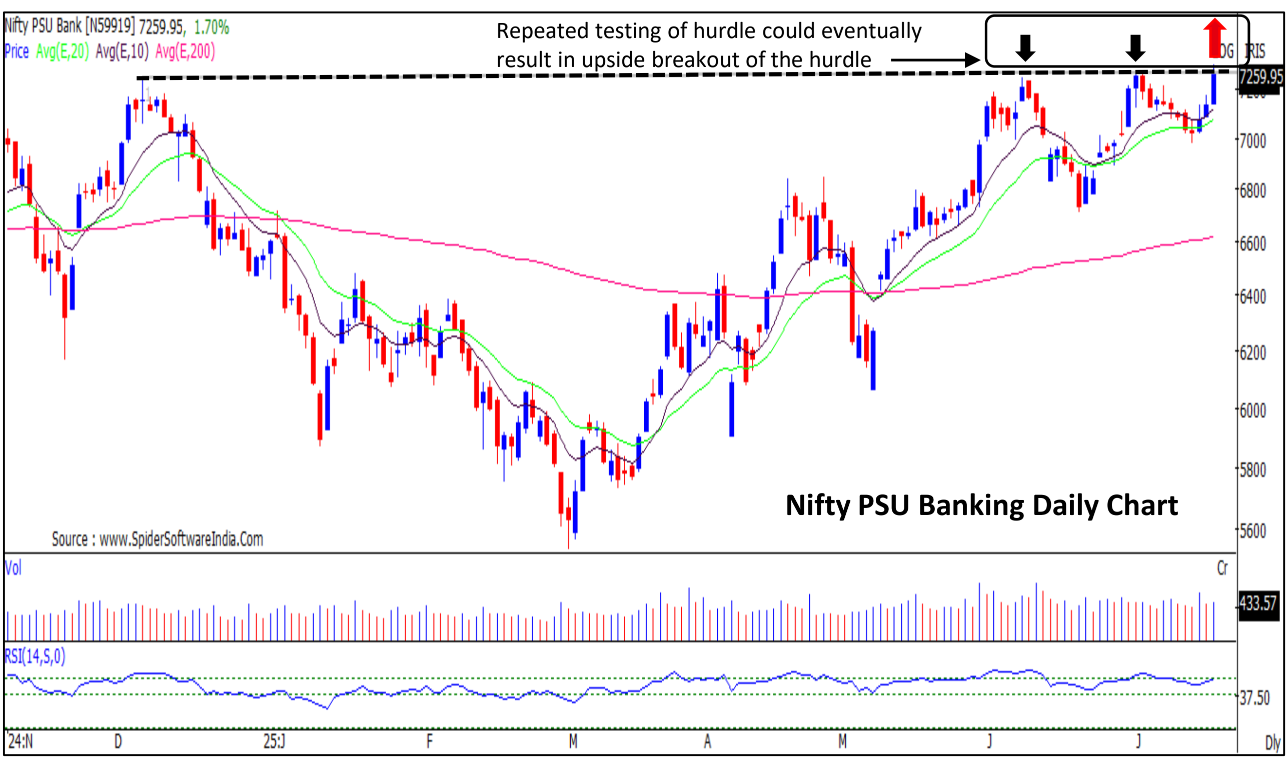
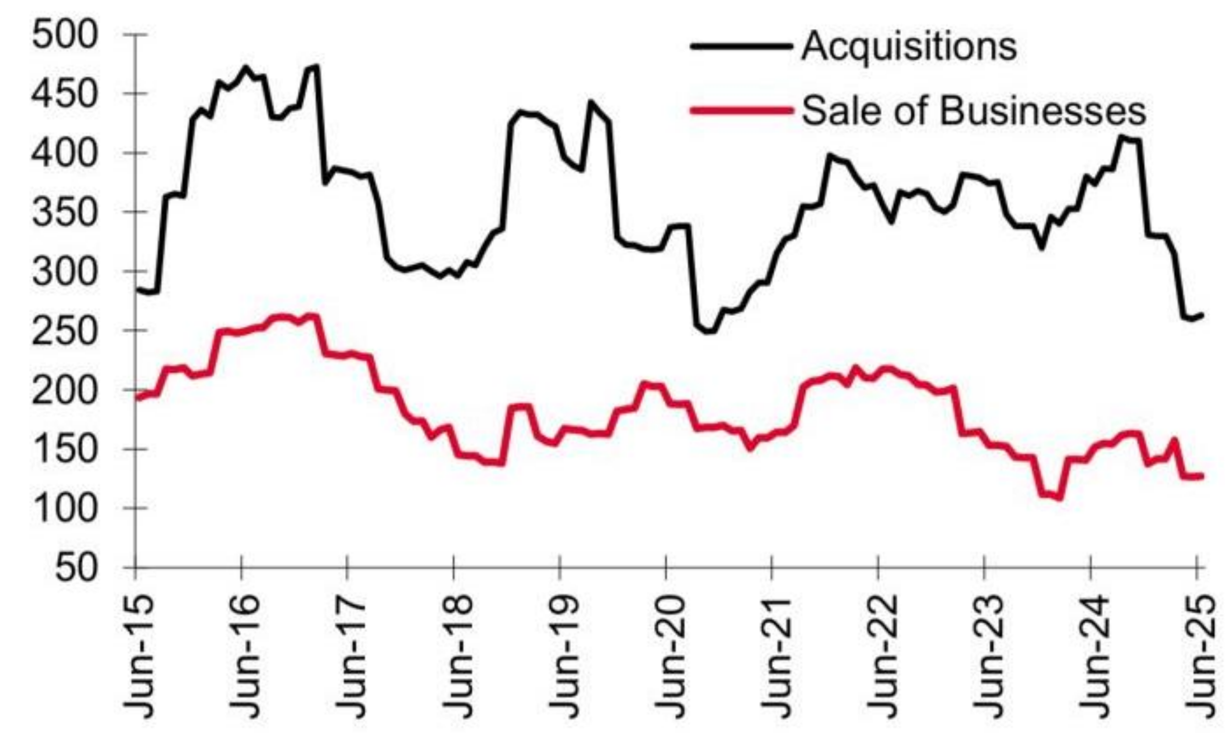


Chart With Interesting Observations

Drying Up Deals: The Private Equity Exit Challenge and Public M&A Slump

- It's widely recognised that private equity firms face significant challenges in divesting their portfolio companies, thereby constraining capital distributions. Concurrently, a marked decline in merger and acquisition (M&A) activity among publicly listed entities is apparent.
- Excluding the ten largest components of the S&P 500, both the capital generated from asset sales and the investment directed towards acquisitions are nearing their lowest levels in a decade. This trend persists even amidst unprecedented stock market highs, robust corporate earnings, and elevated valuations.
- Corporate M&A deal volumes are projected to remain flat in 2025 after an 18% increase in 2024.

S&P 500 Ex-Top 10 Companies Acquisitions & Sale of Businesses ($ Billion)



Source: Bloomberg, HSL Prime Research

F&O Highlights

LONG BUILD UP WAS SEEN IN THE NIFTY & BANK NIFTY FUTURES

Create Longs on dips with the SL of 25100 Levels

- After a subdued open, the Nifty 50 experienced an early dip, touching intraday lows at 25,121. However, buying emerged at lower levels, initiating a smart recovery post-11 AM, which propelled the index to close modestly in the green, gaining 16 points or 0.06% to settle at 25,212.
- Long Build-Up was seen in the Nifty Futures where Open Interest rose by 1.05% with Nifty rising by 0.06%.
- Long Build-Up was seen in the Bank Nifty Futures where Open Interest rose by 1.79% with Bank Nifty rising by 0.28%.
- Nifty Open Interest Put Call ratio rose to 0.92 levels from 0.88 levels.
- Amongst the Nifty options (17-Jul Expiry), Call writing is seen at 25300-25400 levels, indicating Nifty is likely to find strong resistance in the vicinity of 25300-25400 levels. On the lower side, an immediate support is placed in the vicinity of 25000-25100 levels where we have seen Put writing.
- Short build-up was seen by FII's in the Index Futures segment where they net sold worth 691 cr with their Open Interest going up by 3016 contracts.

Index	Expected Trend	Prev. Close	Buy/Sell	Stop Loss	Target
NIFTY FUT	UP	25245.80	**BUY AROUND 25200**	**25100**	**25350**
BANK NIFTY FUT	UP	57265.20	**BUY AROUND 57100**	**56900**	**57500**

Nifty50 Snapshot			
	16-Jul-25	15-Jul-25	% Chg.
Nifty Spot	25212.05	25195.80	0.06
Nifty Futures	25245.80	25265.60	-0.08
Premium/ (Discount)	33.75	69.80	N.A.
Open Interest (OI)	1.88	1.86	1.05
Nifty PCR	0.92	0.88	4.62

Bank Nifty Snapshot			
	16-Jul-25	15-Jul-25	% Chg.
Bank Nifty Spot	57168.95	57006.65	0.28
Bank Nifty Futures	57265.20	57232.60	0.06
Premium/ (Discount)	96.25	225.95	N.A.
Open Interest (OI)	0.26	0.25	1.79
Bank Nifty PCR	0.92	0.90	2.44

Nifty Options Highest OI (Weekly)			
CALL		PUT	
Strike Price	Open Interest (Contracts)	Strike Price	Open Interest (Contracts)
25500	177507	25000	156304

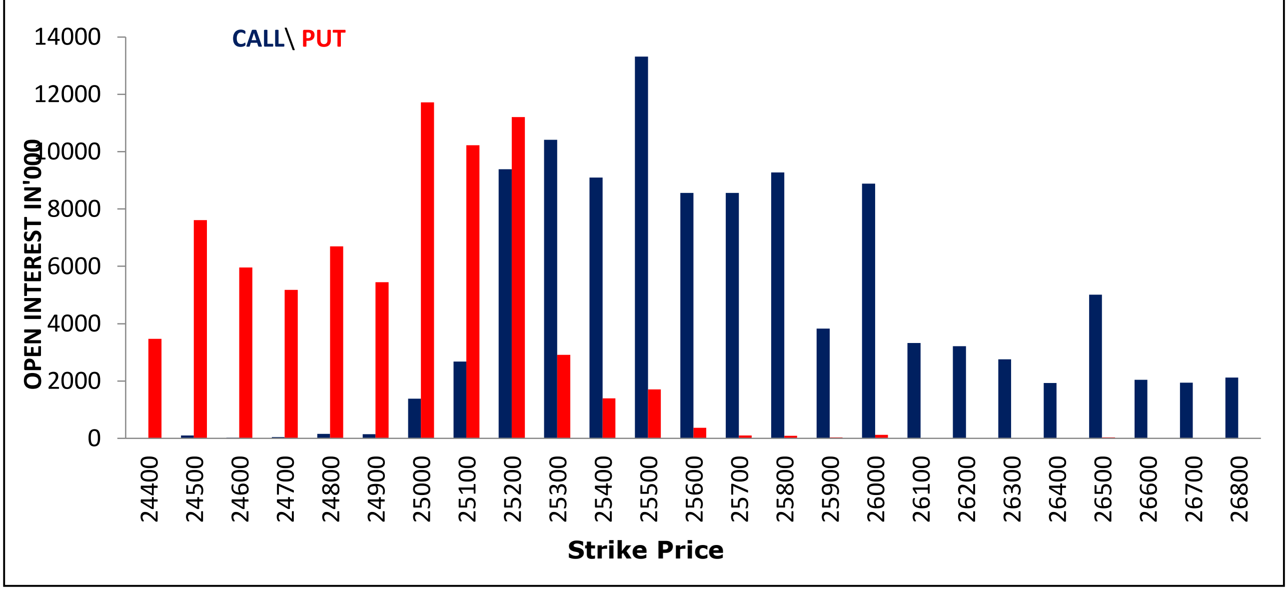
FII Activity On 16 July 2025

	BUY		SELL		NET	OPEN INTEREST	
	Contracts	Value (Rs Cr)	Contracts	Value (Rs Cr)	(Rs Cr)	Contracts	Value (Rs Cr)
Index Futures	**10091**	**1957**	**13783**	**2648**	**-691**	**197434**	**37718**
Nifty Futures	4691	888	9160	1734	**-846**	143455	27194
Bank Nifty Fut.	4613	924	3890	779	**145**	33226	6662
Index Options	**4356105**	**826286**	**4354902**	**826165**	**121**	**1599818**	**304378**
Nifty Options	4198217	795257	4198409	795461	**-204**	1354737	256168
Bank Nifty Opt.	113423	22811	109260	21976	**834**	194155	38849
Stock Futures	**255893**	**17904**	**304568**	**21519**	**-3615**	**5567144**	**391259**
Stock Options	**316379**	**23032**	**315672**	**22925**	**107**	**779538**	**54662**

FIIs' Open Interest (Contracts)

Date	Index Futures	Nifty Futures	Bank nifty Futures	Index Options	Nifty Options	Bank Nifty Options	Stock Futures	Stock Options
16-Jul-25	**197434**	143455	33226	**1599818**	1354737	194155	**5567144**	**779538**
15-Jul-25	**194418**	139946	33917	**1506224**	1276103	187663	**5559119**	**774275**
Net Contracts	**3016**	**3509**	**-691**	**93594**	**78634**	**6492**	**8025**	**5263**

Nifty Weekly (17 - July) Option Open Interest Distribution



Top Gainers OI Wise		
Company	Future OI (%)	Price (%)
PATANJALI	6	7
HINDPETRO	1	3
LICHSGFIN	-3	3
TATAPOWER	1	3
PNB	2	2

Top Losers OI Wise		
Company	Future OI (%)	Price (%)
PAGEIND	6	-4
AMBER	12	-3
ICICIPRULI	3	-3
POLICYBZR	1	-3
SHRIRAMFIN	2	-2

Top Gainers Price Wise		
Company	Future OI (%)	Price (%)
PGEL	16	2
ANGELONE	15	2
AMBER	12	-3
WIPRO	10	2
INDIANB	8	1

Top Losers Price Wise		
Company	Future OI (%)	Price (%)
VBL	-8	2
KEI	-5	0
GRANULES	-5	2
GLENMARK	-5	-1
BALKRISIND	-5	-1

Long Buildup		
Company	Future OI (%)	Price (%)
PGEL	16	2
ANGELONE	15	2
WIPRO	10	2
INDIANB	8	1
360ONE	8	0

Short Buildup		
Company	Future OI (%)	Price (%)
AMBER	12	-3
ICICIGI	8	-2
ABB	7	-1
PAGEIND	6	-4
SIEMENS	5	-2

Long Unwinding		
Company	Future OI (%)	Price (%)
KEI	-5	0
GLENMARK	-5	-1
BALKRISIND	-5	-1
CHAMBLFERT	-3	0
KPITTECH	-3	0

Short Covering		
Company	Future OI (%)	Price (%)
VBL	-8	2
GRANULES	-5	2
BANKINDIA	-4	2
DABUR	-4	0
CHOLAFIN	-4	0

Securities In Ban For Trade – 17.07.2025	
No.	Company Name
1.	ANGELONE
2.	HINDCOPPER

Economic Calendar

Thursday	Friday	Monday	Tuesday	Wednesday
17 July	18 July	21 July	22 July	23 July
Japan: Trade Balance UK: ILO Employment EU: CPI US: Initial & Conti. Claims, Phila. Fed Business outlook NAHB Housing Market	EU: ECB Current Account US: Housing starts, Building permits, Uni. Of Mich. sentiment	China: 1 & 5 Yr. LPR India: Eight core infra Ind. US: Leading index Japan: Holiday	US: Richmond Fed Mfg. Index	US: MBA Mortgage, Existing Home sales EU: Consumer confidence

Result Calendar – BSE 500

Thursday	Friday	Saturday	Monday	Tuesday
17 July	18 July	19 July	21 July	22 July
360ONE	ATUL	AUBANK	CIEINDIA	COLPAL
ALOKINDS	BANDHANBNK	CANFINHOME	CRISIL	CREDITACC
AXISBANK	HATSUN	CENTRALBK	DCMSHRIRAM	DALBHARAT
CEATLTD	HINDZINC	ICICIBANK	HAVELLS	DIXON
CLEAN	INDIAMART	INDIACEM	IDBI	IRFC
HDFCAMC	IOB	JKCEMENT	LATENTVIEW	JSWINFRA
INDHOTEL	JSWSTEEL	RBLBANK	OBEROIRLTY	KAJARIACER
JIOFIN	LTF	YESBANK	PNBHOUSING	KEI
LMW	MASTEK		UCOBANK	M&MFIN
LTIM	MRPL		ULTRACEMCO	MGL
NEWGEN	RELIANCE			PAYTM
NUVOCO				UBL
POLYCAB				ZENSARTECH
ROUTE				
SHOPERSTOP				
SUNTECK				
SWSOLAR				
TATACOMM				
WIPRO				

QUARTERLY RESULTS ANNOUNCED

AFTER MARKET HOURS

COMPANY	Q1FY26		YOY (%)		QOQ (%)		REMARK
	SALES (RS CR)	NP (RS CR)	SALES	NP	SALES	NP	
Angel One	1140.5	114.5	-18.8	-60.9	8.0	-34.4	Inline with expectations
L&T Tech	2866.0	316.1	16.4	0.8	-3.9	1.6	Inline
Tech Mahindra	13351.2	1128.8	2.7	30.5	-0.2	-1.1	Revenue Inline & PAT Below Expectations

Open Derivatives Trading Calls

NO	RECO DT	RECO	COMPANY NAME	BUY RANGE	CMP	SL	TARGET	UPSIDE %	VALID TILL
1	15-JUL-25	BUY	BANK NIFTY JULY FUT	57224-57000	57,246.8	56,900.0	57700	0.8	18-JUL-25
2	24-JUN-25	BUY	SBI AUG FUT	803-816	837.5	795.0	900	7.5	28-AUG-25
3	27-JUN-25	BUY	ICICI BANK JULY FUT	1459.60-1430	1,431.0	1,402.0	1520	6.2	18-JUL-25
4	10-JUL-25	BUY	JSW ENERGY JULY FUT	535.55-522	534.8	516.0	562	5.1	24-JUL-25
5	15-JUL-25	BUY	HERO MOTORS JULY FUT	4373.50-4267	4,360.0	4,223.0	4595	5.4	29-JUL-25
6	15-JUL-25	BUY	KEI AUG FUT	3810-3914.80	3,901.0	3,725.0	4300	10.2	28-AUG-25
7	16-JUL-25	BUY	LIC HOUSING FINANCE JULY FUT	632.50-616	639.9	607.0	665	3.9	30-JUL-25
8	16-JUL-25	BUY	BANDHAN BANK JULY FUT	180-183.50	184.1	175.0	192	4.3	30-JUL-25
9	16-JUL-25	BUY	CANARA BANK JULY FUT	117.22-115	117.3	113.4	123.5	5.3	30-JUL-25

Open Short-Term MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	BUY RANGE	CMP	Lower Band	SL	TARGET	UPSIDE %	VALID TILL
1	20-JUN-25	BUY	M&M	3144.70-3174.70	3,196.5	3,084.7	3,033.7	3,309.7	3.5	18-JUL-25
2	1-JUL-25	BUY	CARBORUNDUM UNIVERSAL	992-978.45	999.7	949.0	931.0	1,048.0	4.8	18-JUL-25
3	1-JUL-25	BUY	MAHARASHTRA BANK	57.5-58.10	57.3	55.6	54.7	61.7	7.6	18-JUL-25
4	4-JUL-25	BUY	HONEYWELL AUTOMATION	40760-41200	40,470.0	39,860.0	39,100.0	42,900.0	6.0	18-JUL-25
5	15-JUL-25	BUY	FACT	967-956.15	970.6	928.0	910.0	1,025.0	5.6	29-JUL-25
6	15-JUL-25	BUY	UJJIVAN SFB	49.90-50.50	49.6	48.4	47.4	53.5	7.9	29-JUL-25
7	15-JUL-25	BUY	ITC	421.42-423.50	424.6	413.0	405.0	443.0	4.3	5-AUG-25
8	16-JUL-25	BUY	BAJAJ HFL	122.25-121.53	123.4	118.0	115.5	130.0	5.4	6-AUG-25

Open Positional MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	BUY RANGE	CMP	SL	TARGET 1	TARGET 2	UPSIDE %	VALID TILL
1	26-MAY-25	BUY	CROMPTON GREAVES	355.35-339	350.3	333.0	380.0	391.0	12	9-AUG-25
2	26-MAY-25	BUY	CONSUMEIETF	118.81-115.80	121.2	114.0	124.5	127.0	5	24-AUG-25
3	2-JUN-25	BUY	INDIAN BANK	633.30-612	641.5	594.0	680.0	705.0	10	17-JUL-25
4	4-JUN-25	BUY	MACROTECH DEVELOPERS	1446.50-1340	1,440.2	1300.0	1621.0	1680.0	17	3-AUG-25
5	9-JUN-25	BUY	JSW INFRA	310-287	311.3	279.0	335.0	350.0	12	24-JUL-25
6	9-JUN-25	BUY	AUTOIETF	24.45-23.79	24.6	23.5	25.1	25.7	5	7-SEP-25
7	10-JUN-25	BUY	ITBEES	41.90-42.10	41.0	40.2	44.0	46.0	12	8-SEP-25
8	11-JUN-25	BUY	VRL LOGISTICS*	572-584	629.4	560.5	620.0	650.0	3	26-JUL-25
9	25-JUN-25	BUY	JUBILANT FOOD	716-708.50	694.0	665.0	765.0	815.0	17	9-AUG-25
10	26-JUN-25	BUY	PCBL	423-415.05	426.8	383.0	457.0	485.0	14	25-AUG-25

*= 1st Target Achieved

NSE 200 SUPPORT & RESISTANCE										
SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
ABB	5551.0	5672.7	5611.8	5557.2	5496.3	5441.7	5691.3	5876.1	46.5	Bearish
ABCAPITAL	270.2	273.8	272.0	270.3	268.5	266.8	270.8	271.5	53.9	Bearish
ABFRL	76.4	79.0	77.7	77.0	75.6	74.9	77.0	76.1	46.1	Bullish
ACC	1991.9	2014.6	2003.3	1986.1	1974.8	1957.6	1986.7	1926.9	44.2	Bullish
AMBUJACEM	595.5	604.1	599.8	592.9	588.6	581.7	590.3	575.9	61.8	Bullish
ADANIPOWER	604.9	618.7	611.8	607.4	600.5	596.1	606.5	582.2	34.4	Bullish
ADANIENSOL	876.6	891.3	884.0	879.5	872.2	867.7	880.4	869.1	32.8	Bullish
ADANIGREEN	1038.6	1056.8	1047.7	1040.4	1031.3	1024.0	1017.7	997.5	30.3	Bullish
ADANIENT	2608.5	2631.8	2620.2	2607.8	2596.2	2583.8	2585.5	2568.3	39.6	Bullish
ADANIPORTS	1456.7	1489.0	1472.8	1457.9	1441.7	1426.8	1441.9	1421.4	32.5	Bullish
ASHOKLEY	124.6	127.6	126.1	124.4	122.9	121.2	124.9	123.6	44.7	Bullish
ALKEM	5002.2	5088.5	5045.4	4982.8	4939.7	4877.1	4863.1	4844.9	62.9	Bullish
APLAPOLLO	1714.8	1735.5	1725.2	1713.6	1703.3	1691.7	1710.4	1744.9	67.2	Bearish
APOLLOHOSP	7352.5	7457.5	7405.0	7357.5	7305.0	7257.5	7296.3	7298.4	71.2	Bearish
ASIANPAINT	2410.5	2452.7	2431.6	2401.3	2380.2	2349.9	2419.2	2376.4	56.7	Bullish
APOLLOTYRE	455.2	465.5	460.4	457.3	452.2	449.1	459.8	455.6	63.9	Bearish
AUROPHARMA	1152.9	1164.3	1158.6	1151.2	1145.5	1138.1	1139.6	1134.7	53.5	Bullish
ASTRAL	1492.6	1517.5	1505.0	1497.5	1485.0	1477.5	1491.9	1500.2	53.9	Bearish
ATGL	659.9	671.0	665.4	657.2	651.7	643.5	650.2	650.2	36.3	Bearish
AUBANK	797.8	821.9	809.8	802.5	790.5	783.2	812.4	812.3	56.9	Bearish
AXISBANK	1168.4	1183.4	1175.9	1166.5	1159.0	1149.6	1169.0	1189.6	70.0	Bearish
BAJFINANCE	921.8	930.3	926.0	922.7	918.4	915.1	930.0	926.9	55.2	Bearish
BAJAJHFL	123.4	125.9	124.6	122.7	121.4	119.5	121.4	121.1	46.5	Bullish
BANDHANBNK	183.7	187.5	185.6	182.3	180.4	177.1	178.6	181.2	47.2	Bearish
BDL	1802.0	1848.1	1825.1	1809.0	1786.0	1769.9	1839.0	1901.8	35.0	Bearish
BHARTIARTL	1936.6	1951.7	1944.1	1936.5	1928.9	1921.3	1935.6	1977.6	78.8	Bearish
BHARTIHEXA	1809.6	1881.8	1845.7	1814.2	1778.1	1746.6	1785.8	1847.2	42.0	Bearish
BEL	406.2	412.1	409.1	407.3	404.3	402.5	409.0	415.7	53.9	Bearish
BHEL	254.4	260.3	257.3	255.3	252.3	250.3	257.8	258.8	33.0	Bearish
BHARATFORG	1231.3	1245.8	1238.5	1231.3	1224.0	1216.8	1225.5	1275.5	54.7	Bearish
BIOCON	394.7	410.6	402.6	397.9	389.9	385.2	382.2	366.2	31.0	Bullish
BAJAJ-AUTO	8302.5	8437.8	8370.2	8277.3	8209.7	8116.8	8210.6	8347.7	32.6	Bearish
BAJAJFINSV	2036.0	2058.2	2047.1	2032.6	2021.5	2007.0	2026.5	2017.3	41.4	Bullish
BAJAJHLDNG	14095.0	14291.7	14193.3	14121.7	14023.3	13951.7	14006.8	13982.6	71.9	Bullish
BANKBARODA	249.1	255.0	252.0	247.6	244.6	240.2	242.1	240.6	47.6	Bullish
BANKINDIA	118.0	120.2	119.1	117.3	116.2	114.5	115.6	116.6	46.7	Bearish
MAHABANK	57.3	58.4	57.9	57.5	56.9	56.5	56.6	56.0	42.6	Bullish
BOSCHLTD	38475.0	39021.7	38748.3	38296.7	38023.3	37571.7	37472.0	34322.0	28.2	Bullish
BPCL	347.9	353.3	350.6	349.0	346.3	344.7	347.2	335.3	62.4	Bullish
BRITANNIA	5786.5	5876.8	5831.7	5783.8	5738.7	5690.8	5797.3	5760.2	66.2	Bullish
BSE	2530.0	2607.9	2569.0	2546.0	2507.1	2484.1	2474.8	2648.8	19.9	Bearish
CANBK	117.0	119.1	118.1	116.3	115.3	113.6	114.0	112.4	52.1	Bullish
CONCOR	619.9	627.8	623.9	621.1	617.1	614.3	619.6	603.8	55.9	Bullish
CGPOWER	675.4	682.5	678.9	675.5	671.9	668.5	674.5	676.0	55.0	Bearish
CHOLAFIN	1559.0	1617.3	1588.1	1538.9	1509.7	1460.5	1544.7	1566.6	61.6	Bearish
CIPLA	1475.8	1493.1	1484.5	1476.3	1467.7	1459.5	1482.7	1496.9	65.5	Bearish
COLPAL	2380.4	2422.8	2401.6	2389.8	2368.6	2356.8	2389.8	2412.9	65.1	Bearish
COALINDIA	386.5	389.5	388.0	386.5	384.9	383.4	384.4	387.8	61.0	Bearish
COCHINSHIP	1938.0	1961.8	1949.9	1931.1	1919.2	1900.4	1958.3	2052.0	31.6	Bearish
COFORGE	1882.4	1907.1	1894.7	1882.0	1869.6	1856.9	1881.4	1893.9	50.2	Bearish

NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
DABUR	528.0	533.1	530.5	527.8	525.3	522.6	526.9	497.4	72.2	Bullish
DIVISLAB	6831.0	6922.3	6876.7	6813.8	6768.2	6705.3	6815.8	6767.2	66.9	Bullish
DIXON	16099.0	16625.7	16362.3	16186.7	15923.3	15747.7	15891.0	15064.5	24.6	Bullish
DLF	844.3	857.4	850.9	841.7	835.1	825.9	830.3	838.9	41.3	Bearish
DMART	4086.0	4190.9	4138.4	4075.5	4023.0	3960.1	4071.4	4240.9	44.8	Bearish
DRREDDY	1259.4	1269.1	1264.3	1257.1	1252.3	1245.1	1257.6	1292.6	66.6	Bearish
EICHERMOT	5626.5	5693.5	5660.0	5600.0	5566.5	5506.5	5604.5	5628.3	61.6	Bearish
ESCORTS	3357.0	3436.6	3396.8	3360.2	3320.4	3283.8	3320.7	3326.0	36.3	Bearish
ETERNAL	262.4	269.2	265.8	263.5	260.1	257.8	265.1	260.9	54.2	Bullish
EXIDEIND	386.0	392.6	389.3	383.4	380.1	374.3	385.1	384.6	37.5	Bullish
FEDERALBNK	214.7	217.7	216.2	213.9	212.4	210.2	211.1	211.8	64.9	Bearish
GAIL	184.3	186.1	185.2	184.3	183.4	182.5	184.0	187.1	58.7	Bearish
GODREJCP	1264.8	1279.3	1272.1	1262.8	1255.6	1246.3	1274.6	1218.6	70.5	Bullish
GMRAIRPORT	93.9	95.6	94.7	93.1	92.3	90.7	92.1	87.6	59.6	Bullish
GLENMARK	2204.8	2267.8	2236.3	2216.2	2184.7	2164.6	2147.0	1847.0	42.3	Bullish
GODREJPROP	2289.1	2324.1	2306.6	2283.3	2265.8	2242.5	2255.6	2321.5	54.6	Bearish
GRASIM	2762.4	2794.1	2778.3	2768.1	2752.3	2742.1	2772.5	2795.6	67.2	Bearish
HAVELLS	1525.0	1547.5	1536.2	1528.2	1516.9	1508.9	1529.4	1546.9	59.6	Bearish
HCLTECH	1562.8	1579.6	1571.2	1565.6	1557.2	1551.6	1610.2	1688.0	78.4	Bearish
HDFCAMC	5353.5	5418.8	5386.2	5332.3	5299.7	5245.8	5210.4	5097.2	62.2	Bullish
HDFCBANK	1996.3	2034.0	2015.1	2003.9	1985.0	1973.8	1992.9	1988.3	59.2	Bullish
HDFCLIFE	756.0	784.7	770.3	762.6	748.2	740.5	761.6	782.4	44.7	Bearish
HEROMOTOCO	4424.5	4520.8	4472.7	4421.8	4373.7	4322.8	4334.0	4307.0	39.4	Bullish
HAL	4871.6	4926.5	4899.1	4875.5	4848.1	4824.5	4887.3	4918.1	59.8	Bearish
HINDALCO	666.8	673.7	670.2	667.1	663.6	660.5	670.0	678.1	65.3	Bearish
HINDPETRO	446.1	457.6	451.9	442.8	437.0	427.9	437.3	428.9	53.1	Bullish
HUDCO	232.6	235.0	233.8	232.5	231.3	230.0	231.9	232.3	32.6	Bearish
HINDUNILVR	2517.6	2544.7	2531.2	2519.3	2505.8	2493.9	2497.8	2363.5	73.3	Bullish
HYUNDAI	2135.8	2182.5	2159.1	2134.6	2111.2	2086.7	2127.1	2102.6	54.7	Bullish
HINDZINC	435.2	440.6	437.9	435.6	432.9	430.6	431.3	439.8	52.2	Bearish
ICICIBANK	1426.4	1435.0	1430.7	1424.9	1420.6	1414.8	1425.2	1431.0	75.4	Bearish
ICICIGI	1970.8	2082.7	2026.8	1996.0	1940.1	1909.3	2000.0	2010.2	35.8	Bearish
IDEA	7.8	8.2	8.0	7.8	7.6	7.4	7.5	7.2	25.1	Bullish
IDFCFIRSTB	73.9	75.3	74.6	73.8	73.1	72.3	74.6	74.4	40.4	Bearish
IGL	219.8	223.6	221.7	220.3	218.4	217.0	219.3	216.3	49.4	Bullish
INDHOTEL	751.2	763.6	757.4	746.8	740.6	730.0	740.6	753.7	59.9	Bearish
INDUSINDBK	879.8	894.5	887.1	881.6	874.2	868.6	868.0	854.3	36.5	Bullish
INDIANB	641.5	657.9	649.7	641.7	633.5	625.6	634.6	634.5	57.6	Bullish
INDIGO	5950.0	6017.7	5983.8	5924.7	5890.8	5831.7	5915.7	5763.9	61.5	Bullish
INDUSTOWER	405.0	411.1	408.1	405.9	402.8	400.6	404.7	410.6	59.2	Bearish
INFY	1607.9	1633.0	1620.4	1599.5	1586.9	1566.0	1594.9	1609.9	69.1	Bearish
NAUKRI	1393.4	1416.5	1404.9	1395.5	1383.9	1374.5	1398.2	1457.3	63.5	Bearish
IOC	152.0	153.8	152.9	151.8	150.9	149.7	151.3	147.6	57.5	Bullish
ICICIPRULI	650.6	675.3	662.9	652.7	640.3	630.1	665.3	652.8	56.4	Bearish
IRB	48.8	49.4	49.1	48.7	48.3	47.9	48.2	49.0	39.0	Bearish
IRCTC	776.6	781.7	779.2	775.3	772.8	768.9	775.8	773.8	48.3	Bullish
IREDA	160.0	161.4	160.7	160.1	159.4	158.8	161.7	165.9	41.8	Bearish
IRFC	135.5	137.1	136.3	135.7	134.8	134.2	135.5	137.8	51.2	Bearish
ITC	424.6	428.6	426.6	423.5	421.5	418.3	420.0	417.1	73.7	Bullish
JIOFIN	319.6	324.4	322.0	320.3	317.9	316.3	323.5	317.4	47.8	Bullish

NSE 200 SUPPORT & RESISTANCE										
SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
JINDALSTEL	931.5	951.6	941.5	935.6	925.5	919.6	938.3	937.4	39.9	Bearish
JSWSTEEL	1029.8	1042.9	1036.4	1028.4	1021.9	1013.9	1036.8	1030.1	53.5	Bearish
JSWENERGY	531.8	537.8	534.8	530.5	527.5	523.2	529.1	515.3	49.5	Bullish
JUBLFOOD	694.0	700.6	697.3	691.6	688.3	682.7	686.3	696.3	53.3	Bearish
KALYANKJIL	590.2	600.3	595.3	590.7	585.6	581.0	586.8	562.8	24.8	Bullish
CUMMINSIND	3567.6	3619.7	3593.7	3572.9	3546.9	3526.1	3546.6	3401.7	68.3	Bullish
KOTAKBANK	2179.4	2209.1	2194.3	2175.1	2160.3	2141.1	2199.1	2185.3	67.2	Bearish
KPITTECH	1286.4	1307.8	1297.1	1290.2	1279.5	1272.6	1273.4	1288.1	51.7	Bearish
LICHSGFIN	637.1	652.5	644.8	631.3	623.6	610.2	614.6	608.3	42.6	Bullish
LICI	932.7	939.0	935.8	930.5	927.4	922.1	924.6	943.2	42.6	Bearish
LODHA	1440.2	1458.6	1449.4	1440.3	1431.1	1422.0	1421.2	1416.6	59.7	Bullish
LUPIN	1930.1	1967.9	1949.0	1937.1	1918.2	1906.3	1919.3	1937.6	63.4	Bearish
LT	3503.8	3537.9	3520.9	3498.9	3481.9	3459.9	3521.8	3595.9	68.6	Bearish
LTF	203.4	207.1	205.2	203.6	201.7	200.0	205.1	203.1	40.0	Bullish
LTIM	5327.0	5398.7	5362.8	5302.2	5266.3	5205.7	5252.3	5319.3	41.8	Bearish
MANKIND	2625.5	2682.1	2653.8	2625.9	2597.6	2569.7	2619.1	2421.2	58.7	Bullish
MFSL	1569.3	1594.0	1581.6	1573.0	1560.6	1552.0	1576.1	1601.6	68.0	Bearish
MAXHEALTH	1266.2	1288.5	1277.3	1266.9	1255.7	1245.3	1249.5	1254.0	64.1	Bearish
MAZADOCK	3107.8	3143.7	3125.7	3113.9	3095.9	3084.1	3154.9	3232.2	23.6	Bearish
M&M	3196.5	3290.6	3243.5	3163.0	3115.9	3035.4	3130.6	3160.4	58.9	Bearish
M&MFIN	264.2	266.8	265.5	264.0	262.7	261.3	266.3	266.7	48.2	Bearish
MOTILALOFS	936.9	962.4	949.7	941.3	928.5	920.1	938.5	891.5	33.5	Bullish
MOTHERSON	154.2	157.6	155.9	154.7	153.0	151.7	153.3	152.9	46.0	Bullish
MPHASIS	2876.8	2935.0	2905.9	2881.9	2852.8	2828.8	2858.2	2820.9	52.5	Bullish
MARICO	731.7	751.0	741.3	735.3	725.7	719.7	730.5	718.9	50.9	Bullish
MRF	152470.0	154690.0	153580.0	151890.0	150780.0	149090.0	149724.0	143806.5	27.1	Bullish
MARUTI	12564.0	12656.7	12610.3	12524.7	12478.3	12392.7	12567.6	12606.8	60.4	Bearish
MUTHOOTFIN	2650.2	2668.4	2659.3	2646.0	2636.9	2623.6	2651.3	2627.0	48.1	Bullish
NATIONALUM	188.0	191.5	189.8	188.7	187.0	185.9	189.3	189.4	48.0	Bearish
NESTLEIND	2460.0	2535.1	2497.5	2452.5	2414.9	2369.9	2414.8	2404.3	48.2	Bullish
NHPC	88.6	89.5	89.1	88.5	88.0	87.4	88.2	85.9	44.9	Bullish
NMDC	68.6	69.6	69.1	68.4	67.9	67.2	68.7	68.7	58.7	Bearish
NTPC	342.5	345.4	343.9	342.4	340.9	339.4	342.1	337.0	64.9	Bullish
NTPCGREEN	112.0	115.5	113.8	111.6	109.9	107.7	110.5	107.7	34.2	Bullish
NYKAA	215.7	218.9	217.3	215.4	213.8	211.9	217.2	207.3	41.2	Bullish
OBEROIRLTY	1816.5	1845.2	1830.8	1815.6	1801.2	1786.0	1823.9	1885.8	60.3	Bearish
OFSS	8814.5	8922.2	8868.3	8804.2	8750.3	8686.2	8747.2	8999.7	36.9	Bearish
OIL	446.5	450.2	448.3	445.2	443.3	440.2	441.6	445.5	51.0	Bearish
OLAELEC	42.3	45.4	43.9	42.9	41.3	40.4	42.6	42.6	22.3	Bearish
ONGC	242.9	245.0	243.9	243.1	242.1	241.3	243.1	244.5	59.8	Bearish
PAGEIND	47145.0	50161.7	48653.3	47871.7	46363.3	45581.7	48221.0	47872.8	39.4	Bearish
PATANJALI	1859.6	1954.5	1907.1	1825.8	1778.4	1697.1	1721.3	1662.6	22.7	Bullish
PAYTM	1005.0	1032.0	1018.5	1000.8	987.3	969.6	972.0	924.4	30.2	Bullish
PRESTIGE	1718.6	1755.5	1737.0	1716.3	1697.8	1677.1	1712.2	1678.3	59.2	Bullish
PHOENIXLTD	1480.9	1511.6	1496.2	1484.6	1469.2	1457.6	1496.4	1550.3	72.8	Bearish
PIIND	4104.4	4190.5	4147.5	4116.3	4073.3	4042.1	4082.6	4139.9	73.5	Bearish
PIDILITIND	2988.0	3016.7	3002.4	2986.7	2972.4	2956.7	3003.3	3026.6	61.4	Bearish
PETRONET	310.5	316.0	313.2	310.6	307.9	305.3	306.3	301.7	69.5	Bullish
PNB	115.0	118.0	116.5	114.2	112.7	110.3	111.6	109.3	44.6	Bullish
POLICYBZR	1812.5	1878.4	1845.5	1826.9	1794.0	1775.4	1826.0	1838.8	60.1	Bearish

NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
POLYCAB	6948.0	7042.7	6995.3	6962.2	6914.8	6881.7	6835.1	6585.0	47.4	Bullish
PFC	423.8	429.4	426.6	424.1	421.3	418.9	426.9	418.0	50.0	Bullish
PREMIERENE	1076.6	1102.7	1089.6	1075.4	1062.3	1048.1	1095.6	1054.1	28.2	Bullish
PERSISTENT	5592.5	5656.5	5624.5	5593.0	5561.0	5529.5	5607.6	5883.5	64.8	Bearish
POWERGRID	297.1	300.5	298.8	297.2	295.5	294.0	298.2	295.2	74.5	Bullish
RECLTD	400.4	404.9	402.7	400.9	398.6	396.8	399.8	397.1	64.0	Bullish
RELIANCE	1485.6	1502.2	1493.9	1482.7	1474.4	1463.2	1493.4	1497.2	68.5	Bearish
RVNL	383.3	387.9	385.6	383.4	381.1	378.8	383.0	390.0	30.1	Bearish
SAIL	133.6	135.8	134.7	133.6	132.5	131.4	134.4	132.6	38.4	Bullish
SBICARD	897.4	909.1	903.2	894.1	888.3	879.2	908.7	934.2	30.7	Bearish
SBILIFE	1829.1	1848.5	1838.8	1830.2	1820.5	1811.9	1830.1	1828.7	58.1	Bullish
SBIN	831.7	846.0	838.8	827.1	819.9	808.2	814.7	807.3	52.5	Bullish
SHRIRAMFIN	668.4	685.1	676.7	665.6	657.2	646.1	672.5	677.5	41.8	Bearish
SUPREMEIND	4235.9	4287.2	4261.5	4222.1	4196.4	4157.0	4170.4	4305.2	51.8	Bearish
SIEMENS	3089.3	3163.1	3126.2	3103.1	3066.2	3043.1	3139.6	3210.0	48.5	Bearish
SJVN	99.1	100.6	99.8	99.0	98.3	97.4	98.4	98.6	32.0	Bearish
SOLARINDS	15190.0	15524.7	15357.3	15263.7	15096.3	15002.7	15418.6	16600.8	52.7	Bearish
SONACOMS	455.1	465.5	460.3	456.8	451.6	448.1	452.9	470.2	62.1	Bearish
SHREECEM	30955.0	31505.0	31230.0	30915.0	30640.0	30325.0	31104.0	30579.8	49.0	Bullish
SRF	3201.2	3270.3	3235.8	3215.4	3180.9	3160.5	3207.3	3176.1	67.0	Bullish
SUZLON	67.0	68.8	67.9	67.4	66.5	65.9	66.3	65.5	41.7	Bullish
SUNPHARMA	1701.0	1743.4	1722.2	1710.1	1688.9	1676.8	1689.1	1675.4	64.5	Bullish
SWIGGY	389.9	405.5	397.7	392.2	384.4	379.0	388.2	389.0	52.2	Bearish
TATASTEEL	157.3	160.1	158.7	157.9	156.5	155.6	159.5	159.2	46.7	Bearish
TATACONSUM	1081.5	1101.6	1091.5	1079.9	1069.8	1058.2	1080.2	1098.6	72.2	Bearish
TATATECH	734.6	751.7	743.2	736.9	728.3	722.0	720.1	709.5	37.1	Bullish
TATACOMM	1724.1	1752.4	1738.2	1728.2	1714.0	1704.0	1726.3	1715.3	40.8	Bullish
TCS	3233.1	3257.2	3245.1	3232.9	3220.8	3208.6	3271.2	3383.2	71.9	Bearish
TECHM	1607.9	1632.4	1620.2	1598.7	1586.5	1565.0	1593.2	1650.6	57.6	Bearish
TATAELXSI	6311.0	6492.3	6401.7	6348.8	6258.2	6205.3	6214.7	6235.2	28.7	Bearish
TIINDIA	2939.8	2991.1	2965.4	2938.8	2913.1	2886.5	2902.1	2942.4	49.7	Bearish
TORNTPOWER	1394.1	1417.9	1406.0	1396.1	1384.2	1374.3	1404.8	1430.6	40.5	Bearish
TATAPOWER	414.7	425.6	420.1	411.3	405.9	397.1	403.6	401.2	44.0	Bullish
TRENT	5382.0	5504.0	5443.0	5409.0	5348.0	5314.0	5376.3	5775.5	42.7	Bearish
TORNTPHARM	3459.5	3493.1	3476.3	3448.8	3432.0	3404.5	3391.5	3316.5	71.3	Bullish
TITAN	3417.3	3443.0	3430.2	3409.3	3396.5	3375.6	3403.7	3554.6	68.4	Bearish
TATAMOTORS	679.0	688.0	683.5	679.9	675.4	671.9	683.1	683.4	45.4	Bearish
TVSMOTOR	2897.3	2925.1	2911.2	2888.1	2874.2	2851.1	2833.8	2859.9	56.4	Bearish
UNIONBANK	148.3	151.5	149.9	148.0	146.4	144.5	145.8	147.9	39.5	Bearish
UNITDSPR	1377.2	1391.2	1384.2	1374.8	1367.8	1358.4	1370.6	1403.4	77.1	Bearish
UPL	671.5	680.9	676.2	672.3	667.6	663.7	663.8	659.4	67.0	Bullish
ULTRACEMCO	12453.0	12572.3	12512.7	12455.3	12395.7	12338.3	12496.4	12164.0	65.2	Bullish
VBL	480.1	492.7	486.4	475.7	469.4	458.7	464.6	459.7	69.4	Bullish
VEDL	447.5	453.4	450.4	447.5	444.6	441.7	445.5	451.8	51.0	Bearish
VMM	137.6	141.5	139.6	138.1	136.1	134.6	135.2	132.0	38.9	Bullish
VOLTAS	1397.3	1413.0	1405.2	1392.0	1384.2	1371.0	1381.8	1340.3	72.5	Bullish
WAAREEENER	3290.5	3414.6	3352.6	3279.9	3217.9	3145.2	3198.3	3031.6	20.8	Bullish
WIPRO	262.8	268.9	265.9	261.0	257.9	253.0	259.6	265.0	46.8	Bearish
YESBANK	20.2	20.7	20.5	20.3	20.1	19.9	20.0	20.0	42.6	Bearish
ZYDUSLIFE	968.9	987.7	978.3	970.6	961.2	953.6	971.5	978.4	42.1	Bearish

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