

Prime Daily

October 16,
2026



Wall Street Rebounds From Deep Losses as Dow Leads on Defensive Rotation

United States stock indexes bounced back from deep early-session declines to close in positive territory. While the technology-heavy Nasdaq and the S&P 500 hovered near flat lines due to persistent artificial intelligence sector jitters, both managed to pare losses by the closing bell. The market stabilisation followed reassurance from sector leaders regarding the structural financial health of prominent AI data infrastructure partners.

The Dow Jones outperformed the broader market, advancing over 550 points, or approximately 1.1%. Driven by mounting anxieties regarding overextended capital investments in technology companies, market participants actively repositioned capital into consumer-staple, industrial, and transportation equities. Companies like Nike, Home Depot, and Salesforce led the blue-chip index higher as defensive allocation patterns dominated trading.

The Nasdaq fell 1.88%, with semiconductors down seven straight sessions on worries about the AI trade. Asian markets plunged Thursday before dip buyers stabilised sentiment Friday.

Long-term U.S. government bond yields saw significant downward pressure as investors sought refuge from macroeconomic and sector-specific risks. The benchmark 10-year Treasury yield tumbled to roughly 5.09%, recording its largest single-day contraction in over twelve months. This intense bond purchasing activity signalled that fixed-income traders are prioritising safety amidst volatile conditions in the equities landscape.

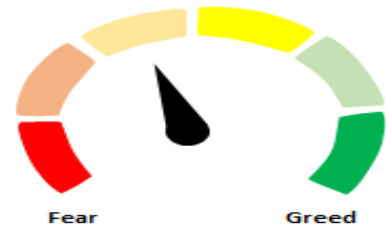
Fresh macroeconomic reports indicated persistent price growth, with the latest wholesale and consumer metrics rising at unexpectedly swift clips. This sticky inflation data has generated heightened concerns that the central bank may implement another interest rate hike at its upcoming policy meeting. These indicators have severely complicated the near-term economic projection, moving probability metrics closer to a coin flip for further monetary tightening.

The Indian Rupee extended its winning streak to a fifth straight session yesterday, appreciating 9 paise to close at 95.06. Easing crude prices, unwinding of dollar long positions and firm domestic risk appetite supported the currency, though early gains were partly pared by a widening trade deficit and strong importer demand for dollars.

Nifty resumed its upward trajectory, rallying 374 points to close at 22,997 yesterday. It decisively cleared the key 22,776 resistance, pointing to a continuation of the ongoing pullback. The earlier 22776-22,800 resistance band is now likely to act as immediate support. On the upside, 23,100–23,150 is the next resistance band; a sustained break above it could open the path toward 23,490.

Short covering in select largecaps drove the market yesterday. For the rally to be sustained, it needs to spill over into midcaps and smallcaps and broaden participation.

Indian equities are poised for a moderately higher open, on firm cues from Asian markets



Global Equity Indices

	Close	Abs. Change		% Change
Indian Indices				
Sensex	74,316	1533.7	▲	2.11%
Nifty	22,997	374.7	▲	1.66%
Midcap	59,197	-211.9	▼	-0.36%
Small cap	19,132	-253.1	▼	-1.31%
US Indices				
Dow Jones	52,178	556.2	▲	1.08%
S&P 500	7,744	25.1	▲	0.33%
Nasdaq	26,713	20.2	▲	0.08%
European Indices				
FTSE	10,840	115.5	▲	1.08%
DAX	25,383	84.0	▲	0.33%
CAC	7,935	61.6	▲	0.78%
Asian Indices				
Shanghai	3,707	-59.8	▼	-1.59%
Hang Seng	24,063	-251.4	▼	-1.03%
Nikkei	65,297	-2447.8	▼	-3.61%

Indices Futures

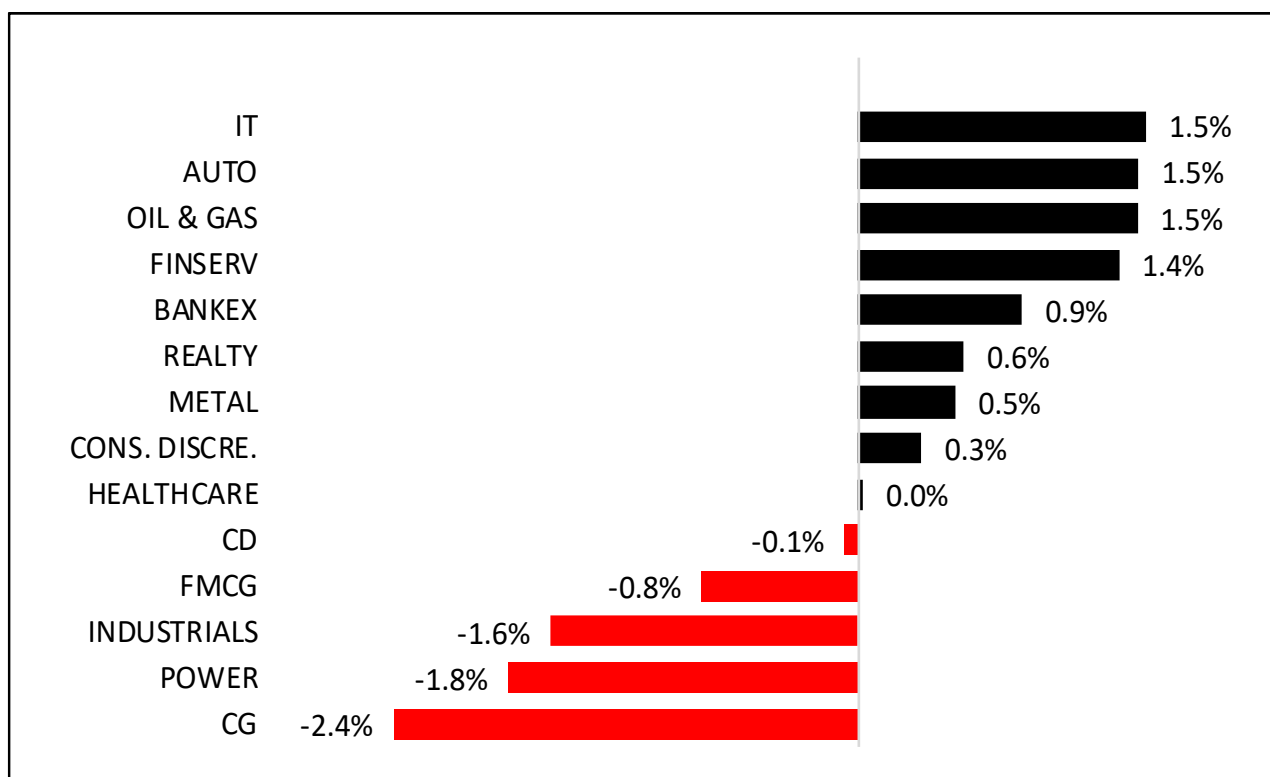
	Close	Abs. Change		% Change
IFSC Nifty				
IFSC Nifty	23,074	85.5	▲	0.37%
US Indices				
Dow Jones	52,486	56.0	▲	0.11%
S&P 500	7,795	3.8	▲	0.05%
Nasdaq	30,114	-30.0	▼	-0.10%
European Indices				
FTSE	10,884	4.0	▲	0.04%
DAX	25,699	207.0	▲	0.81%
Asian Indices				
Shanghai	4,149	43.8	▲	1.07%
Hang Seng	24,343	63.0	▲	0.26%
Nikkei	65,630	57.5	▲	0.09%

Nifty50 Index Contributors

Top Five (Positive Contributors)		
Stock	Points	% Change
ICICIBANK	79.0	0.34
RELIANCE	58.1	0.25
HDFCBANK	53.4	0.23
BHARTIARTL	39.4	0.17
INFY	16.8	0.07

Bottom Five (Negative Contributors)		
Stock	Points	% Change
NESTLEIND	-16.6	-0.07
LT	-2.53	-0.01
SHRIRAMFIN	-1.87	-0.01
ADANIENT	-1.66	-0.01
TRENT	-1.5	-0.01

BSE Sectoral Leaders & Laggards

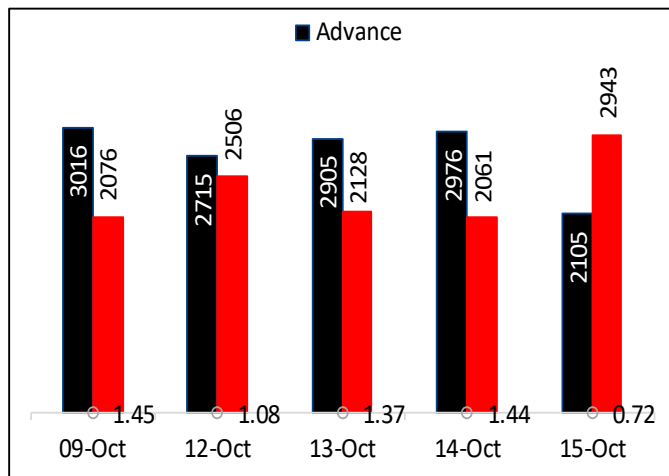


Nifty50 Index Top Pops & Drops

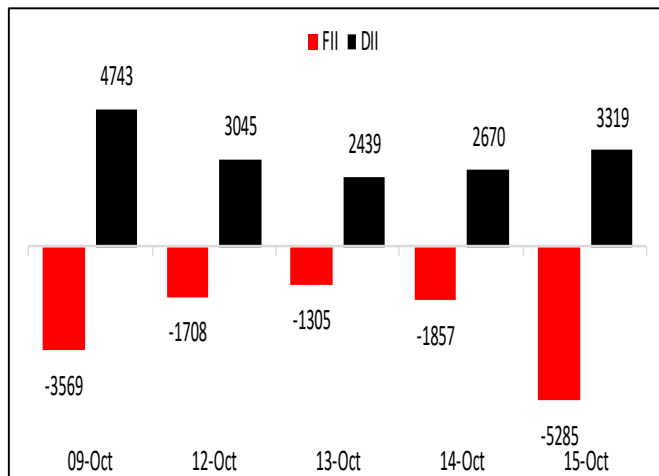
Nifty50 Top Five Gainers			
Symbol	LTP	% Change	Volume
TECHM	1650.0	4.75	8,657,928
ICICIBANK	1389.4	3.80	17,551,899
RELIANCE	1215.0	3.44	23,456,219
BHARTIARTL	1854.0	3.31	11,315,521
BSE	3428.0	2.70	5,223,929

Nifty50 Top Five Losers			
Symbol	LTP	% Change	Volume
NESTLEIND	1275.8	-7.76	7,766,212
ADANIENT	2700.0	-0.83	835,205
TRENT	2949.7	-0.72	830,106
SHRIRAMFIN	943.8	-0.65	2,332,139
BEL	380.4	-0.51	9,100,694

BSE Advance & Declines



Institutional Activities



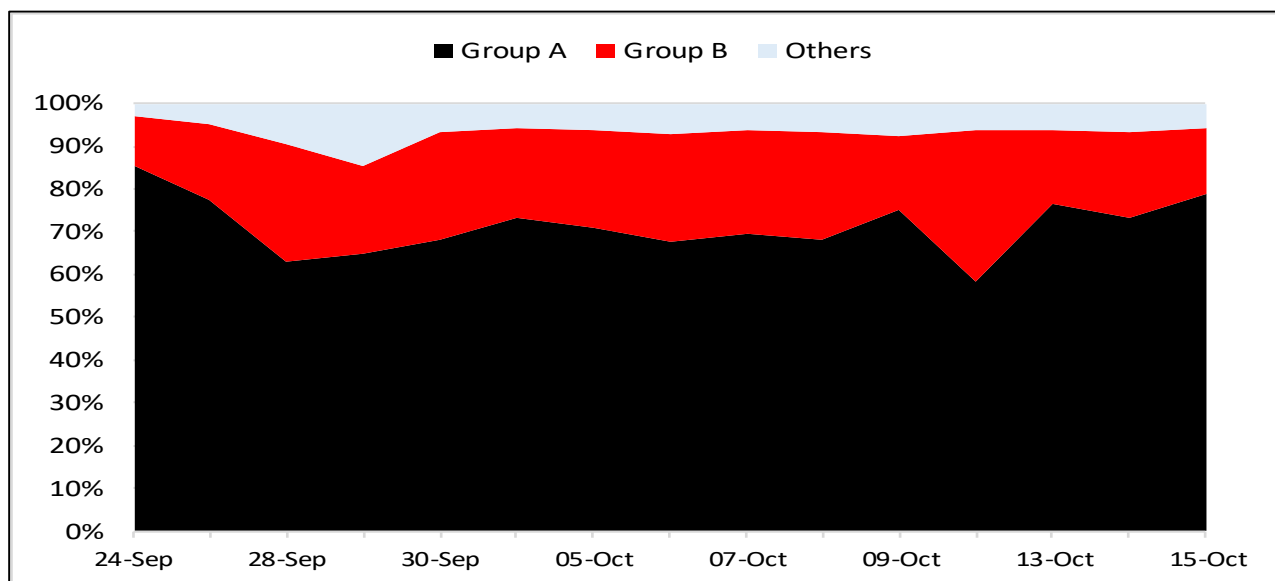
52 Week High Stocks

	15-Oct-26	14-Oct-26
BSE Universe	163	177
BSE Group A Stocks Hitting 52 Week High		
Stocks	Price	52 Week High
THELEELA	596.2	649.8
SKYGOLD	1,002.7	1,022.0
SUNTV	628.9	674.3
ABDL	739.3	766.3
SOUTHBANK	51.4	52.1

52 Week Low Stocks

	15-Oct-26	14-Oct-26
BSE Universe	137	128
BSE Group A Stocks Hitting 52 Week Low		
Stocks	Price	52 Week Low
IXIGO	138.4	136.5
JWL	202.5	201.2
MEDPLUS	612.7	611.0
MFSL	1,279.0	1,273.0
NATCOPHARM	784.8	780.0

BSE Cash Market Turnover Participant-wise



News Highly Sensitive to Stock Price

Impact	Stock	News
	Mankind Pharma	Mankind Pharma will acquire a majority stake in Armed Cell Therapeutics B.V., a Belgium-incorporated biotechnology company. It would invest EUR 48 million for 70% stake in Armed Cell Therapeutics. Armed Cell Therapeutics (ACTx) has a pipeline of next-generation CAR-T assets, with leadprograms in non-Hodgkin lymphoma and small cell lung cancer ACTx will pursue innovative means of CAR- T cell therapy including in vivo CAR-T cell generation
	Maruti Suzuki	Maruti Suzuki has received a favourable Income Tax Appellate Tribunal Order covering eight financial years and sees a positive tax impact of approximately Rs 13,000 crore. The company would be reducing primarily the interest component from the contingent liability to the tune of Rs 6,300 crore
	Yes Bank	The Supreme Court has confirmed the Bombay High Court's verdict that invalidated YES Bank's write-off of AT1 bonds totaling Rs 8,415 crore, part of a March 2020 restructuring plan. Investors, both institutional and retail, took their grievances to the High Court, leading to YES Bank, the RBI, and the Centre appealing this outcome.

Stock	News
Glass Wall Systems	Company has received following two Regular Letter of Intent (LoI) from an Indian customer on October 14, 2026: LoI 1 and LoI 2 – For façade work (design, engineering, manufacture, procurement, and installation at site basis, India). Both the orders are up to 50 crore and to be executed in the next 24 months.
NTPC	NTPC Limited, and Africa50, the specialist investor in African infrastructure, have signed a Cooperation Agreement to identify, assess and develop power-generation projects and cross-border electricity trading opportunities across Africa
PFC / REC	The Reserve Bank of India (RBI) has issued a No Objection Certificate (NOC) for the proposed merger between REC Limited and Power Finance Corporation Limited (PFC).
Tech Mahindra Q2FY27 results: Highlights	Tech Mahindra's revenue was above expectations and net profit was inline with estimates, delivering its tenth consecutive quarters of margin expansion. New deal wins have increased by 25.4% on YoY basis at \$1,023 mn, supported by broad-based momentum across verticals. Board recommends Bonus Share Issue in the ratio of 1:1. Consolidated revenue grew 3% QoQ and 15.6% YoY to Rs 16,180 crore and revenue \$1,693 mn, up 2.0% QoQ, up 6.8% YoY in reported terms, revenue was up 2.4% QoQ, up 7.2% YoY in constant currency terms. EBIT increased by 5.5% QoQ and 40.5% YoY to Rs 2,387 crore in Q2FY27. EBIT margin inched up to 14.8% in Q2FY27 vs. 14.4% in Q1FY27 and 11.1% in Q2FY26. Net Profit rose 8.3% QoQ, and 34% YoY to Rs 1610 crore and PAT margin stood at 9.9% in Q2FY27 vs. 9.5% in Q1FY27, and 8.6% in Q2FY26.
Persistent Systems Q2FY27 results: Highlights	Persistent Systems' revenue was above expectations, while net profit was below expectations in Q2FY27. Consolidated revenue grew 8.4% QoQ and 30.3% YoY to Rs 4,664 crore in Q2FY27, driven by broad-based growth in segments and geographies and revenue in USD terms was up by 7.8% QoQ and 20% YoY to US\$ 487.6 mn. Revenue in CC terms was up by 7.8% QoQ and 20.8% YoY. EBIT fell 19.7% QoQ and 19.9% YoY to Rs 467 crore, largely impacted by acquisition related expenses amounting to Rs 185 crore in connection with the acquisition of Nagarro. EBIT margin declined to 10% in Q2FY27 vs. 13.5% in Q1FY27 and 16.3% in Q2FY26. Net Profit decreased 27.2% QoQ and 25.4% YoY to Rs 352 crore, and Rs 495 crore excluding one-off expenses. PAT margin stood at 7.5% in Q2FY27, vs 11.2% in Q1FY27 vs. 13.2% in Q2FY26.

Stock
News
**Wipro Q2FY27 results:
Highlights**

Wipro's reported inline numbers with estimates in Q2FY27, and it expects revenue growth from the IT Services business segment to be in the range of -1.5% to 0.5% in constant currency terms for Q3FY27. Consolidated revenue was up by 1.1% QoQ and 9.1% YoY, to Rs 24,753 crore in Rupee terms. IT services segment revenue flat sequentially and increased 0.6% YoY CC, IT services segment revenue was at \$2611.5 million, decrease of 0.1% QoQ and increase of 0.3% YoY. EBIT was up 4.1% QoQ and 8.3% YoY to Rs 3,986 crore. EBIT margin stood at 16.1% in Q2FY27 vs. 15.6% in Q1FY27 and 16.2% in Q2FY26. et Profit contracted by 4.7% QoQ, and 1.9% on YoY basis to Rs 3,200 crore and AT margin was at 12.9% in Q2FY27, vs. 13.7% in Q1FY27 and 14.4% in Q2FY26.

**L&T Finance Q2FY27
results**

&T Finance delivered a strong operational performance in Q2FY27, reporting a 32.7% year-on-year surge in consolidated net profit to Rs 975 crore, compared to Rs 735 crore in Q2FY26. Total revenue from operations expanded by 26.5% YoY to Rs 5,484 crore, primarily propelled by a robust 27.8% jump in interest income to Rs 5,158 crore. The growth was driven by steady credit demand across its core retail financing verticals, expanding the overall loan book by 12.2% YoY to Rs 1,32,174 crore. Asset quality maintained its positive trajectory, with Gross NPA improving sequentially to 2.75% from 2.86% in the previous quarter. While finance costs increased by 20.6% YoY due to elevated funding costs, robust loan originations and operational efficiencies helped sustain double-digit bottom-line growth

**Karur Vysya Bank
Q2FY27 results**

Karur Vysya Bank posted robust financial performance for Q2FY27, highlighted by a 37.3% year-on-year increase in net profit to Rs 788 crore, up from Rs 574 crore in the corresponding prior-year period. Total business grew 18% YoY to reach Rs 2,39,712 crore, supported by balanced growth in both advances and deposit mobilization. Net Interest Income (NII) surged 18.7% YoY, while Net Interest Margin (NIM) expanded slightly to 4.3% from 4.2% YoY, demonstrating exceptional cost-of-funds management despite tight systemic liquidity. The bank continued to strengthen its balance sheet, with Gross NPA improving further to 0.69% compared to 0.76% in Q2FY26.

Stock	News
Angel One Q2FY27 results	Angel One registered impressive growth in Q2FY27, with consolidated net profit surging 58.2% year-on-year to Rs 335 crore (Rs 3,349.72 million) from Rs 212 crore in Q2FY26. Revenue from operations expanded 18.7% YoY to Rs 1,427 crore, driven by a 34.4% increase in interest income from its expanding margin trading facility (MTF) book and strong fee-based revenues. Total client base expanded 17.3% YoY to 39.98 million, and the average client funding book rose significantly by 40.5% YoY to Rs 74.53 billion. While Average Daily Turnover (ADTO) in retail F&O witnessed mild moderation, strong commodity segment ADTO (up over 105% YoY) and steady cash market performance bolstered overall profitability. The board approved a second interim dividend of Rs 1.40 per share.
South Indian Bank Q2FY27 results	South Indian Bank posted a solid performance in Q2FY27, recording a 21.3% year-on-year growth in consolidated net profit to Rs 426 crore, compared to Rs 352 crore in the same period last year. Total income rose 11.7% YoY to Rs 3,264 crore, driven by robust top-line momentum and core credit expansion. Net Interest Income (NII) hit an all-time high of Rs 1,116 crore, marking an impressive 38% YoY increase, supported by calibrated yield management and credit portfolio diversification. Asset quality metrics showed noticeable recovery, with Gross NPA declining to 1.24%, reflecting strong recoveries and low fresh slippages.

Key Events

Global EV sales fall 2% in September

Global demand for electric vehicles fell 2% in September, ending six consecutive months of growth, as record sales in Europe were not enough to offset sharp declines in North America and China, data from UK-based research firm Benchmark Mineral Intelligence showed

- Global EV sales slid to 2.15 million vehicles in September, while year-to-date volumes are up 3% at 15.5 million units
- North American sales fell 44%, the steepest monthly decline this year, reflecting the strong year-ago period when buyers rushed to dealerships before the tax credits expired
- Sales in China dropped 18% to 1.11 million vehicles, prompting carmakers to increasingly rely on exports

Crude oil inventories show significant decline

The Energy Information Administration (EIA) released its latest data on crude oil inventories, revealing a substantial decrease in the number of barrels held by U.S. firms. The actual inventory change stood at -8.557 million barrels. This figure significantly surpassed market expectations, which forecasted a modest decline of 0.200 million barrels.

U.S. producer prices rise by 1.3% month-on-month in September

U.S. producer prices climbed by the most in 4-1/2 years in September, fueled in part by a record jump in goods costs, in the latest sign of energy-induced inflationary pressures that could factor into the Federal Reserve's upcoming interest rate decision. The producer price index for final demand rose by 1.3% on a month-on-month basis last month, faster than expectations of 0.6% and August's pace of 0.5%.

US retail sales beat expectations in September

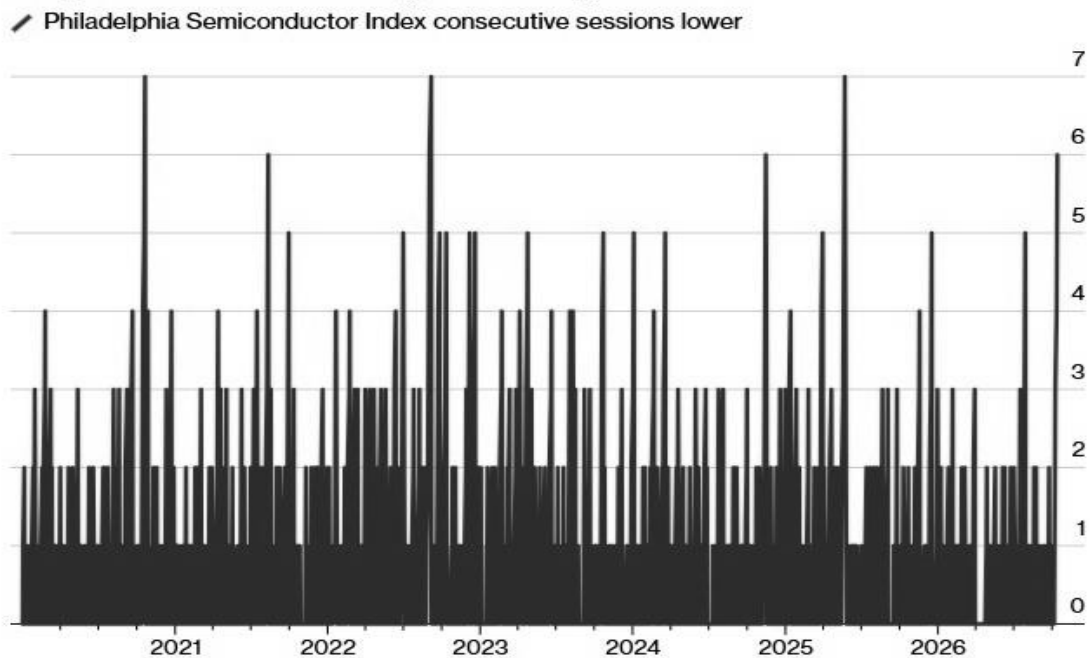
US retail sales increased more than expected in September, boosted by higher gasoline prices, but spending elsewhere was moderate, which could temper economists' expectations for another quarter of robust consumer spending growth. Retail sales rose 0.8% last month after an upwardly revised 1.3% jump in August, the Commerce Department's Census Bureau said. Economists had forecast retail sales, which are mostly goods and are not adjusted for inflation, rising 0.3%.

Chart with Interesting Observations

Global Chip Sell-Off Deepens, AI Investment Concerns Intensify

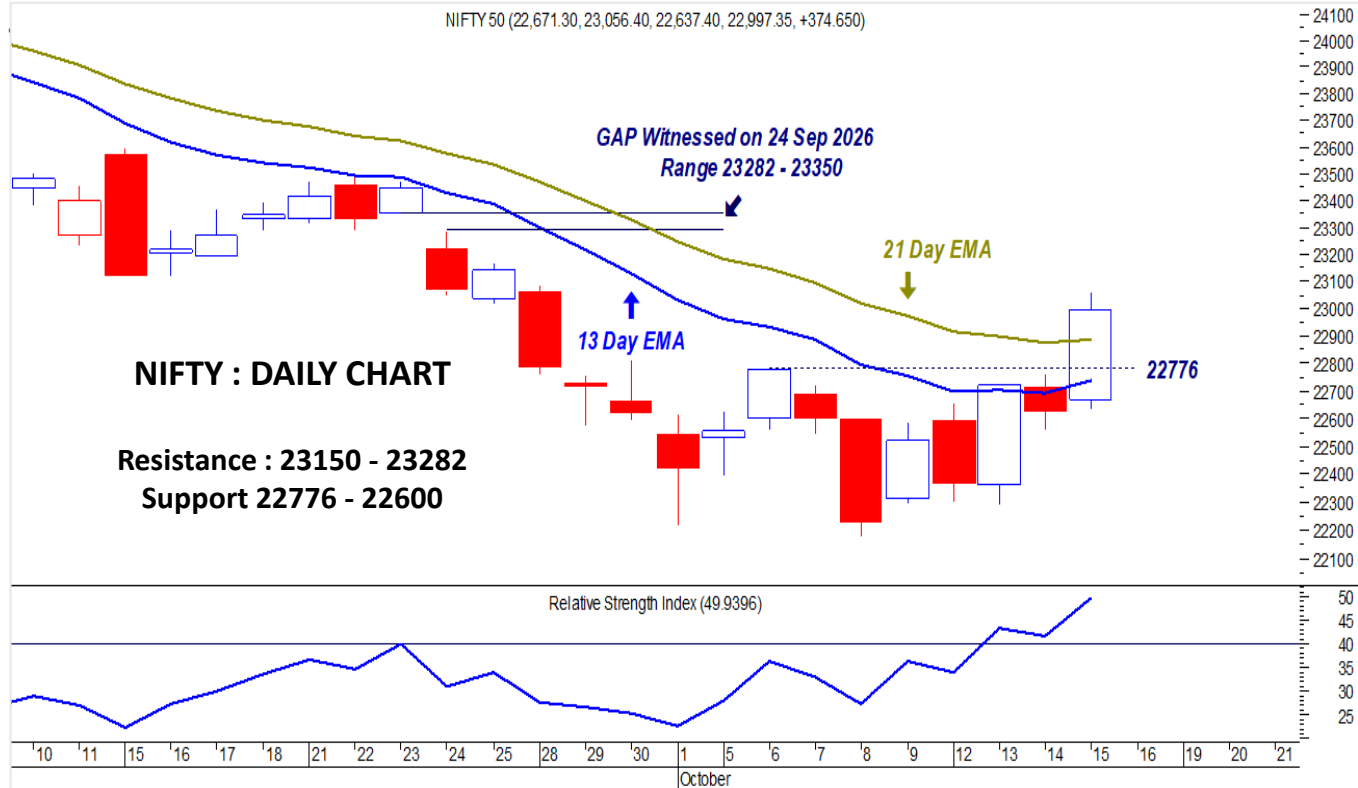
- The Philadelphia Semiconductor Index (SOX) has plunged approximately 12% over six consecutive trading sessions, erasing an estimated \$1.6 trillion in market value and extending its longest losing streak since May 2025. The sell-off intensified on Wednesday, October 14, when the index fell 4.30%. The weakness has extended beyond the United States to major semiconductor markets in South Korea and Japan, reflecting growing investor concerns over elevated valuations, rising financing costs, and the enormous capital requirements of AI infrastructure.
- The sharp correction has reignited debate over whether the pace of AI investment can be sustained and whether the anticipated returns will ultimately justify the scale of spending.

Philadelphia Semiconductor Index

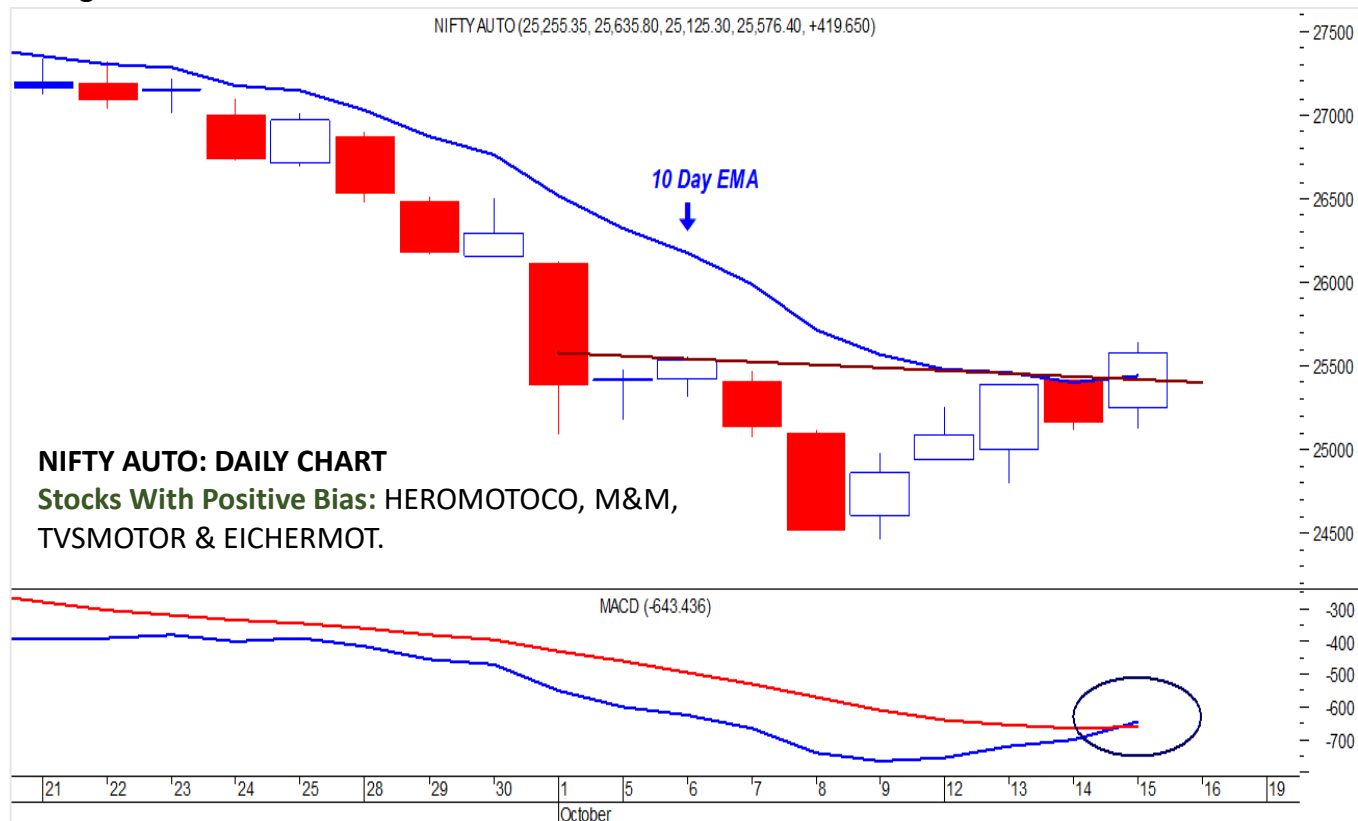


Source: Bloomberg

Nifty: Index Breaks Above 22,776 Resistance as Weekly Doji Gets Validated; Close Above 20-Day SMA and Bullish RSI-MACD Signals Point to Continuation of the Pullback and Strengthening Uptrend.



NIFTY AUTO INDEX: Bullish Breakout, Fresh MACD Buy Signal and Close Above Near-Term Moving Averages Indicate a Potential Short-Term Trend Reversal.



F&O Highlights

PUT WRITING WAS SEEN AT 22800 – 22900 LEVELS

Create longs with the SL of 22850 levels.

- After a bout of profit booking in the previous session, the Nifty resumed its upward trajectory, rallying 374 points to close at 22,997. The index opened 49 points higher and steadily built on gains throughout the session, with only mild profit-taking in the final hour.
- Short Covering was seen in the Nifty Futures where Open Interest fell by 5.96% with Nifty rising by 1.66%.
- Short Covering was seen in the Bank Nifty Futures where Open Interest fell by 0.14% with Bank Nifty rising by 0.89%.
- Nifty Open Interest Put Call ratio rose to 1.37 levels from 0.91 levels.
- Amongst the Nifty options (19-Oct Expiry), Call writing is seen at 23100-23200 levels, indicating Nifty is likely to find strong resistance in the vicinity of 23100-23200 levels. On the lower side, an immediate support is placed in the vicinity of 22900-22800 levels where we have seen Put writing.
- Short covering was seen by FII's' in the Index Futures segment where they net bought worth 2,552 cr with their Open Interest going down by 8336 contracts.

Index	Expected Trend	Prev. Close	Recommendation	Stop Loss	Target
NIFTY FUT	UP	22984.80	BUY	22850	23150
BANK NIFTY FUT	UP	55859.40	BUY	55400	56400

Nifty 50 Snapshot			
	15-Oct-26	14-Oct-26	% Chg.
Nifty Spot	22997.35	22622.70	1.66
Nifty Futures	22984.80	22648.50	1.48
Premium/ (Discount)	-12.55	25.80	N.A.
Open Interest (OI)	2.02	2.15	-5.96
Nifty PCR	1.37	0.91	50.74

Bank Nifty Snapshot			
	15-Oct-26	14-Oct-26	% Chg.
Bank Nifty Spot	55810.50	55316.00	0.89
Bank Nifty Futures	55859.40	55480.80	0.68
Premium/ (Discount)	48.90	164.80	N.A.
Open Interest (OI)	0.25	0.25	-0.14
Bank Nifty PCR	1.03	0.94	9.53

Nifty Options Highest OI (Weekly)			
CALL		PUT	
Strike Price	Open Interest (Contracts)	Strike Price	Open Interest (Contracts)
24000	153607	22500	199031

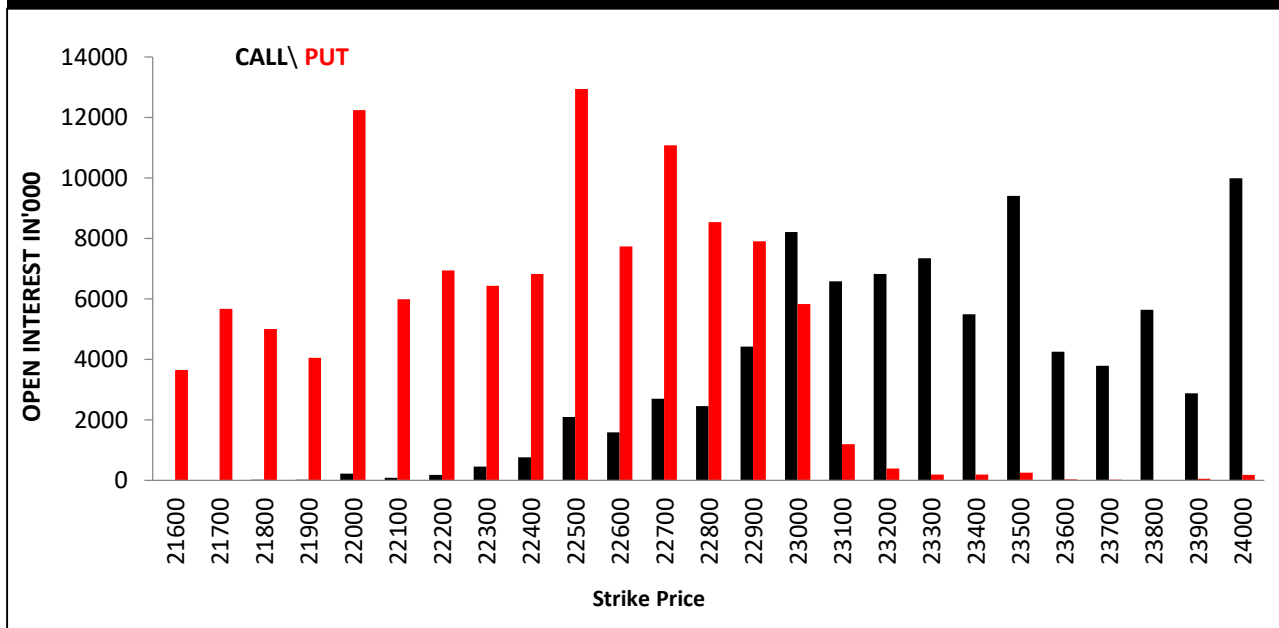
FII Activity on 15 October 2026

	BUY		SELL		NET	OPEN INTEREST	
	Contracts	Value (Rs Cr)	Contracts	Value (Rs Cr)	(Rs Cr)	Contracts	Value (Rs Cr)
Index Futures	29531	4522	12661	1970	2552	356925	54865
Nifty Futures	23457	3505	8030	1197	2308	269879	40349
Bank Nifty Fut.	5492	921	3261	547	374	61858	10370
Index Options	7498328	1121264	7471042	1117908	3357	3641634	554667
Nifty Options	7089927	1052557	7049940	1047088	5469	3050106	455938
Bank Nifty Opt.	354326	59819	366438	61812	-1994	510221	85427
Stock Futures	393652	26159	351077	23623	2536	6428243	415728
Stock Options	543248	36154	540546	36362	-207	1394009	89601

FII's Open Interest (Contracts)

Date	Index Futures	Nifty Futures	Bank Nifty Futures	Index Options	Nifty Options	Bank Nifty Options	Stock Futures	Stock Options
15-Oct-26	356925	269879	61858	3641634	3050106	510221	6428243	1394009
14-Oct-26	365261	280384	59745	3331455	2735806	513983	6445106	1294691
NET (CONTRACTS)	-8336	-10505	2113	310179	314300	-3762	-16863	99318

Nifty Weekly (19 – October) Option Open Interest Distribution



Top Gainers OI Wise

Company	Future OI (%)	Price (%)
PERSISTENT	24.42	-0.98
UJJIVANSFB	15.28	-0.98
ENRIN	13.59	-6.51
NESTLEIND	11.63	-7.76
ANANDRATHI	11.37	1.20

Top Losers OI Wise

Company	Future OI (%)	Price (%)
LTF	-5.83	1.24
ASHOKLEY	-5.34	2.19
HINDPETRO	-5.02	5.27
INDIANB	-4.79	-1.70
RADICO	-4.34	-2.31

Gainers Price Wise

Company	Future OI (%)	Price (%)
HINDPETRO	-5.02	5.27
HDFCAMC	1.52	5.14
TECHM	-0.10	4.75
BAJAJHLDNG	-2.91	4.19
HEROMOTOCO	-1.20	3.80

Losers Price Wise

Company	Future OI (%)	Price (%)
YESBANK	2.56	-14.53
NESTLEIND	11.63	-7.76
ENRIN	13.59	-6.51
BHEL	3.62	-6.41
CANBK	0.01	-6.12

Long Buildup

Company	Future OI (%)	Price (%)
ANANDRATHI	11.37	1.20
HINDALCO	5.14	1.29
BPCL	4.13	1.40
BAJFINANCE	4.06	0.86
M&M	3.40	2.43

Short Buildup

Company	Future OI (%)	Price (%)
PERSISTENT	24.42	-0.98
UJJIVANSFB	15.28	-0.98
ENRIN	13.59	-6.51
NESTLEIND	11.63	-7.76
CGPOWER	11.14	-5.21

Long Unwinding

Company	Future OI (%)	Price (%)
INDIANB	-4.79	-1.70
RADICO	-4.34	-2.31
MARICO	-4.08	-0.22
DIXON	-2.20	-1.20
PNBHousing	-1.65	-1.34

Short Covering

Company	Future OI (%)	Price (%)
LTF	-5.83	1.24
ASHOKLEY	-5.34	2.19
HINDPETRO	-5.02	5.27
TCS	-3.61	1.96
MPHASIS	-3.41	0.74

Securities In Ban For Trade – 16.10.2026

No.	Company Name
1.	AMBUJACEM
2.	KAYNES
3.	SAIL

Economic Calendar

Friday	Monday	Tuesday	Wednesday	Thursday
16 Oct	19 Oct	20 Oct	21 Oct	22 Oct
EU: CPI, Trade Balance US: IIP, Mfg. Prod., Capacity Utilisation	China: New Home Sales, GDP, Retail Sales, IIP US: NAHB Housing Index	China: 1 & 5 Yr. LPR UK: Claimant Count EU: ZEW Survey US: Housing starts, Building Permits, Pending Home Sales	Japan: Trade Balance UK: CPI, PPI India: Eight Core Infra	US: Initial & Conti. Jobless Claims, Leading Index EU: Consumer Confidence

Result Calendar – BSE 500

Friday	Saturday	Monday	Wednesday	Thursday
16 Oct	17 Oct	19 Oct	21 Oct	22 Oct
- CROMPTON - DLF - FEDERALBNK - HSCL - JINDALSAW - OBEROIRLTY - PNB - SHOPERSTOP - TEJASNET - UJJIVANSFB	- AXISBANK - CENTRALBK - HDFCBANK - ICICIBANK - IDBI - INDIACEM - PSB - YESBANK	- BAJFINANCE - HFCL - HINDZINC - IREDA - JUSTDIAL - LTTS - SOBHA - ULTRACEMCO - UNIONBANK	- ABSLAMC - ADANIGREEN - INDHOTEL - KEI - LMW - M&MFIN - MHRIL - SRF	- ADANIENSOL - ATGL - CHENNPETRO - CIEINDIA - COLPAL - CREDITACC - CYIENT - HATSUN - HAVELLS - HINDPETRO - J&KBANK - MAHLIFE - MAHSCOOTER - NUVOCO

QUARTERLY RESULTS ANNOUNCED

AFTER MARKET HOURS							
COMPANY	Q2FY27		YOY (%)		QOQ (%)		REMARK
	SALES (RS CR)	NP (RS CR)	SALES	NP	SALES	NP	
SW Solar	1527.5	16.8	-12.6	-	-3.9	-68.4	Below Expectations
360 ONE	782.5	300.1	-7.3	-4.9	-10.0	-9.2	Below expectations
Angel One	1427.0	335.0	18.7	58.2	-0.2	47.6	Above expectations
L&T Finance	3187.4	975.1	32.6	32.7	9.0	8.0	Inine
Persistent Sys	4663.9	351.5	30.3	-25.4	8.4	-27.2	Revenue beat & PAT misses expectations
Tech Mahindra	16180.2	1609.7	15.6	34.0	3.0	8.3	Above Expectations
Wipro	24752.7	3199.7	9.1	-1.9	1.1	-4.7	Inline

DURING MARKET HOURS							
COMPANY	Q2FY27		YOY (%)		QOQ (%)		REMARK
	SALES (RS CR)	NP (RS CR)	SALES	NP	SALES	NP	
Karur Vysya Bank	1497.4	787.7	18.7	37.2	5.2	4.2	Above expectation
South Indian Bank	1115.9	426.1	38.0	21.3	8.9	12.8	Above expectation

Open Short-Term MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	BUY RANGE	CMP	Lower Band	SL	TARGET	UPSIDE %	VALID TILL
1	5-OCT-26	BUY	LG INDIA	1787-177.6	1732.1	1714.0	1688.0	1900.0	9.7	19-OCT-26
2	13-OCT-26	BUY	ATHER ENERGY	1490-1469.30	1470.0	1420.0	1392.0	1560.0	6.1	27-OCT-26
3	13-OCT-26	BUY	ANGEL ONE	308.30-310	313.0	299.0	295.0	325.0	3.8	3-NOV-26
4	13-OCT-26	BUY	HAL	4846-4865	4910.0	4670.0	4600.0	5155.0	5.0	3-NOV-26
5	13-OCT-26	BUY	PRESTIGE	1471-1478	1490.9	1433.0	1410.0	1560.0	4.6	3-NOV-26
6	13-OCT-26	BUY	KARNATAKA BANK	342-345	336.0	330.0	325.0	364.0	8.3	27-OCT-26
7	14-OCT-26	BUY	SAGILITY	46.45-45.33	45.6	44.0	43.0	48.5	6.4	4-NOV-26
8	14-OCT-26	BUY	RAIN	233-236	224.5	225.0	221.0	248.0	10.5	28-OCT-26
9	15-OCT-26	BUY	PG ELECTOPLAST	531-525.50	523.8	510.0	499.0	562.0	7.3	29-OCT-26
10	15-OCT-26	BUY	TVS MOTOR	4041.40-4062	4020.0	3939.0	3875.0	4290.0	6.7	29-OCT-26
11	15-OCT-26	BUY	LUMAX TECH	1903.7-1923	1912.8	1846.0	1810.0	2030.0	6.1	29-OCT-26

Open Positional MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	BUY RANGE	CMP	SL	TARGET 1	TARGET 2	UPSIDE %	VALID TILL
1	15-OCT-26	BUY	INFRABEES	898-906	896.2	865.0	935	955	6.6	14-DEC-26
2	15-OCT-26	BUY	INFRAIETF	89.4-90	87.5	86.1	93.2	95.0	8.6	14-DEC-26

Open Derivatives Trading Calls

NO	RECO DT	RECO	COMPANY NAME	BUY RANGE	CMP	SL	TARGET	UPSIDE %	VALID TILL
1	15-OCT-26	BUY	BANK NIFTY OCT FUT	55930-55700	55,895.80	55600	56400	0.9	27-OCT-26
2	15-OCT-26	SELL	FIN NIFTY 27TH OCT 25000 PUT OPTION	139.45	129.10	178	95	26.4	27-OCT-26
3	9-OCT-26	BUY	AB CAPITAL OCT FUT	381.60-368	382.05	362	410	7.3	27-OCT-26

Open Derivative Strategy

NO.	RECO DT.	RECO	INDEX	RECO PRICE	MAX Profit	MAX LOSS	VALID TILL
1	15-OCT-26	BUY	NIFTY (27-OCT) 23200 CALL	144	8687	4313	27-OCT-26
		SELL	NIFTY (27-OCT) 23400 CALL	77			

NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	PIVOT	SUPT 2	SUPT 1	RESI 1	RESI 2	52 W H	52 W L	30 D % CHG
360ONE	1073.0	1072.5	1056.9	1064.9	1080.5	1088.1	1236.2	906.1	1.99
ABB	6816.0	6833.3	6677.3	6746.7	6902.7	6989.3	7924.5	4637.5	-2.70
ABCAPITAL	382.3	381.0	372.2	377.2	386.1	389.9	430.7	287.7	0.91
ADANIENSOL	1354.2	1358.3	1315.1	1334.6	1377.8	1401.5	1789.0	803.1	0.50
ADANIENT	2700.0	2695.8	2648.3	2674.2	2721.7	2743.3	3245.0	1753.0	-7.81
ADANIGREEN	1307.1	1309.2	1289.7	1298.4	1317.9	1328.7	1631.5	765.0	4.15
ADANIPORTS	1743.2	1743.5	1707.1	1725.2	1761.6	1779.9	1891.1	1292.0	1.72
ADANIPOWER	196.5	195.7	190.8	193.7	198.5	200.5	254.2	128.1	-2.72
AMBUJACEM	350.9	351.8	343.4	347.1	355.5	360.2	588.8	341.0	-8.08
APARINDS	16914.0	17215.7	16002.7	16458.3	17671.3	18428.7	19265.0	6801.0	2.24
APLAPOLLO	2139.0	2147.7	2111.9	2125.4	2161.2	2183.5	2301.4	1690.0	0.93
APOLLOHOSP	7889.5	7874.5	7675.5	7782.5	7981.5	8073.5	9070.5	6696.5	-9.46
ASHOKLEY	148.2	147.8	141.9	145.1	150.9	153.6	215.4	134.2	-5.41
ASIANPAINT	2350.0	2365.9	2316.7	2333.3	2382.5	2415.1	2985.7	2115.0	-2.20
ASTRAL	1443.3	1450.3	1419.1	1431.2	1462.4	1481.5	1768.7	1311.6	4.62
ATGL	576.8	578.1	569.6	573.2	581.7	586.5	859.9	462.8	-0.27
AUBANK	1002.7	1003.4	980.0	991.3	1014.7	1026.8	1144.1	762.4	-2.46
AUOPHARMA	1677.9	1669.8	1632.6	1655.2	1692.4	1707.0	1740.0	1080.1	1.08
AXISBANK	1288.0	1282.5	1254.4	1271.2	1299.3	1310.6	1418.3	1150.3	5.32
BAJAJ-AUTO	10385.0	10330.7	10127.7	10256.3	10459.3	10533.7	12470.0	8605.0	-9.09
BAJAJFINSV	1732.0	1727.7	1686.6	1709.3	1750.4	1768.8	2195.0	1597.0	-6.66
BAJAJHLDNG	11225.0	11056.7	10501.7	10863.3	11418.3	11611.7	13250.0	8588.0	1.13
BAJFINANCE	965.3	962.6	935.3	950.3	977.6	990.0	1176.4	787.9	-4.35
BANKBARODA	228.0	227.9	222.7	225.4	230.5	233.0	325.5	223.8	-2.02
BANKINDIA	130.4	131.3	125.2	127.8	133.9	137.4	178.4	122.2	-5.24
BDL	1126.3	1126.8	1104.1	1115.2	1137.9	1149.5	1633.4	1047.7	-0.77
BEL	380.4	380.1	374.9	377.6	382.8	385.3	473.5	360.5	-0.65
BHARATFORG	1852.4	1849.7	1820.3	1836.3	1865.7	1879.1	2295.0	1202.0	-1.32
BHARTIARTL	1854.0	1840.1	1764.1	1809.0	1885.0	1916.1	2174.5	1726.3	1.29
BHEL	434.3	440.0	420.4	427.3	447.0	459.7	464.0	229.5	5.18
BIOCON	352.0	352.8	346.4	349.2	355.6	359.1	447.2	337.7	-7.85
BLUESTARCO	1592.0	1597.3	1563.1	1577.5	1611.7	1631.5	2032.9	1432.3	7.35
BOSCHLTD	45035.0	44968.3	44238.3	44636.7	45366.7	45698.3	50000.0	28610.0	-4.32
BPCL	293.7	291.9	284.2	288.9	296.7	299.7	391.7	266.6	-1.66
BRITANNIA	4850.0	4865.3	4683.1	4766.5	4948.7	5047.5	6271.0	4734.1	-1.97
BSE	3428.0	3396.1	3266.3	3347.1	3476.9	3525.9	4446.8	2326.1	3.56
CANBK	117.1	119.2	112.1	114.6	121.7	126.4	162.9	116.5	-4.29
CGPOWER	818.0	826.5	795.8	806.9	837.6	857.2	980.9	525.5	-4.66
CHOLAFIN	1586.0	1576.1	1522.5	1554.2	1607.8	1629.7	1952.5	1299.4	-11.48
CIPLA	1328.0	1325.0	1299.2	1313.6	1339.4	1350.8	1673.0	1165.7	-1.70
COALINDIA	418.0	417.8	412.5	415.3	420.5	423.0	491.3	369.6	-0.30
COCHINSHIP	1254.0	1252.0	1226.6	1240.3	1265.7	1277.4	1864.0	1187.0	-5.36
COFORGE	1934.3	1943.0	1897.7	1916.0	1961.3	1988.3	2021.2	1008.1	8.94
COLPAL	1781.1	1793.9	1721.3	1751.2	1823.8	1866.5	2329.9	1716.1	-2.15
CONCOR	446.5	447.7	441.5	444.0	450.2	453.8	557.0	421.5	-7.69
CUMMINSIND	4639.0	4664.6	4549.9	4594.5	4709.2	4779.3	6100.0	3883.1	-4.82
DABUR	383.3	386.5	376.9	380.1	389.7	396.1	534.0	368.1	-0.42
DIVISLAB	9030.0	9034.8	8860.3	8945.2	9119.7	9209.3	9740.0	5647.5	-1.83
DIXON	12666.0	12761.7	12474.7	12570.3	12857.3	13048.7	17299.0	9600.0	-3.90
DLF	670.5	669.2	655.5	663.0	676.7	682.8	786.5	489.4	8.00

NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	PIVOT	SUPT 2	SUPT 1	RESI 1	RESI 2	52 W H	52 W L	30 D % CHG
DMART	3378.4	3380.6	3297.7	3338.1	3421.0	3463.5	4644.0	3340.3	-8.20
DRREDDY	1218.8	1219.9	1192.3	1205.5	1233.1	1247.5	1414.9	1101.0	6.45
EICHERMOT	7225.0	7181.8	6961.3	7093.2	7313.7	7402.3	8230.0	6442.0	-3.05
ENRIN	2957.0	3008.1	2832.7	2894.9	3070.3	3183.5	3968.0	2115.0	-2.37
ETERNAL	323.0	319.9	310.5	316.7	326.1	329.3	368.5	212.6	2.46
EXIDEIND	374.7	377.9	365.9	370.3	382.3	389.8	496.4	287.0	-8.39
FEDERALBNK	335.0	333.7	327.3	331.1	337.5	340.1	371.7	211.5	-2.33
FORTIS	746.3	748.5	729.7	738.0	756.7	767.2	1104.3	738.0	-15.21
GAIL	169.4	168.4	164.2	166.8	171.0	172.7	186.9	134.4	-0.90
GLENMARK	2250.5	2260.4	2212.1	2231.3	2279.6	2308.7	2537.6	1792.6	-5.11
GMRAIRPORT	90.5	90.4	88.5	89.5	91.4	92.4	115.6	84.1	-2.69
GODFRYPHLP	1837.5	1853.3	1805.8	1821.7	1869.2	1900.8	3467.7	1770.0	-4.05
GODREJCP	869.4	869.3	853.2	861.3	877.4	885.5	1273.9	832.6	1.45
GODREJPROP	1616.9	1609.0	1549.0	1582.9	1642.9	1669.0	2352.0	1434.0	-2.56
GRASIM	2885.9	2886.4	2843.1	2864.5	2907.8	2929.7	3411.1	2502.5	-8.99
GROWW	198.0	196.5	186.5	192.3	202.3	206.5	227.2	112.0	0.08
GVT&D	3949.0	3995.9	3823.1	3886.1	4058.9	4168.7	5650.0	2523.2	-7.01
HAL	4910.0	4907.7	4818.7	4864.3	4953.3	4996.7	5149.9	3479.1	4.58
HAVELLS	1116.1	1115.8	1097.6	1106.9	1125.1	1134.0	1516.6	1015.1	2.68
HCLTECH	1360.0	1354.7	1307.1	1333.6	1381.2	1402.3	1780.1	1030.0	8.48
HDFCAMC	2415.0	2372.5	2225.3	2320.2	2467.4	2519.7	2967.3	2205.6	0.25
HDFCBANK	726.9	721.9	704.6	715.7	733.0	739.2	1020.5	681.9	1.44
HDFCLIFE	550.6	548.8	535.3	542.9	556.4	562.3	788.5	508.7	6.68
HEROMOTOCO	5210.0	5151.8	4977.3	5093.7	5268.2	5326.3	6388.5	4671.5	0.85
HINDALCO	893.9	883.0	842.3	868.1	908.8	923.7	1176.0	754.5	-6.76
HINDCOPPER	453.1	455.7	443.9	448.5	460.3	467.6	760.1	308.5	-8.07
HINDPETRO	348.5	342.8	325.1	336.8	354.5	360.4	508.5	316.2	0.93
HINDUNILVR	1897.1	1903.5	1863.2	1880.1	1920.4	1943.8	2667.2	1814.4	-2.12
HINDZINC	531.0	529.8	520.3	525.7	535.2	539.3	733.0	453.5	-5.33
HYUNDAI	1985.0	1981.2	1942.9	1964.0	2002.3	2019.5	2480.0	1658.0	-7.24
ICICIAMC	2837.8	2852.0	2758.1	2798.0	2891.9	2945.9	3611.0	2530.0	-7.26
ICICIBANK	1389.4	1373.6	1326.3	1357.9	1405.2	1420.9	1480.0	1187.6	2.89
ICICIGI	1691.5	1720.3	1617.6	1654.5	1757.2	1823.0	2064.9	1423.1	18.48
IDEA	12.5	12.6	12.3	12.4	12.8	13.0	15.8	8.1	-13.36
IDFCFIRSTB	79.1	79.0	77.8	78.4	79.6	80.2	89.6	58.1	-6.76
INDHOTEL	741.5	740.8	716.5	729.0	753.2	765.0	757.4	565.0	3.70
INDIANB	835.0	836.0	796.7	815.8	855.1	875.3	1000.9	756.5	-0.21
INDIGO	4778.3	4767.4	4639.5	4708.9	4836.8	4895.3	5970.0	3895.2	0.05
INDUSINDBK	885.4	880.5	853.2	869.3	896.6	907.8	1077.9	726.3	-7.43
INDUSTOWER	381.6	380.3	368.7	375.1	386.7	391.9	481.5	337.8	0.69
INFY	1110.0	1110.8	1079.9	1095.0	1125.9	1141.7	1728.0	980.4	3.06
IOC	128.8	128.2	125.5	127.2	129.8	130.8	189.0	124.9	-2.42
IRCTC	469.4	471.4	459.6	464.5	476.3	483.2	735.8	446.5	2.06
IREDA	108.3	108.4	106.6	107.4	109.3	110.3	158.7	103.4	-0.68
IRFC	78.9	79.2	77.5	78.2	79.9	80.9	137.2	74.1	-0.32
ITC	263.9	263.7	259.8	261.9	265.7	267.5	426.4	253.2	2.29
JINDALSTEL	1030.0	1027.4	1005.0	1017.5	1039.9	1049.8	1306.2	977.1	-5.94
JIOFIN	219.0	219.3	215.3	217.1	221.1	223.3	316.9	208.5	-2.92
JSWENERGY	479.0	481.7	467.9	473.4	487.2	495.5	617.4	427.8	-5.16
JSWSTEEL	1200.4	1192.8	1152.5	1176.5	1216.8	1233.1	1351.0	1073.2	-2.34

NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	PIVOT	SUPT 2	SUPT 1	RESI 1	RESI 2	52 W H	52 W L	30 D % CHG
JUBLFOOD	422.8	423.6	417.5	420.1	426.2	429.7	623.0	408.6	-9.27
KALYANKJIL	558.9	558.5	547.8	553.3	564.0	569.2	649.0	327.1	-7.51
KEI	4571.2	4622.3	4408.2	4489.7	4703.8	4836.4	5899.0	3728.7	1.58
KOTAKBANK	448.0	444.5	434.2	441.1	451.4	454.9	453.2	345.5	9.31
LAURUSLABS	2018.5	2024.3	1986.0	2002.2	2040.5	2062.6	2069.2	864.7	4.75
LENSKART	642.7	646.6	629.9	636.3	653.0	663.4	725.0	356.1	-6.33
LGEINDIA	1732.1	1728.0	1690.8	1711.5	1748.7	1765.2	1825.0	1304.1	6.17
LICHSGFIN	533.2	533.7	525.9	529.6	537.4	541.5	598.2	458.9	-1.62
LICI	394.0	396.3	387.5	390.8	399.6	405.1	468.5	360.8	0.64
LODHA	1061.8	1056.8	1023.3	1042.5	1076.0	1090.3	1345.0	650.8	-0.28
LT	3632.0	3639.9	3563.7	3597.8	3674.0	3716.1	4440.0	3288.1	-5.68
LTF	262.0	262.5	255.0	258.5	266.0	270.0	338.6	234.9	-11.73
LTM	4235.0	4276.0	4153.0	4194.0	4317.0	4399.0	6429.5	3528.0	-2.57
LUPIN	1980.9	1971.6	1923.7	1952.3	2000.2	2019.5	2529.5	1900.0	-3.99
M&M	2861.7	2842.8	2773.0	2817.3	2887.1	2912.6	3839.9	2744.3	-5.54
M&MFIN	316.2	317.7	310.9	313.5	320.3	324.4	415.0	272.7	-7.92
MAHABANK	80.2	80.6	76.3	78.2	82.6	84.9	94.5	54.7	0.75
MANKIND	2347.6	2344.6	2300.7	2324.1	2368.0	2388.5	2642.0	1909.7	2.94
MARICO	788.3	789.2	774.6	781.4	796.0	803.8	889.1	705.2	-0.38
MARUTI	11445.0	11376.7	10963.7	11204.3	11617.3	11789.7	17370.0	11125.0	-6.43
MAXHEALTH	858.0	860.8	839.1	848.5	870.2	882.5	1221.9	842.1	-16.70
MAZDOCK	2105.0	2112.3	2080.5	2092.7	2124.5	2144.1	2881.8	1987.7	-5.86
MCX	3216.4	3212.8	3138.8	3177.6	3251.6	3286.8	3481.4	1762.1	1.35
MEESHO	223.8	224.9	218.4	221.1	227.6	231.5	254.4	125.6	5.62
MFSL	1277.0	1284.7	1251.9	1264.5	1297.3	1317.5	1892.5	1272.2	-10.44
MOTHERSON	160.7	160.7	156.8	158.7	162.6	164.6	173.3	101.1	1.59
MOTILALOF	1063.0	1056.2	1017.5	1040.2	1079.0	1095.0	1097.1	614.9	7.28
MPHASIS	2453	2454	2393	2423	2484	2515	2975	2013	3.16
MRF	122270.0	122031.7	120826.7	121548.3	122753.3	123236.7	163600.0	121310.0	-2.94
MUTHOOTFIN	2600.0	2583.3	2523.5	2561.7	2621.5	2643.1	4149.5	2545.0	-4.49
NATIONALUM	318.4	315.9	307.5	313.0	321.3	324.2	445.2	222.7	-9.17
NAUKRI	1235.2	1232.5	1200.3	1217.7	1249.9	1264.7	1419.9	908.3	-2.08
NESTLEIND	1275.8	1307.4	1182.0	1228.9	1354.3	1432.8	1553.0	1159.4	-6.33
NHPC	72.7	72.9	71.3	72.0	73.6	74.4	87.8	70.3	-4.39
NLCINDIA	251.3	253.0	245.4	248.4	256.0	260.6	387.8	230.0	-3.75
NMDC	70.8	70.9	70.1	70.5	71.2	71.7	97.5	70.1	-12.02
NTPC	314.7	314.8	308.7	311.7	317.8	321.0	414.4	305.7	-4.51
NYKAA	338.4	337.2	332.4	335.4	340.2	342.1	349.6	232.0	0.65
OBEROIRLTY	1708.0	1700.7	1654.9	1681.5	1727.3	1746.5	1986.1	1391.2	2.37
OFSS	10250.0	10262.0	9930.0	10090.0	10422.0	10594.0	12540.0	6234.5	-13.16
OIL	445.4	446.0	439.3	442.4	449.1	452.7	531.0	395.6	-8.28
ONGC	224.6	224.9	220.6	222.6	226.9	229.2	307.5	218.5	-4.79
PAGEIND	36500.0	36440.0	35860.0	36180.0	36760.0	37020.0	43855.0	29805.0	5.55
PATANJALI	365.7	366.7	359.5	362.6	369.7	373.8	614.1	328.2	8.00
PAYTM	1712.3	1707.9	1672.4	1692.4	1727.9	1743.4	1855.5	930.6	-1.02
PERSISTENT	5840.0	5880.5	5662.0	5751.0	5969.5	6099.0	6599.0	4244.5	6.62
PFC	342.3	344.0	337.6	340.0	346.3	350.3	486.5	313.4	-0.49
PHOENIXLTD	1917.2	1909.7	1853.7	1885.5	1941.5	1965.7	2169.8	1465.6	4.56
PIDILITIND	1505.0	1503.8	1482.1	1493.5	1515.2	1525.5	1707.5	1259.0	-1.06
PIIND	2203.8	2208.2	2162.9	2183.3	2228.6	2253.5	3832.9	2100.0	-2.27

NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	PIVOT	SUPT 2	SUPT 1	RESI 1	RESI 2	52 W H	52 W L	30 D % CHG
PNB	115.1	116.2	112.0	113.5	117.7	120.3	135.2	98.5	0.31
POLICYBZR	1079.4	1073.9	1032.4	1055.9	1097.4	1115.4	1964.2	945.1	-37.82
POLYCAB	8207.0	8223.7	7807.7	8007.3	8423.3	8639.7	10126.0	6663.0	0.78
POWERGRID	249.9	249.6	246.1	248.0	251.5	253.1	325.0	244.7	-4.93
POWERINDIA	28770.0	29026.7	27976.7	28373.3	29423.3	30076.7	38785.0	16111.0	-6.56
PREMIERENE	915.0	917.0	891.1	903.0	928.9	942.9	1134.0	660.0	-3.17
PRESTIGE	1490.9	1479.5	1445.2	1468.0	1502.3	1513.8	1805.2	1090.0	5.22
RADICO	4449.0	4458.6	4170.0	4309.5	4598.1	4747.2	4747.0	2500.0	2.04
RECLTD	309.8	310.5	306.1	307.9	312.4	315.0	388.3	286.2	0.41
RELIANCE	1215.0	1203.7	1162.1	1188.5	1230.1	1245.3	1611.8	1152.2	-1.64
RVNL	196.7	196.6	193.9	195.3	198.0	199.4	400.7	186.9	-1.14
SAIL	170.3	169.8	167.8	169.0	171.1	171.9	209.7	124.0	-1.57
SBICARD	573.2	572.1	557.6	565.4	579.9	586.6	965.0	547.7	-7.34
SBILIFE	1661.8	1662.1	1637.6	1649.7	1674.2	1686.6	2132.0	1634.5	0.47
SBIN	960.0	957.1	940.6	950.3	966.8	973.5	1234.7	872.1	-0.83
SHRIRAMFIN	943.8	945.7	925.2	934.5	955.0	966.1	1153.7	662.3	-3.67
SIEMENS	3668.0	3684.1	3588.5	3628.3	3723.9	3779.7	4149.4	2826.0	-2.71
SOLARINDS	19866.0	19999.0	19600.0	19733.0	20132.0	20398.0	22700.0	11646.0	3.20
SRF	2492.8	2490.3	2446.9	2469.8	2513.2	2533.7	3210.0	2355.0	1.53
SUNPHARMA	1764.0	1758.7	1714.8	1739.4	1783.3	1802.6	2046.9	1583.7	-3.87
SUPREMEIND	3616.0	3615.3	3539.2	3577.6	3653.7	3691.4	4282.4	3140.0	9.58
SUZLON	41.0	40.9	40.0	40.5	41.4	41.9	61.5	36.3	-4.55
SWIGGY	229.0	230.5	226.1	227.6	231.9	234.8	460.0	229.0	-16.73
TATACAP	321.4	319.3	311.3	316.3	324.3	327.2	390.2	296.0	-9.16
TATACOMM	1763.7	1757.6	1534.7	1649.2	1872.1	1980.5	2110.0	1322.5	0.09
TATACONSUM	991.5	995.7	969.0	980.2	1006.9	1022.4	1282.7	945.0	0.54
TATAPOWER	349.8	350.3	346.3	348.1	352.0	354.2	464.9	333.6	-3.64
TATASTEEL	176.4	175.3	171.1	173.7	178.0	179.5	224.4	160.1	-3.95
TCS	2350.0	2357.2	2305.5	2327.8	2379.5	2408.9	3350.0	1976.8	4.40
TECHM	1650.0	1632.0	1578.1	1614.1	1668.0	1685.9	1854.0	1304.1	4.70
TIINDIA	2184.6	2192.4	2134.8	2159.7	2217.3	2250.0	3335.2	2136.5	-13.48
TITAN	4455.8	4444.6	4392.6	4424.2	4476.2	4496.6	5186.7	3506.5	-8.24
TMCV	422.8	418.4	402.8	412.8	428.4	434.0	509.0	306.3	-1.07
TMPV	287.1	285.6	278.5	282.8	289.9	292.7	421.6	272.2	-5.45
TORNTPHARM	4584.1	4597.2	4493.9	4539.0	4642.3	4700.5	5250.0	3480.6	-5.48
TRENT	2949.7	2944.3	2891.6	2920.7	2973.4	2997.0	3399.7	2183.7	8.05
TVSMOTOR	4020.0	4008.8	3887.2	3953.6	4075.2	4130.4	4484.5	3228.0	-0.74
ULTRACEMCO	10862.0	10827.7	10636.7	10749.3	10940.3	11018.7	13110.0	10325.0	1.54
UNIONBANK	172.7	171.7	164.3	168.5	175.9	179.1	205.5	135.8	-1.33
UNITDSPR	1381.5	1389.2	1366.2	1373.8	1396.8	1412.2	1563.4	1210.8	0.80
UPL	541.1	543.2	532.6	536.8	547.5	553.9	812.2	476.5	-3.52
VAML	359.6	360.9	349.7	354.6	365.9	372.2	537.0	356.0	-11.27
VBL	429.3	434.3	419.1	424.2	439.4	449.5	555.8	381.0	4.80
VEDL	245.9	245.7	241.0	243.5	248.2	250.4	795.0	243.3	-4.32
VMM	96.3	96.1	93.9	95.1	97.3	98.3	149.8	94.9	-3.85
VOLTAS	1052.0	1048.9	1022.6	1037.3	1063.6	1075.2	1582.5	1012.5	-7.48
WAAREENER	2494.0	2503.1	2440.5	2467.3	2529.9	2565.7	3718.8	2281.8	-2.39
WIPRO	174.1	173.8	171.8	172.9	174.9	175.8	273.1	156.8	2.38
YESBANK	18.1	18.8	14.4	16.3	20.7	23.2	25.8	17.0	-21.46
ZYDUSLIFE	1140.2	1135.2	1099.1	1119.7	1155.8	1171.3	1232.1	835.5	3.75

Disclosure & Disclaimer :

HDFC Securities Limited (HSL) is a SEBI Registered Research Analyst having registration no. INH000002475.

This report has been prepared by HDFC Securities Ltd and is solely for information of the recipient only. The report must not be used as a singular basis of any investment decision. The views herein are of a general nature and do not consider the risk appetite or the particular circumstances of an individual investor; readers are requested to take professional advice before investing. "This report may have been refined using AI tools to enhance clarity and readability."

Nothing in this document should be construed as investment advice. Each recipient of this document should make such investigations as they deem necessary to arrive at an independent evaluation of an investment in securities of the companies referred to in this document (including merits and risks) and should consult their own advisors to determine merits and risks of such investment. The information and opinions contained herein have been compiled or arrived at, based upon information obtained in good faith from sources believed to be reliable. Such information has not been independently verified and no guaranty, representation of warranty, express or implied, is made as to its accuracy, completeness or correctness. All such information and opinions are subject to change without notice. Descriptions of any company or companies or their securities mentioned herein are not intended to be complete. HSL is not obliged to update this report for such changes. HSL has the right to make changes and modifications at any time.

This report is not directed to, or intended for display, downloading, printing, reproducing or for distribution to or use by, any person or entity who is a citizen or resident or located in any locality, state, country or other jurisdiction where such distribution, publication, reproduction, availability or use would be contrary to law or regulation or what would subject HSL or its affiliates to any registration or licensing requirement within such jurisdiction.

If this report is inadvertently sent or has reached any person in such country, especially, United States of America, the same should be ignored and brought to the attention of the sender. This document may not be reproduced, distributed or published in whole or in part, directly or indirectly, for any purposes or in any manner.

Foreign currencies denominated securities, wherever mentioned, are subject to exchange rate fluctuations, which could have an adverse effect on their value or price, or the income derived from them. In addition, investors in securities such as ADRs, the values of which are influenced by foreign currencies effectively assume currency risk. It should not be considered to be taken as an offer to

sell or a solicitation to buy any security.

This document is not, and should not, be construed as an offer or solicitation of an offer, to buy or sell any securities or other financial instruments. This report should not be construed as an invitation or solicitation to do business with HSL. HSL may from time to time solicit from, or perform broking, or other services for, any company mentioned in this mail and/or its attachments.

HSL and its affiliated company(ies), their directors and employees may; (a) from time to time, have a long or short position in, and buy or sell the securities of the company(ies) mentioned herein or (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the company(ies) discussed herein or act as an advisor or lender/borrower to such company(ies) or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions.

HSL, its directors, analysts or employees do not take any responsibility, financial or otherwise, of the losses or the damages sustained due to the investments made or any action taken on basis of this report, including but not restricted to, fluctuation in the prices of shares and bonds, changes in the currency rates, diminution in the NAVs, reduction in the dividend or income, etc.

HSL and other group companies, its directors, associates, employees may have various positions in any of the stocks, securities and financial instruments dealt in the report, or may make sell or purchase or other deals in these securities from time to time or may deal in other securities of the companies / organizations described in this report. As regards the associates of HSL please refer the website.

HSL or its associates might have managed or co-managed public offering of securities for the subject company or might have been mandated by the subject company for any other assignment in the past twelve months.

Please note that HDFC Securities has a proprietary trading desk. This desk maintains an arm's length distance with the Research team and all its activities are segregated from Research activities. The proprietary desk operates independently, potentially leading to investment decisions that may deviate from research views.

HSL or its associates might have received any compensation from the companies mentioned in the report during the period preceding twelve months from the date of this report for services in respect of managing or co-managing public offerings, corporate finance, investment banking or merchant banking, brokerage services or other advisory service in a merger or specific transaction in the normal course of business.

HSL or its analysts did not receive any compensation or other benefits from the companies mentioned in the report or third party in connection with preparation of the research report. Accordingly, neither HSL nor Research Analysts have any material conflict of interest at the time of publication of this report. Compensation of our Research Analysts is not based on any specific merchant banking, investment banking or brokerage service transactions. HSL may have issued other reports that are inconsistent with and reach different conclusion from the information presented in this report.

Research entity has not been engaged in market making activity for the subject company. Research analyst has not served as an officer, director or employee of the subject company. We have not received any compensation/benefits from the subject company or third party in connection with the Research Report.

HDFC securities Limited, I Think Techno Campus, Building - B, "Alpha", Office Floor 8, Near Kanjurmarg Station, Opp. Crompton Greaves, Kanjurmarg(East), Mumbai 400 042 Tel.: +91-22-30753400 Fax: +91-22-30753435 www.hdfcsec.com

Compliance Officer: Murli V Karkera, Contact: +91 022-69151436, Email: complianceofficer@hdfcsec.com, For any complaints / grievance: services@hdfcsec.com

HDFC Securities Limited, SEBI Reg. No.: NSE, BSE, MSEI, MCX: INZ000186937; AMFI Reg. No. ARN: 13549; PFRDA Reg. No. POP: 11092018; IRDA Corporate Agent License No.: CA0062; SEBI Research Analyst Reg. No.: INH000002475. BSE Enlistment Number: 5159; SEBI Investment Adviser Reg. No.: INA000011538; CIN - U67120MH2000PLC152193

Investment in securities market are subject to market risks. Read all the related documents carefully before investing. Mutual Funds Investments are subject to market risk. Please read the offer and scheme related documents carefully before investing.

Registration granted by SEBI, enlistment as RA with Exchange and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.

SEBI Registration & Disclaimer <https://www.hdfcsec.com/article/disclaimer-1795>.